

AGENDA

Catawba County Board of Commissioners Meeting
Monday, November 18, 2019, 7:00 p.m.
Board of Commissioners Meeting Room
2nd Floor, Catawba County Justice Center
100 Government Drive, Newton, NC

1. Call to Order.
2. Pledge of Allegiance to the Flag.
3. Invocation.
4. [Approval of the Minutes from the Board's Regular Meeting and Closed Session of November 4, 2019.](#)
5. Recognition of Special Guests.
6. Public Comments.
7. Presentations.
 - a. [Badge and Service Weapon Presented to Retired Sheriff's Deputy Lance Hopper After Items Declared Surplus by the Board of Commissioners. Presented by Sheriff Don Brown.](#)
 - b. [Farm-City Week Proclamation. Presented to Cooperative Extension Director George Place.](#)
 - c. [Update from Partners Behavioral Health Management. Presented by Partners Behavioral Health Management Community Engagement Director Tara Conrad.](#)
 - d. [NCDOT Transportation Update. Presented by WPCOG Transportation Planning Manager Brian Horton.](#)
8. Appointments.
9. Consent Agenda.
 - a. [Approval of Hiring a Relative of the Sheriff.](#)
 - b. [CVCC Stream Bank Repair and Stabilization Engineering Funds.](#)
 - c. [Catawba County Board of Commissioners Proposed 2020 Meeting Schedule.](#)
10. Departmental Report.
 - Tax.
 - a. [Tax Release/Refund Request. Presented by Tax Administrator Bradley Fowler.](#)
 - b. [Extension for Listing Personal Property. Presented by Tax Administrator Bradley Fowler.](#)
11. Other Items of Business.
12. Manager's Report.
 - [Budget Transfers.](#)

13. Attorneys' Report.

14. Adjournment.

PERSONS WITH DISABILITIES: Individuals needing assistance should contact the County Clerk at 828-465-8990 within a reasonable time prior to the meeting. Participation in public meetings is without regard to race, ethnicity, religion, sex, age, or disability.

CALENDAR: The December Board of Commissioners Meetings will take place on Monday, December 2, 2019, and Monday, December 16, 2019, at 7:00 p.m., in the Commissioners Meeting Room on the 2nd Floor of the Catawba County Justice Center, 100 Government Drive, Newton.



CATAWBA COUNTY OFFICE OF SHERIFF

Donald G. Brown II SHERIFF

P.O. Box 385 • 100-B South West Boulevard • Newton, North Carolina 28658-0385 • Office: 828-464-5241
www.catawbacountync.gov/depts/shf/ Jail: 828-465-8999

Fax: 828-465-8471

November 1, 2019

Chair C. Randall Isenhower
Catawba County Board of Commissioners
Catawba County Government Center
Newton, NC 28658

Dear Chair Isenhower:

Upon my retirement effective November 1, 2019, I am requesting my service weapon and badge. This is pursuant to North Carolina Statute 20-187.2 of which a copy is enclosed. I have also enclosed my pistol purchase permit for the weapon.

I have been employed as a Deputy Sheriff for 20 years with Catawba County Sheriff's Office. I have enjoyed my tenure and have made many dear friends and acquaintances. I have enjoyed my years of service with the Sheriff's Office and would like to have these items to commemorate my service with the department.

I thank you for your consideration of my request.

Sincerely,

Lance Hopper
Catawba County Sheriff's Office

cc: Donald G. Brown II, Sheriff
Mick Berry, County Manager

Enclosures:
Copy of Statute §20-187.2

Government of Catawba County, North Carolina

“Keeping the Spirit Alive Since 1842!”

PROCLAMATION

Farm-City Week in Catawba County

WHEREAS, the growth and development of the County and the well-being of all of its citizens are dependent upon cooperation and exchange between the two essential environments of our society: urban and rural people; and

WHEREAS, the complexities of their individual problems and the divergence of their activities may lead to a widening gap of misunderstanding; and

WHEREAS, any gap of misunderstanding must be eliminated, and each group must understand the other if our American way of life is to endure; and

WHEREAS, Farm-City Week provides an unparalleled experience for farm and city people to become better acquainted and work hand in hand for the betterment of our community; and

WHEREAS, local agriculture and locally grown foods are an important part of a sound economy, a safe and secure food supply, and our strong rural heritage.

NOW, THEREFORE, THE CATAWBA COUNTY BOARD OF COMMISSIONERS, does hereby proclaim November 24-30, 2019, as “**Farm-City Week**,” and calls upon all citizens of the County to participate to the limit of their capabilities in the activities and events associated with a successful Farm-City Week in Catawba County.

This 18th day of November, 2019.

Randy Isenhower, Chair
Catawba County Board of Commissioners



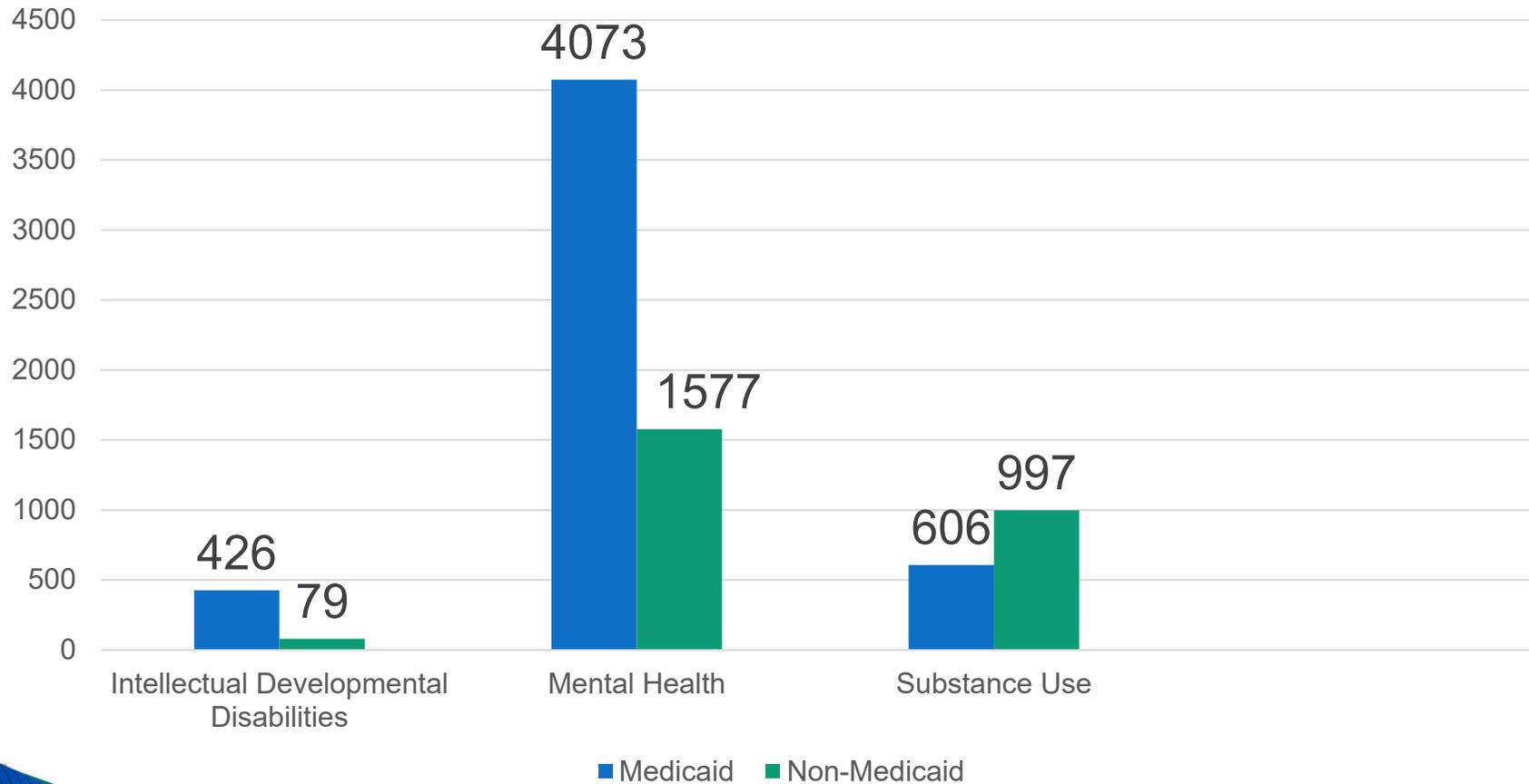
PARTNERS
Improving Lives. Strengthening Communities.

Catawba County 1st Quarter Update

Tara Conrad, MSW, LCSW, LCAS
Director of Community Engagement
tconrad@partnersbhm.org

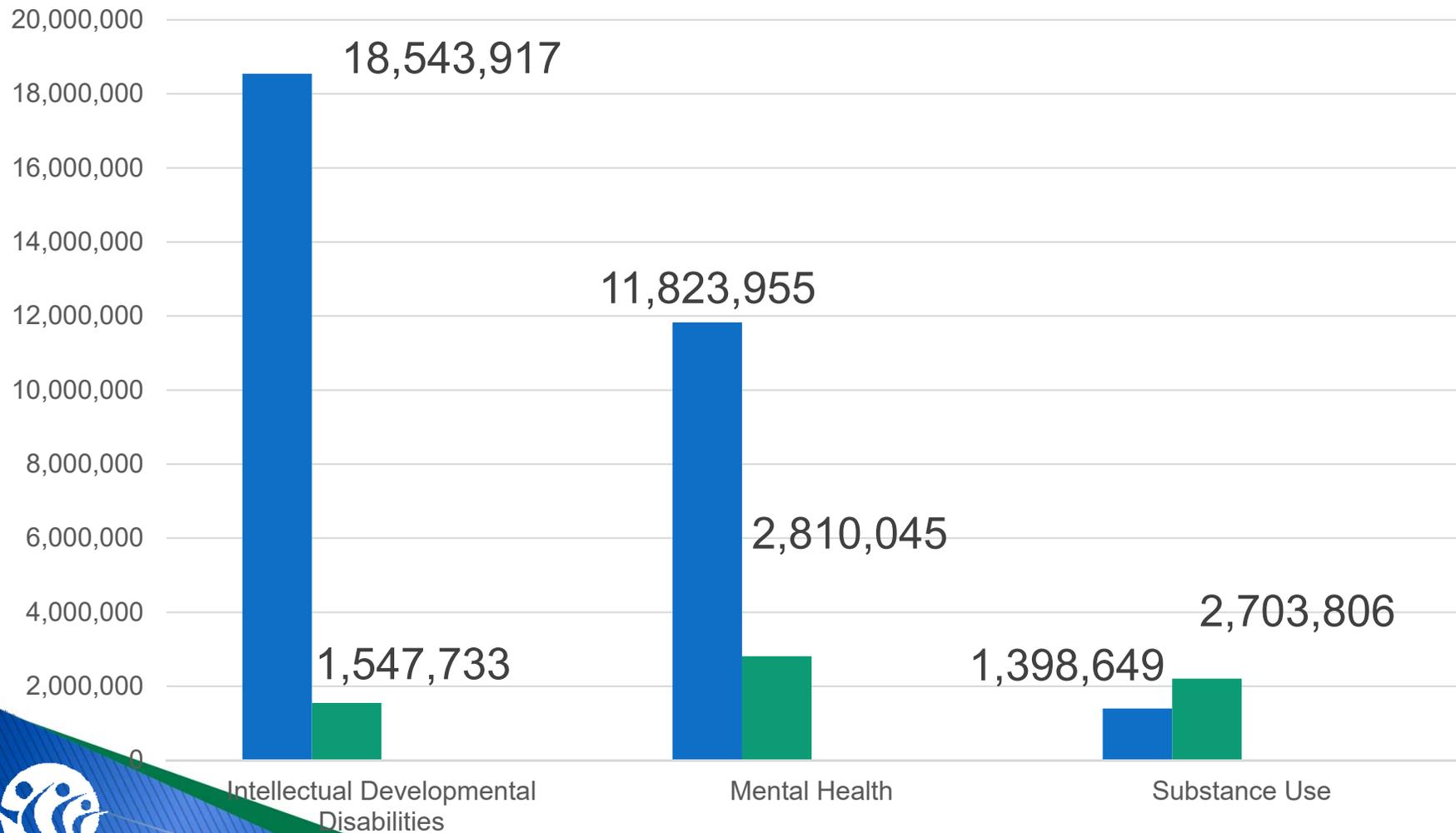
Persons Served by Disability

12 months ending 9/30/19



Cost by Disability

12 months ending 9/30/19

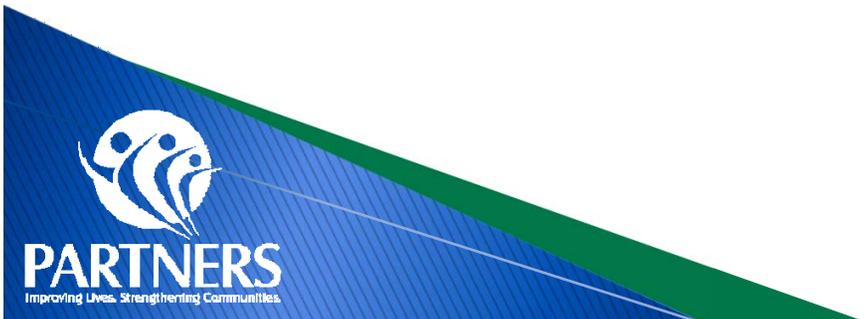


■ Medicaid ■ Non-Medicaid



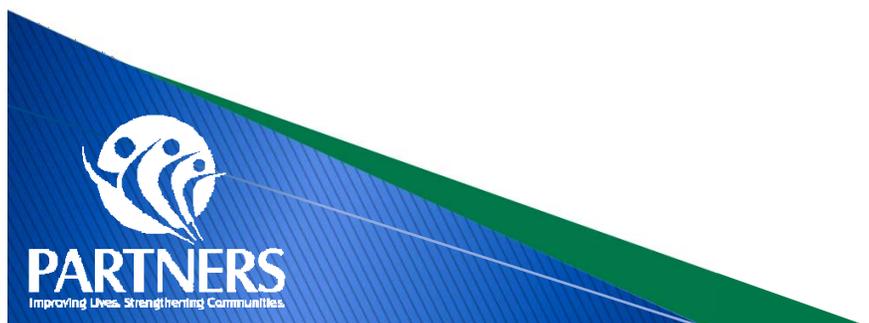
Overview of FY20 County Funds

Local Contribution	\$525,000
ABC Bottle Tax	<u>\$115,000</u>
	\$640,000



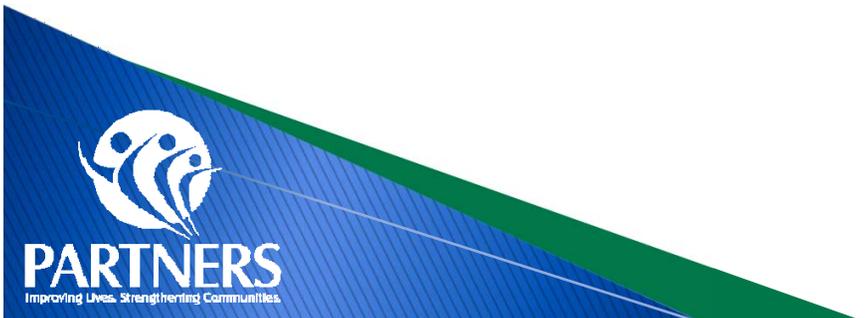
Current Services and Outcomes FY20 County Funds

Service Category / \$\$	Provider of Service	Impact
Lifeskills-IDD day support services \$141,000	CVBH	37 consumers
MH/SU treatment services in jail \$47,750	CVBH	112 receiving treatment while in jail
Newton Apts. subsidy \$26,000	CVBH	17 consumers
Psychiatric services & support \$175,250	CVBH	1502 visits / follow up
MORES Program \$15,000	CVBH	In process



Current Services and Outcomes FY20 County Funds

Service Category / \$\$	Provider of Service	Impact
MH/SU Consumer Reserves \$2,500	Various	In process
IDD Consumer Reserves \$2,500	Various	In process
System of Care Collaboratives \$4,000	Various	Planning phase
SOAR / HUD / Case Management \$21,000	Greater Hickory Cooperative Christian Ministries	13 individuals
Integrated Care / Comprehensive Services \$90,000	Assessing needs / service options	Assessing needs / service options

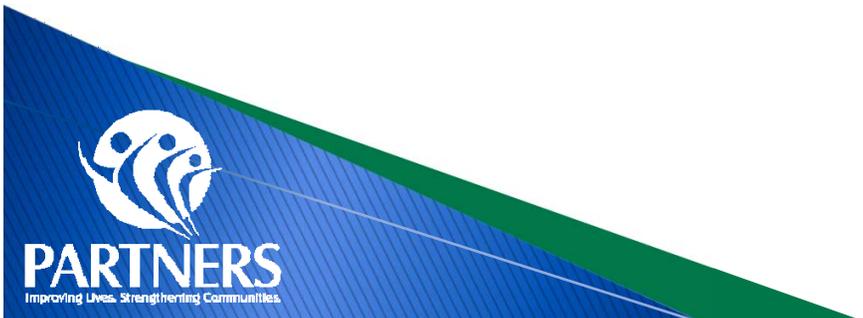


ABC Bottle Tax Funds

- ▶ Cognitive Connections – community outreach & engagement, physical support, family education, resource awareness, treatment assistance (\$115,000)

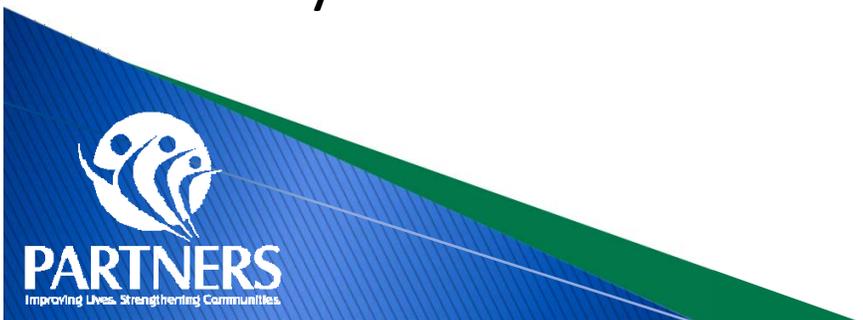
Medicaid Savings Reinvestment

- ▶ 2017: Family Net Trauma Informed Foster Care (\$365,000)
- ▶ 2018: LEAD – CVBH Peer Counselor (\$41,700; blended w/Community Foundation Grant)
- ▶ 2019: LEAD – CVBH Peer Counselor (\$26,700)



Jail Diversion Working Group

- ▶ Comprehensive Training & Education Program
- ▶ Peer Specialist / Recovery Coaches
- ▶ Evaluation of Vivitrol program while in jail / upon release
- ▶ Comprehensive Individual Release Planning
- ▶ Increase availability of SU services (detox, MAT, residential treatment, enhanced services)
- ▶ Explore crisis facility / response capacity
- ▶ Feasibility analysis of local detox / residential treatment facility





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Questions?





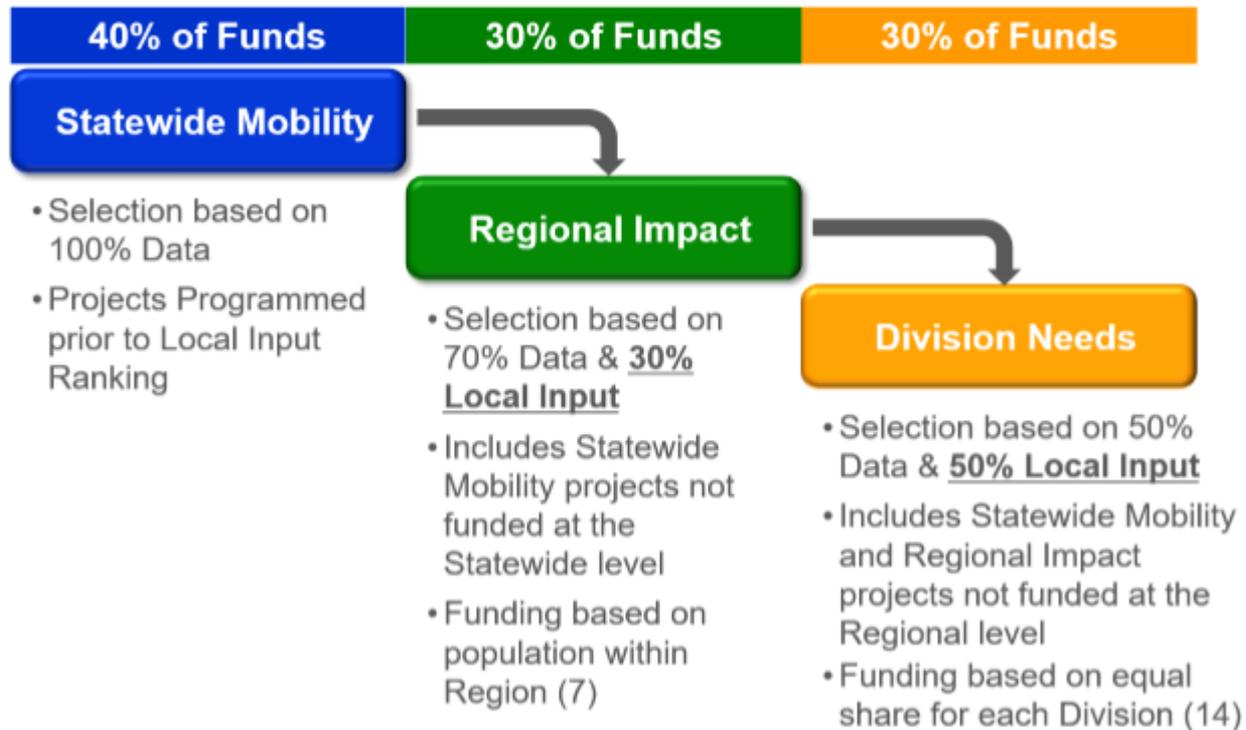
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Transportation Update

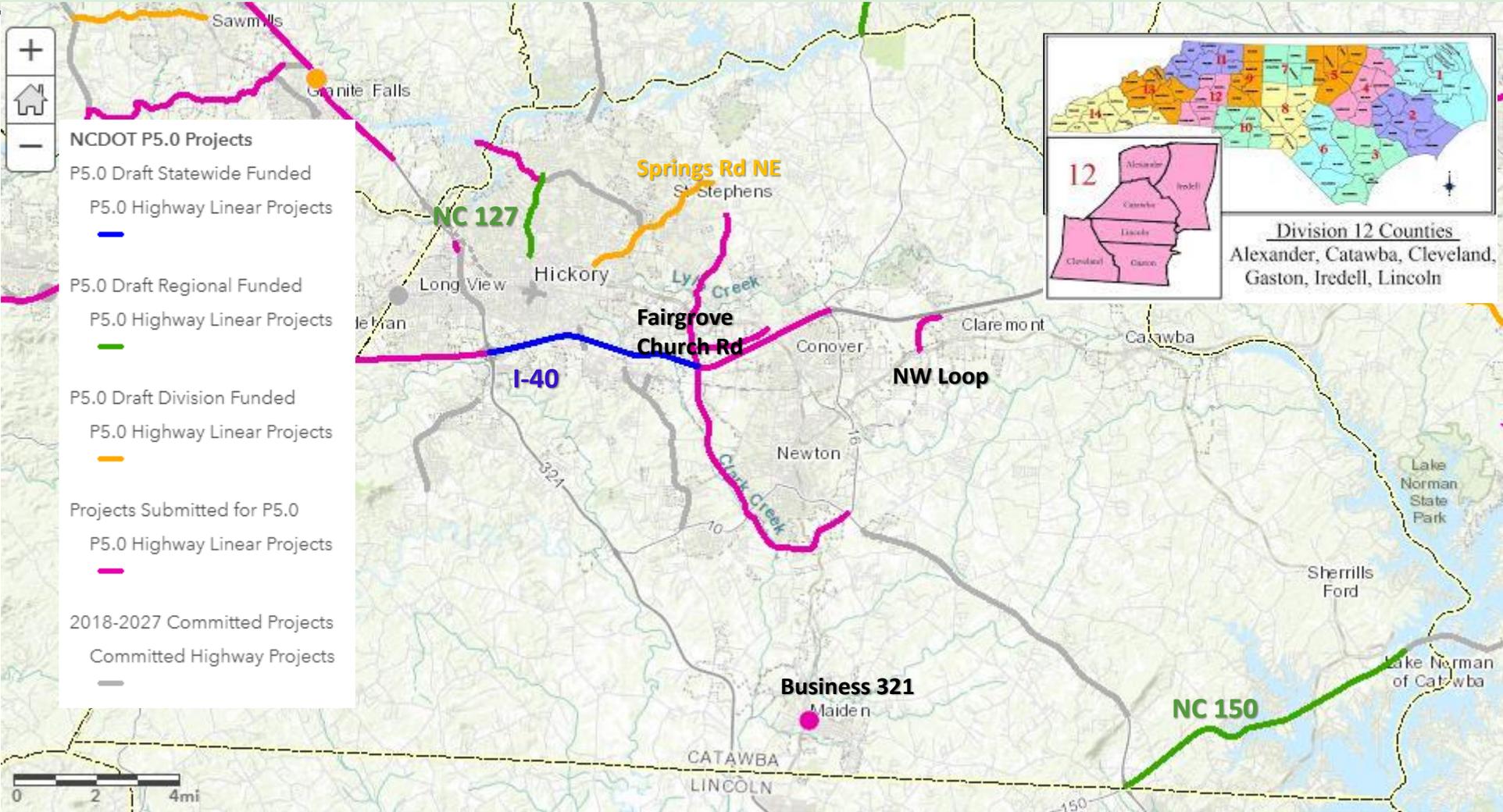
Catawba County Commission

November 18, 2019



Local input split 50/50 between GHMPO and NCDOT Divisions 11, 12, 13
GHMPO scores = 15% of Regional Impact, 25% of Division Needs

Past Round (P-5.0) Submittals



Past Transportation Improvement Program

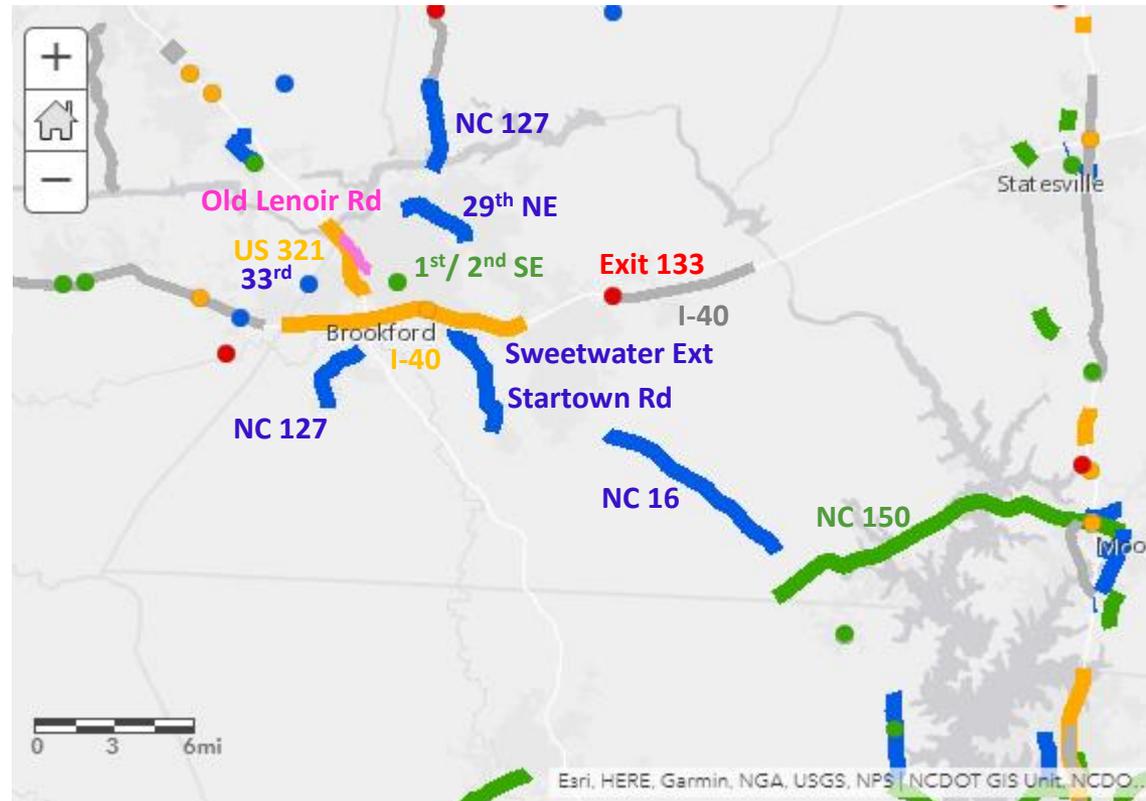
NCDOT 2018-2027 STIP

STIP Point Features

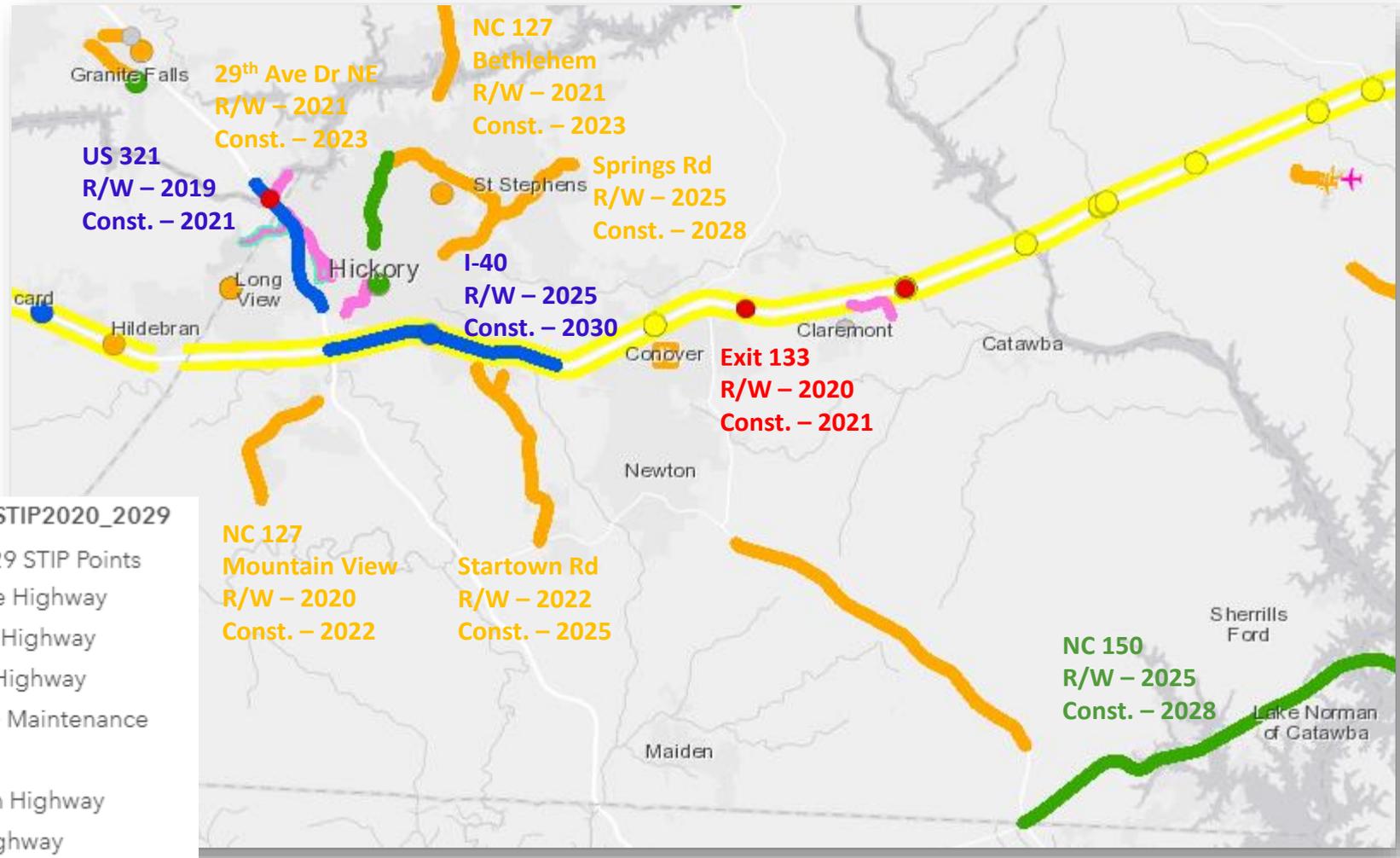
- Bridge Project
- Statewide Highway
- Regional Highway
- Division Highway

STIP Line Features

- Statewide Highway
- Regional Highway
- Division Highway
- Transition Highway
- Other Highway
- Division Bike/Pedestrian
- Transition Rail



New Transportation Improvement Program



NCDOT_DraftSTIP2020_2029

Draft 2020-2029 STIP Points

- Statewide Highway
- Regional Highway
- Division Highway
- Interstate Maintenance
- Bridge
- Transition Highway
- Other Highway

“Carryover” Projects from P-5.0 to P-6.0

TIP	Project Category	Route / Facility Name	From / Cross Street	To / Cross Street	Description	Specific Improvement Type	Cost to NCDOT
<i>I-5991B</i>	<i>Statewide Mobility</i>	<i>I-40</i>	<i>SR 1476 (Fairgrove Church Road - Exit 128)</i>	<i>NC 16 (Exit 132)</i>	<i>Widen roadway to six lanes</i>	<i>1 - Widen Existing Roadway</i>	<i>\$ 90,800,000</i>
<i>U-6151</i>	<i>Regional Impact</i>	<i>NC 16</i>	<i>Catawba River</i>	<i>US 64</i>	<i>Catawba River to US 64 in Taylorsville. Upgrade and modernize two-lane roadway.</i>	<i>16 - Modernize Roadway</i>	<i>\$ 47,500,000</i>
<i>U-6135</i>	<i>Regional Impact</i>	<i>NC 127 (2nd Street NE, N. Center Street)</i>	<i>8th Avenue NE</i>	<i>SR 1327 (30th Avenue NW)</i>	<i>Convert five-lane section to a four-lane section roadway with divided sidewalks and left turn median openings.</i>	<i>11 - Access Management</i>	<i>\$ 19,200,000</i>

“Statewide Impact” Concepts

TIP	Route	From / Cross Street	To / Cross Street	Specific Improvement Type	Cost to NCDOT	Statewide Mobility Score (Out of 100)
I-5991A	I-40	US 321 (Exit 123)	Fairgrove Church Rd (Exit 128)	1 - Widen Existing Roadway	\$ 137,700,000	81.24
I-5991B	I-40	Fairgrove Church Road (Exit 128)	NC 16 (Exit 132)	1 - Widen Existing Roadway	\$ 90,800,000	70.37

Committed Project – Funded and no longer requires re-prioritization

Carryover Project – Funded future years or sibling to committed and requires re-prioritization

“Regional Impact” Concepts

TIP	Route	From / Cross Street	To / Cross Street	Specific Improvement Type	Cost to NCDOT	Regional Impact Score (Out of 70)
R-2307A	NC 150	Relocated NC 16	Harvel Rd (SR 1902)	1 - Widen Existing Roadway	\$ 141,400,000	50.65
U-6135	NC 127	8th Ave NE	30th Ave NW (SR 1327)	11 - Access Management	\$ 19,200,000	51.19
	S Main Ave (SR 2003)	US 321 Business (N. Carolina Ave)		21 - Realign Multiple Intersections	\$ 8,000,000	23.20
	US 70	US 321	Lenoir-Rhyne Blvd	11 - Access Management		
	US 70	Lenoir-Rhyne Blvd	21st Dr SE	11 - Access Management		
	US 70	Lenoir-Rhyne Blvd		10 - Improve Intersection		
	US 321 Business	Mays Chapel Church Rd	W Main St via N C Ave	6 - Widen Existing Roadway and Construct Part on New Location		
	NC 10	US 321	Startown Rd	16 - Modernize Roadway		

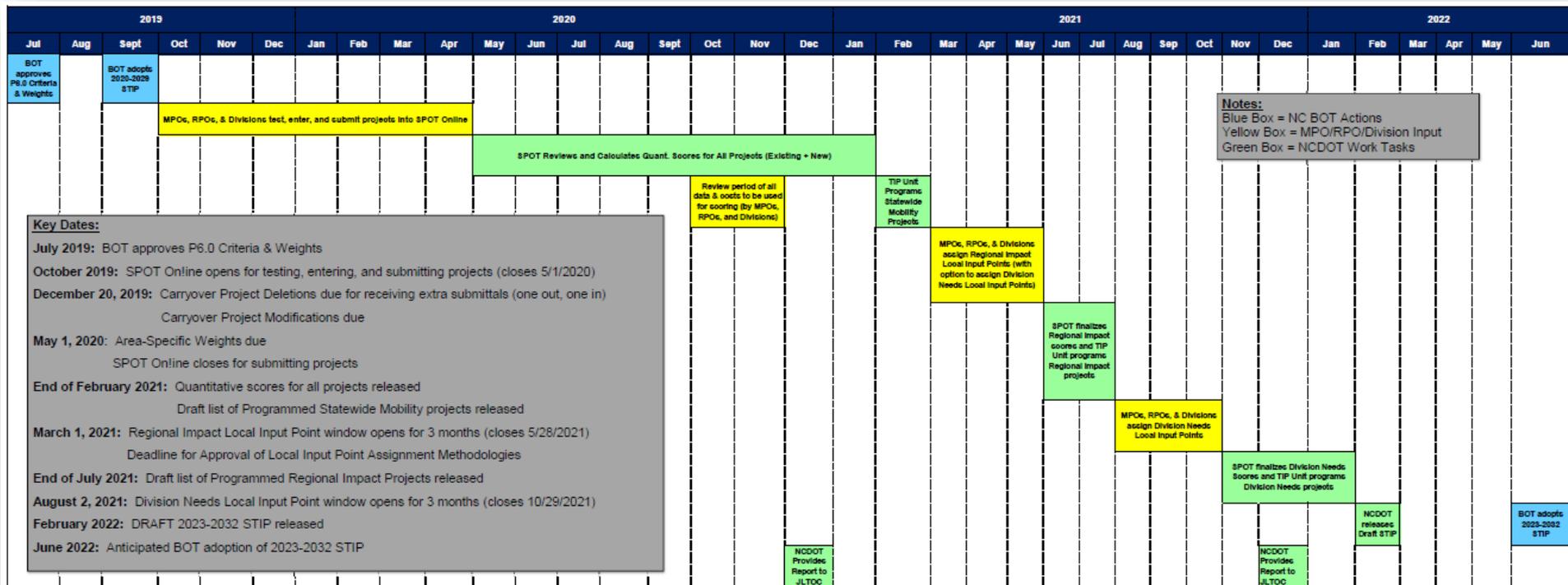
Committed Project – Funded and no longer requires re-prioritization

Carryover Project – Funded future years or sibling to committed and requires re-prioritization

“Division Needs” Concepts

TIP	Route	From / Cross Street	To / Cross Street	Specific Improvement Type	Cost to NCDOT	Division Needs Score (Out of 50)
U-6176	Springs Rd (SR 1453)	9th Ave NE	Charlotte St (SR 1504)	11 - Access Management	\$ 27,000,000	30.18
U-2529	Western Loop	NC 10 Southwest of Newton	Proposed Southern Loop	6 - Widen Existing Roadway and Construct Part on New Location	\$ 186,000,000	15.71
	Punch Loop Rd	West 1st Street	Fairgrove Church Road	6 - Widen Existing Roadway and Construct Part on New Location	\$ 20,300,000	19.35
U-3450	Southern Loop	NC 10	NC 16	6 - Widen Existing Roadway and Construct Part on New Location	\$ 91,000,000	18.86
	Claremont NW Loop	N. Oxford St	US 70	5 - Construct Roadway on New Location	\$ 16,200,000	19.80
	29th Ave Dr NW (1318)	NC 127	Grace Chapel Rd (SR 1751)	6 - Widen Existing Roadway and Construct Part on New Location	\$ 53,100,000	25.97
	17st NW Connector	9th Ave NW (SR 1312)	Clement Blvd NW (SR 1371)	5 - Construct Roadway on New Location	\$ 4,500,000	9.51
	Fairgrove Church Rd	I-40 / Exit 128	Tate Blvd (SR 1692)	1 - Widen Existing Roadway	\$ 19,700,000	24.55
	Lenoir-Rhyne Blvd	US 70	Tate Blvd	11 - Access Management		
	17st NW Connector	Main Ave NW	Clement Blvd NW (SR 1371)	10 - Modernize Roadway		
	Rock Barn Rd	I-40 / Exit 133	NC 16	1 - Widen Existing Roadway		
	Northern Dr NW	NC 16	County Home Rd	6 - Widen Existing Roadway and Construct Part on New Location		
	Punch Loop Rd	West 1st Street	4th St SW via Reese Dr SW	6 - Widen Existing Roadway and Construct Part on New Location		
	Conover-Startown	St Paul's Ch Rd	W 7th St	21 - Realign Multiple Intersections		
	Catawba Valley Blvd	NC 127	6th St SE	6 - Widen Existing Roadway and Construct Part on New Location		
	St Paul's Ch Rd	US 70	Conover-Startown	16 - Modernize Roadway		

Next Steps





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Questions?

brian.horton@wpcog.org

828-485-4225

MEMORANDUM

TO: Catawba County Board of Commissioners

FROM: Finance and Personnel Subcommittee

DATE: November 18, 2019

SUBJECT: Approval of Hiring a Relative of the Sheriff

REQUEST

The Finance and Personnel Subcommittee recommends the Board of Commissioners approves the appointment of Jennifer Brown to the position of Administrative Assistant II assigned to the Detention Center.

BACKGROUND

Per North Carolina General Statute 153A 103, the Board of Commissioners must approve the appointment of an employee who is a relative of the Sheriff. I am requesting approval of the appointment of my spouse, Jennifer Brown, as an Administrative Assistant II. This position is responsible for assisting the Captain of the detention and courts with day to day responsibilities. Some of the responsibilities include, but are not limited to; managing billing and payments, managing part-time and overtime hours, handle incoming and outgoing inmate mail, facilitating requests for audio and video requests, and notary needs for the facility. This position will need strong computer skills to include word documents, spreadsheets, and vendor applications, as well as knowledge of People Soft and the budgetary process. Jennifer was previously employed by the Catawba County Sheriff's Office as an Administrative Assistant II. Jennifer was able to obtain top performer pay at least three times while she was previously employed at the Sheriff's Office and always obtained exceeding expectations on her past evaluations. Chief Deputy Brian Kelly and Captain Nathan Fisher were both Jennifer's prior supervisors. They both support and have requested that Jennifer be hired for this position. Chief Deputy Kelly stated that Jennifer's work ethic and initiative was second to none and the Sheriff's Office would benefit if she was rehired.

North Carolina General Statute 153A reads as follows:

§153A-103. Number of employees in offices of sheriff and register of deeds.

Subject to the limitations set forth below, the board of commissioners may fix the number of salaried employees in the offices of the sheriff and the register of deeds. In exercising the authority granted by this section, the board of commissioners is subject to the following limitations:

- (1) Each sheriff and register of deeds elected by the people has the exclusive right to hire, discharge, and supervise the employees in his office. However, the board of commissioners must approve the appointment by such an officer of a relative by blood or marriage of nearer kinship than first cousin or of a person who has been convicted of a crime involving moral turpitude.
- (2) Each sheriff and register of deeds elected by the people is entitled to at least two deputies who shall be reasonably compensated by the county, provided that the register of deeds justifies to the Board of County Commissioners the necessity of the second deputy. Each deputy so appointed shall serve at the pleasure of the appointing officer.

Notwithstanding the foregoing provisions of this section, approval of the board of commissioners is not required for the reappointment or continued employment of a near relative of a sheriff or register of deeds who was not related to the appointing officer at the time of initial appointment. (1953, c.1227, ss. 1, 2; 1969, c. 358, s. 1; 1973, c. 822, s. 1; 1977, c.36; 1979, c.551; 1987, c. 362.)

RECOMMENDATION

The Finance and Personnel Subcommittee recommends the Board of Commissioners approves this request to hire Jennifer Brown as an Administrative Assistant II.

MEMORANDUM

TO: Catawba County Board of Commissioners
FROM: Policy and Public Works Subcommittee
DATE: November 18, 2019
SUBJECT: CVCC Stream Bank Repair and Stabilization Engineering Funds

Request:

The Policy and Public Works Subcommittee requests the Board of Commissioners appropriates \$225,000 in General Fund fund balance for engineering services for stream bank repair and stabilization behind CVCC's main campus.

Background:

As discussed during Fiscal Year 2019/20 budget hearings and again in September when the Board of Commissioners appropriated \$50,000 in advance planning funds for stream bank repair and stabilization, there is extensive erosion and damage to the natural embankments of the creek that runs behind CVCC's main campus. Failure to stabilize and repair these slopes and embankments will result in further damage to the natural landscape and put facilities (storm system manholes, sanitary sewer mains feeding into the municipal system, parking lots, and the wet pond completed in association with the Workforce Solutions Center) at risk for damage due to ground destabilization.

Several trees along the stream fell recently, one on the detention pond fence for the Workforce Solutions Center. (Pictures are attached for reference.) The engineer working on the project believes CVCC needs to move forward as soon as possible with the project. Due to the cost and scope of the project, CVCC has to obtain approval from the State Construction Office and needs engineering plans in hand and assurance that funding will be available for the project once approved to do so. Engineering plans will also provide a more accurate projection of total project costs. Initial cost estimate to repair and stabilize the creek is \$1.5 million.

Staff and CVCC continue to work to identify and apply for grants to help mitigate costs to the County. There is an active grant application being considered for North Carolina Attorney General's 2019 Environmental Enhancement Grant program in the amount of \$150,000, with award announcement expected in December. Staff continues to explore the possibility of submitting a second request to the North Carolina Department of Environmental Quality, Division of Water Resources for up to \$200,000, but grant awards for this program won't take place until June 2020.

Recommendation:

The Policy and Public Works Subcommittee recommends the Board of Commissioners appropriates \$225,000 in General Fund fund balance for engineering services for stream bank repair and stabilization behind CVCC's main campus.

Supplemental Appropriation:

Revenue:

110-190050-690100	Fund Balance Applied	\$225,000
420-750050-695110	Transfer from General Fund	\$225,000

Expense:

110-190900-995420	Transfer to Schools Capital	\$225,000
420-750100-862200-34100-3-59	CVCC Stream Bank Repair & Stabilization	\$225,000

MEMORANDUM

TO: Catawba County Board of Commissioners
FROM: Barbara Morris, County Clerk
DATE: November 18, 2019
IN RE: Resolution Approving the 2020 Board of Commissioners Meeting Schedule

REQUEST

Staff requests the Board of Commissioners adopts a resolution approving the proposed 2020 Board of Commissioners Meeting Schedule.

BACKGROUND

Historically, only one Board of Commissioners meeting is held in the month of January due to the holidays affecting the schedule. The proposed January meeting will be on Tuesday, January 21, 2020. The meeting will be held on Tuesday due to the Dr. Martin Luther King, Jr. holiday, which falls on Monday, January 20, 2020.

The NACo Legislative Conference is scheduled for February 29 – March 4, 2020, in Washington, DC. It is proposed the first March Board of Commissioners meeting, as well as its accompanying subcommittee meetings, be cancelled to allow for commissioners' attendance at the Legislative Conference.

July is a month which historically only has one meeting due to the 4th of July holiday. The NACo Annual Conference is scheduled for July 17-20, 2020. Accordingly, it is proposed the first July Board of Commissioners meeting, as well as its accompanying subcommittee meetings, be cancelled. It is proposed the Board hold its remaining July meeting on Monday, July 13, 2020, to allow for the commissioners' attendance at the NACo Annual Conference. The subcommittee meetings for this July 13, 2020 Board of Commissioners Meeting will take place on Monday, July 6, 2020.

When considering adoption of this upcoming meeting schedule, research has shown that six of the other ten counties in North Carolina with populations of 150,000 to 250,000 hold their evening meetings at 6:00 p.m.

RECOMMENDATION

Staff recommends the Board of Commissioners adopts the attached resolution setting the Board's 2020 Meeting Schedule, which reflects the cancellations proposed above.

RESOLUTION NO. 2019-

WHEREAS, pursuant to Section 2-47 of the Catawba County Code, the regular meetings of the Catawba County Board of Commissioners shall be held as provided in a resolution adopted by the Board at a regularly scheduled meeting held not less than ten days prior to the first meeting to which the resolution is to apply.

NOW, THEREFORE, BE IT RESOLVED that the Catawba County Board of Commissioners adopts the following Meeting Schedule for 2020:

ALL REGULARLY SCHEDULED BOARD OF COMMISSIONERS MEETINGS WILL TAKE PLACE IN THE CATAWBA COUNTY JUSTICE CENTER, BOARD OF COMMISSIONERS MEETING ROOM, 2ND FLOOR, 100 GOVERNMENT DRIVE, NEWTON.

January 21 – Tuesday, 7:00 p.m.

February 3 – Monday, 7:00 p.m.

February 17 – Monday, 7:00 p.m.

March 16 – Monday, 7:00 p.m.

April 6 – Monday, 7:00 p.m.

April 20 – Monday, 7:00 p.m.

May 4 – Monday, 7:00 p.m.

May 18 – Monday, 7:00 p.m.

June 1 – Monday, 7:00 p.m.

June 15 – Monday, 7:00 p.m.

July 13 – Monday, 7:00 p.m.

August 3 – Monday, 7:00 p.m.

August 17 – Monday, 7:00 p.m.

September 8 – Tuesday, 7:00 p.m.

September 21 – Monday, 7:00 p.m.

October 5 – Monday, 7:00 p.m.

October 19 – Monday, 7:00 p.m.

November 2 – Monday, 7:00 p.m.

November 16 – Monday, 7:00 p.m.

December 7 – Monday, 7:00 p.m.

December 21 – Monday, 7:00 p.m.

This the 18th day of November, 2019.

Randy Isenhower, Chair
Catawba County Board of Commissioners

MEMORANDUM

TO: Catawba County Board of Commissioners

FROM: Brad Fowler, Tax Administrator

DATE: November 18, 2019

IN RE: Tax Release / Refund Request

REQUEST

The Tax Administrator requests the Board of Commissioners approves thirty-one (31) releases totaling \$3,314.22, one (1) refund request totaling \$69.27, and ninety (90) Motor Vehicle Bill adjustments / refunds totaling \$6,854.18 requested during the month of October.

BACKGROUND

North Carolina General Statute 105-381(b) states upon receipt of a taxpayer's written request for release or refund, the taxing unit's governing body has 90 days to determine whether the taxpayer's request is valid and to either approve the release or refund of the incorrect portion or to notify the taxpayer in writing that no release or refund will be made.

From this point forward, the Tax Office will present monthly reports to the Board of Commissioners for approval on the consent agenda, in a manner consistent with other jurisdictions and state law. This report will be comprised of three primary summary numbers:

1. Release amounts from bills not yet paid but requiring adjustment;
2. Refund requests submitted during the month; and
3. Motor vehicle bill adjustments / refunds processed through the North Carolina Tag and Tax Program.

During the month of October, Tax Office staff checked records and verified the legitimacy of thirty-one (31) release requests totaling \$3,314.22, one (1) refund request totaling \$69.27, and ninety (90) Motor Vehicle Bill adjustments / refunds totaling \$6,854.18. Common reasons for release of tax bill amounts include changes in exemption status, acreage adjustments, businesses closing / being sold, and material changes in property structures. The refund request is driven by a change in calculated acreage. The motor vehicle bill adjustments are largely due to pro-ration of tax bill amounts to account for mid-year transfers of ownership. (A detailed transaction summary of individual transactions is attached.)

Consistent with current practice, the Tax Collector will continue to present any material refunds or releases of significant dollar amounts individually, rather than bundled together with other minor transactions on consent agenda.

RECOMMENDATION

Staff recommends the Board of Commissioners approves thirty-one (31) releases totaling \$3,314.22, one (1) refund request totaling \$69.27, and ninety (90) Motor Vehicle Bill adjustments / refunds totaling \$6,854.18 requested during the month of October.

October 2019 Releases

Abstract #	Abs. Type	Owners Name	Adj. Date	Adj. #	Adj. Reasons	Old Value	New Value	Amt Adjusted	Release Amount	Reason for Release / Refund	Original Bill	Correct Bill	Amount Due
TAX DISTRICT: CATAWBA COUNTY PROPERTY TYPE: ADJ NOT RELATED TO A SPECIFIC PROPERTY													
0001646666-2019-2019-0000-2	REI	BEAVER, JACKIE ROPER	10/28/2019	10704	Adjustment	69500	37700	-31,800.00	369.68	Reinstated Elderly Exclusion for 2019 DQ for 2019 due to sale. DB 3516-1158	\$807.94	\$438.26	\$369.68
0001648417-2019-2019-0000-2	REI	BOWMAN, ALAN GARY	10/28/2019	10706	Adjustment	99600	49800	-49,800.00	322.10	Reinstated already furnished his form per Cho	\$644.21	\$322.11	\$322.10
0001648719-2019-2019-0000-2	REI	BOYD, BARBARA JO	10/28/2019	10705	Adjustment	63800	32400	-31,400.00	200.96	Reinstated Elderly Exclusion for 2019. She did turn in the form it was attached to another one	\$408.32	\$207.36	\$200.96
0002261701-2019-2019-0000-1	BUS	NEBO LASER MANAGEMENT LLC	10/31/2019	10712	Adjustment	281263	125113	-156,150.00	1,815.24	Submitted an amended listing based on TMA Audit and also to reflect several disposals/transfers that were missed on the original listing	\$3,269.68	\$1,454.44	\$1,815.24
0001690919-2019-2019-0000-1	REI	TRUITT, JEFFREY C	10/18/2019	10560	Acreage change	157100	155000	-2,100.00	13.58	Acreage was adjusted	\$1,016.12	\$1,002.54	\$13.58
0001804794-2019-2019-0000-1	BUS	ELLIOTT DESIGN	10/30/2019	10710	Business closed	1136	0	-1,136.00	13.92	Closed Business in 2018	\$13.92	\$0.00	\$13.92
0001806137-2018-2018-0000-1	BUS	HAVNER WILLIAM H	10/28/2019	10703	Business closed	1532	0	-1,532.00	20.93	Business closed in 2017	\$20.93	\$0.00	\$20.93
0001806137-2019-2019-0000-1	BUS	HAVNER WILLIAM H	10/28/2019	10702	Business closed	1685	0	-1,685.00	21.55	Business closed in 2017	\$21.55	\$0.00	\$21.55
0001807245-2019-2019-0000-1	BUS	INTER CONTINENTAL CORPORATION	10/17/2019	10555	Sold/Traded	9229	0	-9,229.00	60.27	Business disposed of equipment several years ago, but failed show as a deletion on their listing form.	\$60.27	\$0.00	\$60.27
0001991295-2019-2019-0000-1	BUS	MILA RENTAL HOMES LLC	10/29/2019	10707	Homesite removed	9000	8000	-1,000.00	11.45	Replaced SW with a DW several years ago, DW billed as real property.	\$103.05	\$91.60	\$11.45
	BUS	K & K MUSIC CO OF BLUEFIELD	10/28/2019	10700	Over Assessment	4600	3486	-1,114.00	14.26	Taxpayer submitted completed listing after we processed Discovery Bills. So we corrected the bill by removing the additional assessed value and billing only for values rendered from the completed listing.	\$58.83	\$44.57	\$14.26
0003008994-2019-2019-0000-1	IND	WHITE, JOHN ALEXANDER	10/29/2019	10708	Sold/Traded	15408	5423	-9,985.00	70.40	Sold boat and cancelled insurance on 2/5/2018; requesting to release 2011 Godfrey from 2019 bill.	\$108.63	\$38.23	\$70.40
0003021733-2018-2018-0000-1	IND	ABBOTT, STEPHEN ALSTON	10/17/2019	10556	Sold/Traded	21620	0	-21,620.00	177.17	Requesting to release 2018 bill due to it being sold in 2017	\$177.17	\$0.00	\$177.17
0003024492-2018-2018-0000-2	IND	CANIPE, LOGAN	10/18/2019	10557	Sold/Traded	4670	0	-4,670.00	38.27	Release 2018 bill due to item being sold in 2017	\$38.27	\$0.00	\$38.27
0003025914-2019-2019-0000-1	IND	LIGGETT, WALLACE SINCLAIR	10/28/2019	10699	Adjustment	1210	0	-1,210.00	7.83	Duplicate Bill; created in error. The bill had already been paid under 3017140	\$7.83	\$0.00	\$7.83
0003033711-2019-2019-0000-1	BUS	P.A.K.T. LLC	10/24/2019	10689	Adjustment	7685	0	-7,685.00	55.72	Duplicate Listing by taxpayer, Watercraft listed under #1810626 Propst, Cloyd Hugh Jr. The error was caught by tax office staff.	\$55.72	\$0.00	\$55.72
0001646879-2019-2019-0000-1	REI	Alice Rudisill Benfield	10/31/2019		Adjustment	39300	14300	-25,000.00	278.75	Duplicate Listing by taxpayer, Watercraft listed under #1810626 Propst, Cloyd Hugh Jr. The error was caught by tax office staff.	\$438.20	\$159.45	\$278.75
						\$749,038.00	\$416,922.00	Total Releases	3,492.08		\$7,250.64	\$3,758.56	\$3,492.08
	Bellsouth					610,607.00	612,901.00	2,294.00	-14.61	Bellsouth determined the allocation data they provided to NCDOR with 2019 Annual Public Service Company report was incorrect. The 10% statutory penalty is not relevant to any billing adjustments, as this does not relate to failure to list the property timely; it is a situs issue that has resulted from issues relating to the allocation data provided by the company.	\$3,889.57	\$3,904.18	-\$14.61
	Bellsouth					164,071.00	164,438.00	367.00	-2.51		\$1,123.89	\$1,126.40	-\$2.51
	Bellsouth					212,542.00	211,160.00	-1,382.00	8.85		\$1,360.27	\$1,351.42	\$8.85
	Bellsouth					516,805.00	520,289.00	3,484.00	-20.49		\$3,038.81	\$3,059.30	-\$20.49
	Bellsouth					440,692.00	436,025.00	-4,667.00	30.48		\$2,877.72	\$2,847.24	\$30.48
	Bellsouth					454,194.00	446,466.00	-7,728.00	50.26		\$2,953.63	\$2,903.37	\$50.26
	Bellsouth					336,205.00	332,416.00	-3,789.00	25.19		\$2,235.76	\$2,210.57	\$25.19
	Bellsouth					708,396.00	713,690.00	5,294.00	-36.79		\$4,923.36	\$4,960.15	-\$36.79
	Bellsouth					177,902.00	177,236.00	-666.00	4.34		\$1,156.37	\$1,152.03	\$4.34
	Bellsouth					636,038.00	640,185.00	4,147.00	-44.16		\$6,773.81	\$6,817.97	-\$44.16
	Bellsouth					847,570.00	845,547.00	-2,023.00	21.75		\$9,111.38	\$9,089.63	\$21.75
	Bellsouth					178,803.00	174,356.00	-4,447.00	51.70		\$2,078.59	\$2,026.89	\$51.70
	Bellsouth					872,577.00	887,816.00	15,239.00	-145.53		\$8,333.11	\$8,478.64	-\$145.53
	Bellsouth					3,698,550.00	3,708,087.00	9,537.00	-106.34		\$41,238.83	\$41,345.17	-\$106.34
	Bellsouth					9,854,952.00	9,870,612.00	15,660.00	-177.86		\$91,095.10	\$91,272.96	-\$177.86
TOTAL						10,603,990.00	10,287,534.00	316,456.00	3,314.22		\$98,345.74	\$95,031.52	\$3,314.22

Trans #	Refund Recipient Name	Refund Address	Refund Description	Opid	Refund Change Date	Refund Amount (\$)	Reason
October 2019 Pending Refunds							
4251000	MARY LOUISE HAMILTON	4075 FAIRVIEW DR MAIDEN,NC 28650	Refund on Bill # 0001690919-2015-2015-	TBUFF	10/30/2019 10:07:32 AM	13.33	Acreage Change
4246674	MARY LOUISE HAMILTON	4075 FAIRVIEW DR MAIDEN,NC 28650	Refund on Bill # 0001690919-2014-2014-	TBUFF	10/28/2019 12:41:28 PM	14.75	Acreage Change
4250999	JEFFREY C TRUITT	3093 S NC 127 HWY HICKORY,NC 28602	Refund on Bill # 0001690919-2016-2016-	TBUFF	10/30/2019 10:07:32 AM	13.64	Acreage Change
4250998	JEFFREY C TRUITT	3093 S NC 127 HWY HICKORY,NC 28602	Refund on Bill # 0001690919-2017-2017-	TBUFF	10/30/2019 10:07:32 AM	13.64	Acreage Change
4250997	JEFFREY C TRUITT	3093 S NC 127 HWY HICKORY,NC 28602	Refund on Bill # 0001690919-2018-2018-	TBUFF	10/30/2019 10:07:32 AM	13.91	Acreage Change
					Total	69.27	



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Payee Name	Address 1	Address 2	Address 3	Plate Number	Status	Refund Description	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
ABBOTT, ALEX MICHAEL	2595 KNOLL RIDGE CT		HICKORY, NC 28602	7K3933	PENDING	Refund Generated due to adjustment on Bill #0047940754-2018- 2018-0000-00	CATA	Tax	(\$12.42)	\$0.00	(\$12.42)
							C05	Tax	(\$12.24)	\$0.00	(\$12.24)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
							Refund			\$29.66	
ABBOTT, ALEX MICHAEL	2595 KNOLL RIDGE CT		HICKORY, NC 28602	JF8505	PENDING	Refund Generated due to adjustment on Bill #0050000910-2018- 2018-0000-00	CATA	Tax	(\$86.83)	\$0.00	(\$86.83)
							C05	Tax	(\$85.54)	\$0.00	(\$85.54)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
							Refund			\$177.37	
ADERHOLD, HOWARD KEITH	9431 ISLAND POINT RD		SHERRILLS FORD, NC 28673	BEY8825	PENDING	Refund Generated due to proration on Bill #0009523193-2018- 2018-0000-00	CATA	Tax	(\$11.37)	\$0.00	(\$11.37)
							F08	Tax	(\$2.17)	\$0.00	(\$2.17)
							Refund			\$13.54	
ADVANCED FINISHING TECHNOLOGIE S LLC	1222 F AVE SE		HICKORY, NC 28602	PAA7443	PENDING	Refund Generated due to proration on Bill #0040938472-2017- 2017-0000-00	CATA	Tax	(\$64.55)	\$0.00	(\$64.55)
							C05	Tax	(\$63.60)	\$0.00	(\$63.60)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
							Refund			\$128.15	
ANNAS, MARIE ELIZABETH	5000 MCCALL TOWN RD		GRANITE FALLS, NC 28630	WZC2375	PENDING	Refund Generated due to proration on Bill #0036979997-2018- 2018-0000-00	CATA	Tax	(\$10.21)	\$0.00	(\$10.21)
							C05	Tax	(\$10.06)	\$0.00	(\$10.06)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
							Refund			\$20.27	
ARONIS, JOHN	809 E 23RD ST		NEWTON, NC 28658	HAF4116	PENDING	Refund Generated due to proration on Bill #0046792745-2018- 2018-0000-00	CATA	Tax	(\$71.27)	\$0.00	(\$71.27)
							C08	Tax	(\$66.94)	\$0.00	(\$66.94)
							Refund			\$138.21	
BAAN, LUCY PAIGE	2369 CROFTE DR		SHERRILLS FORD, NC 28673	FFW3692	PENDING	Refund Generated due to proration on Bill #0047940754-2018- 2018-0000-00	CATA	Tax	(\$75.60)	(\$3.78)	(\$79.38)
							F08	Tax	(\$14.46)	(\$0.72)	(\$15.18)



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			28673			#0047206191-2018-2018-0000-00					Refund	\$94.56
BARGER, JOHN DAVID	8802 HILLSTONE CT		SHERRILLS FORD, NC 28673	HM6074	PENDING	Refund Generated due to proration on Bill #0047670135-2018-2018-0000-00	CATA	Tax	(\$40.35)	\$0.00	(\$40.35)	
							F08	Tax	(\$7.72)	\$0.00	(\$7.72)	
											Refund	\$48.07
BARKER, MATTHEW SHANE	122 MCDANIELS CIR		NEWTON, NC 28658	HUGGY	PENDING	Refund Generated due to proration on Bill #0049255679-2019-2019-0000-00	CATA	Tax	(\$32.70)	(\$1.63)	(\$34.33)	
							C08	Tax	(\$30.71)	(\$1.54)	(\$32.25)	
											Refund	\$66.58
BLAKE, DANIEL JUSTIN	4016 N CENTER ST APT 303		HICKORY, NC 28601	FJF7701	PENDING	Refund Generated due to proration on Bill #0048268950-2018-2018-0000-00	CATA	Tax	(\$66.93)	\$0.00	(\$66.93)	
							C05	Tax	(\$65.94)	\$0.00	(\$65.94)	
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)	
											Refund	\$137.87
BOSTON, GARY TODD	1148 FOX CHASE DR		NEWTON, NC 28658	1123UF	PENDING	Refund Generated due to proration on Bill #0038826930-2018-2018-0000-00	CATA	Tax	(\$23.58)	\$0.00	(\$23.58)	
							F20	Tax	(\$4.92)	\$0.00	(\$4.92)	
											Refund	\$28.50
BRADSHAW, SUZANNE BRICKMAN	2785 N SHIPP AVE	APT H5	NEWTON, NC 28658	EHM2149	PENDING	Refund Generated due to proration on Bill #0039335379-2018-2018-0000-00	CATA	Tax	(\$36.65)	(\$1.83)	(\$38.48)	
							C08	Tax	(\$34.41)	(\$1.72)	(\$36.13)	
											Refund	\$74.61
BURTON, KEITH ALLEN II	930 37TH AVE NE		HICKORY, NC 28601	ALL4GOLF	PENDING	Refund Generated due to adjustment on Bill #0050158432-2019-2019-0000-00	CATA	Tax	(\$31.48)	\$0.00	(\$31.48)	
							C05	Tax	(\$32.17)	\$0.00	(\$32.17)	
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00	
											Refund	\$63.65
CAPELES, ROBERTA	6520 HIGHWAY 76		PENDLETON, SC 29670	HBV4826	PENDING	Refund Generated due to proration on Bill #0048498568-2018-2018-0000-00	CATA	Tax	(\$39.71)	\$0.00	(\$39.71)	
							F05	Tax	(\$8.29)	\$0.00	(\$8.29)	
											Refund	\$48.00



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CHARLES, MATHEW JULIUS	125 SIMS CREEK LN		JUPITER, FL 33458	99L6BP	PENDING	Refund Generated due to proration on Bill #0040304234-2018-2018-0000-00	CATA	Tax	(\$20.08)	\$0.00	(\$20.08)
							C05	Tax	(\$19.78)	\$0.00	(\$19.78)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
							Refund			\$39.86	
CHRISMON, JAMES AUSTIN	961 31ST ST NE		CONOVER, NC 28613	TPJ2629	PENDING	Refund Generated due to proration on Bill #0047250350-2018-2018-0000-00	CATA	Tax	(\$46.92)	\$0.00	(\$46.92)
							F05	Tax	(\$9.79)	\$0.00	(\$9.79)
							Refund			\$56.71	
CLEARY, JOSEPH CHARLES	39 17TH ST SE TRLR 14		HICKORY, NC 28602	FHM6253	PENDING	Refund Generated due to adjustment on Bill #0047685613-2018-2018-0000-00	CATA	Tax	(\$17.51)	\$0.00	(\$17.51)
							C05	Tax	(\$17.25)	\$0.00	(\$17.25)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
							Refund			\$34.76	
DAVIS, WILLIAM LAWRENCE JR	404 W 27TH ST		NEWTON, NC 28658	BLP1826	PENDING	Refund Generated due to proration on Bill #0018237495-2018-2018-0000-00	CATA	Tax	(\$39.14)	\$0.00	(\$39.14)
							C08	Tax	(\$36.75)	\$0.00	(\$36.75)
							Refund			\$75.89	
DETTOR, NORRIS WARDELL	4761 SAND CLAY RD		HICKORY, NC 28602	PRC6712	PENDING	Refund Generated due to proration on Bill #0009349090-2018-2018-0000-00	CATA	Tax	(\$2.36)	\$0.00	(\$2.36)
							F03	Tax	(\$0.31)	\$0.00	(\$0.31)
							Refund			\$2.67	
DOBROSKI, MELISSA ANN	PO BOX 195		TERRELL, NC 28682	HDW4849	PENDING	Refund Generated due to adjustment on Bill #0050318757-2019-2019-0000	CATA	Tax	\$0.00	\$0.00	\$0.00
							C05	Tax	(\$99.46)	\$0.00	(\$99.46)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
							F08	Tax	\$22.01	\$0.00	\$22.01
Refund			\$82.45								
DUKE ENERGY BUSINESS SERVICES	526 S CHURCH ST		CHARLOTTE, NC 28202	BV3146	PENDING	Refund Generated due to adjustment on Bill #0026970260-2019-2019-0000-00	CATA	Tax	(\$88.32)	\$0.00	(\$88.32)
							C05	Tax	(\$90.24)	\$0.00	(\$90.24)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)



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									Refund	\$183.56	
DUNN, JAMES JEFFREY	4536 HEALTHY TRL		CONOVER, NC 28613	HDW5356	PENDING	Refund Generated due to adjustment on Bill #0050263580-2019-2019-0000	CATA	Tax	\$0.00	\$0.00	\$0.00
							C05	Tax	(\$13.57)	\$0.00	(\$13.57)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
							F05	Tax	\$2.77	\$0.00	\$2.77
									Refund	\$15.80	
ESTATE OF GREGORY DAVID STAMEY	2844 UNION RIDGE DR		LINCOLNTON, NC 28092	CLX8979	PENDING	Refund Generated due to proration on Bill #0026555877-2017-2017-0000-00	CATA	Tax	(\$2.72)	\$0.00	(\$2.72)
							C07	Tax	(\$1.80)	\$0.00	(\$1.80)
									Refund	\$4.52	
ESTATE OF GREGORY DAVID STAMEY	2844 UNION RIDGE DR		LINCOLNTON, NC 28092	XTC3910	PENDING	Refund Generated due to proration on Bill #0001199196-2018-2018-0000-00	CATA	Tax	(\$6.21)	\$0.00	(\$6.21)
							C07	Tax	(\$4.11)	\$0.00	(\$4.11)
									Refund	\$10.32	
EURY, ADRIAN WOODS	6020 N NC 16 HWY		CONOVER, NC 28613	HDW4548	PENDING	Refund Generated due to proration on Bill #0050152689-2019-2019-0000-00	CATA	Tax	(\$19.90)	\$0.00	(\$19.90)
							F07	Tax	(\$2.25)	\$0.00	(\$2.25)
									Refund	\$22.15	
GRAYBEAL, MICHAEL EDWARD	3754 WANDERING LN NE		HICKORY, NC 28601	ALL9765	PENDING	Refund Generated due to proration on Bill #0045286568-2018-2018-0000-00	CATA	Tax	(\$58.07)	\$0.00	(\$58.07)
							C05	Tax	(\$57.21)	\$0.00	(\$57.21)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
									Refund	\$115.28	
GREENE, AMY HOWELL	2123 1ST AVENUE PL NW		HICKORY, NC 28601	EBA1571	PENDING	Refund Generated due to proration on Bill #0047858060-2018-2018-0000-00	CATA	Tax	(\$23.08)	\$0.00	(\$23.08)
							C05	Tax	(\$22.74)	\$0.00	(\$22.74)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
									Refund	\$45.82	
GUY, MARCUS HEWITT	820 UNION ST		MAIDEN, NC 28650	E7244	PENDING	Refund Generated due to proration on Bill #0041055551-2018-2018-0000-00	CATA	Tax	(\$46.72)	\$0.00	(\$46.72)
							C07	Tax	(\$30.87)	\$0.00	(\$30.87)



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						Refund	\$77.59
HACKETT, RONEISHA MARIE	3813 8TH ST PL NW		HICKORY, NC 28601	DMV1886	PENDING	#0041855851-2018-2018-0000-00	
						Refund Generated due to proration on Bill #0034527237-2018-2018-0000-00	CATA Tax (\$27.24) \$0.00 (\$27.24)
							C08 Tax (\$25.58) \$0.00 (\$25.58)
						Refund	\$52.82
HALE, JEFFREY WAYNE	608 5TH ST NW		HICKORY, NC 28601	BKL9713	PENDING	Refund Generated due to proration on Bill #0001132565-2018-2018-0000-00	CATA Tax (\$2.70) \$0.00 (\$2.70)
							C05 Tax (\$2.66) \$0.00 (\$2.66)
							C05 Vehicle Fee \$0.00 \$0.00 \$0.00
						Refund	\$5.36
HALSEY, JONATHAN RYAN	1130 WOODMERE LN		NEWTON, NC 28658	CL75682	PENDING	Refund Generated due to adjustment on Bill #0050369308-2019-2019-0000-00	CATA Tax (\$25.76) \$0.00 (\$25.76)
							F14 Tax (\$5.38) \$0.00 (\$5.38)
						Refund	\$31.14
HARDY, GLEN KIPLING	71 36TH AVE NW		HICKORY, NC 28601	DET4705	PENDING	Refund Generated due to proration on Bill #0043173674-2018-2018-0000-00	CATA Tax (\$51.02) \$0.00 (\$51.02)
							C05 Tax (\$50.27) \$0.00 (\$50.27)
							C05 Vehicle Fee \$0.00 \$0.00 \$0.00
						Refund	\$101.29
HAWN, DUSTIN CALEB	603 29TH AVE NE RD #143		HICKORY, NC 28601	HDV5771	PENDING	Refund Generated due to adjustment on Bill #0049473520-2019-2019-0000-00	CATA Tax (\$44.56) \$0.00 (\$44.56)
							C05 Tax (\$45.53) \$0.00 (\$45.53)
							C05 Vehicle Fee (\$5.00) \$0.00 (\$5.00)
						Refund	\$95.09
HOYLE, BETTY YOUNG	PO BOX 25		HICKORY, NC 28601	PLA1750	PENDING	Refund Generated due to proration on Bill #0035795514-2018-2018-0000-00	CATA Tax (\$72.57) \$0.00 (\$72.57)
							C05 Tax (\$71.49) \$0.00 (\$71.49)
							C05 Vehicle Fee \$0.00 \$0.00 \$0.00
						Refund	\$144.06
HOYT, ASHLEY MOORAY	1573 MAYLINE CT		HICKORY, NC 28601	AMS3668	PENDING	Refund Generated due to proration on Bill #0000440100-2018-2018-0000-00	CATA Tax (\$84.91) \$0.00 (\$84.91)
							F05 Tax (\$17.72) \$0.00 (\$17.72)



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						Refund						Refund
MCCRAY						#0039140408-2018-2018-0000-00						\$102.63
HOYT, JUSTIN HARTFORD	1573 MAYLINE CT		HICKORY, NC 28601	ZVR8715	PENDING	Refund Generated due to proration on Bill #0038085772-2018- 2018-0000-00	CATA	Tax	(\$51.88)	\$0.00	(\$51.88)	
							F05	Tax	(\$10.83)	\$0.00	(\$10.83)	
											Refund	\$62.71
HUDSON, BRIAN CHRISTOPHER	13 ZOFFER CT		PALM COAST, FL 32164	ZXX5258	PENDING	Refund Generated due to proration on Bill #0037978729-2018- 2018-0000-00	CATA	Tax	(\$55.85)	\$0.00	(\$55.85)	
							F07	Tax	(\$6.31)	\$0.00	(\$6.31)	
											Refund	\$62.16
JACKSON, LORITA DENISE	405 MARION AVE		GAFFNEY, SC 29341	EEW8124	PENDING	Refund Generated due to proration on Bill #0037994667-2018- 2018-0000-00	CATA	Tax	(\$4.70)	\$0.00	(\$4.70)	
							C06	Tax	(\$4.66)	\$0.00	(\$4.66)	
											Refund	\$9.36
JONES, JAMES DARRELL JR	1475 18TH AVENUE PL NE		HICKORY, NC 28601	YXR7481	PENDING	Refund Generated due to proration on Bill #0018231004-2018- 2018-0000-00	CATA	Tax	(\$8.06)	\$0.00	(\$8.06)	
							C05	Tax	(\$7.94)	\$0.00	(\$7.94)	
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00	
											Refund	\$16.00
KASTELIC, MICHELINE PELLETIER	3262 STONESTHRO W DR		NEWTON, NC 28658	BFD8787	PENDING	Refund Generated due to proration on Bill #0023748739-2018- 2018-0000-00	CATA	Tax	(\$30.92)	\$0.00	(\$30.92)	
							F14	Tax	(\$6.45)	\$0.00	(\$6.45)	
											Refund	\$37.37
KENDRICK, LINDA PEARL	7441 R H RD		HICKORY, NC 28602	BKS8393	PENDING	Refund Generated due to proration on Bill #0050224207-2019- 2019-0000-00	CATA	Tax	(\$221.78)	\$0.00	(\$221.78)	
							F03	Tax	(\$27.69)	\$0.00	(\$27.69)	
											Refund	\$249.47
LAIL, PENNY LEWIS	3576 AIRPORT RD		MAIDEN, NC 28650	DHB4265	PENDING	Refund Generated due to proration on Bill #0030324638-2018- 2018-0000-00	CATA	Tax	(\$51.75)	\$0.00	(\$51.75)	
							F09	Tax	(\$7.38)	\$0.00	(\$7.38)	
											Refund	\$59.13
LARGENT,	2299		NEWTON, NC	HBV5060	PENDING	Refund Generated due	CATA	Tax	(\$48.99)	\$0.00	(\$48.99)	



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MAGDALENE FLEMING	DELLINGER DR		28658			to proration on Bill #0048625079-2018-2018-0000-00	F14	Tax	(\$10.22)	\$0.00	(\$10.22)
										Refund	\$59.21
LINCOLN COUNTY TAX	100 EAST MAIN ST		LINCOLN, NC 28092	TAL4063	PENDING	Kenneth Lang Tag TAL4063	CATA	Tax	(\$196.19)	\$0.00	(\$196.19)
							C05	Tax	(\$200.46)	\$0.00	(\$200.46)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
										Refund	\$401.65
LOVINGOOD, MARSHA PAGE	1388 SHIREBOURN		HICKORY, NC 28602	CLY8751	PENDING	Refund Generated due to proration on Bill #0025417955-2018-2018-0000-00	CATA	Tax	(\$14.44)	\$0.00	(\$14.44)
							F03	Tax	(\$1.88)	\$0.00	(\$1.88)
										Refund	\$16.32
MACINNES, CAROLYN JOYCE	49410 SONRISA ST		VAN BUREN TWP, MI 48111	DBR4692	PENDING	Refund Generated due to proration on Bill #0029717120-2018-2018-0000-00	CATA	Tax	(\$14.22)	\$0.00	(\$14.22)
							C05	Tax	(\$14.01)	\$0.00	(\$14.01)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
										Refund	\$28.23
MACINNES, THOMAS PETER	49410 SONRISA ST		VAN BUREN TWP, MI 48111	FCC6032	PENDING	Refund Generated due to proration on Bill #0043798396-2018-2018-0000-00	CATA	Tax	(\$13.10)	\$0.00	(\$13.10)
							F20	Tax	(\$2.73)	\$0.00	(\$2.73)
										Refund	\$15.83
MAJEED, JENNY ANNE	836 17TH AVENUE DR SE		HICKORY, NC 28602	BMT8070	PENDING	Refund Generated due to proration on Bill #0041195372-2018-2018-0000-00	CATA	Tax	(\$159.91)	(\$8.00)	(\$167.91)
							C05	Tax	(\$157.54)	(\$7.87)	(\$165.41)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
										Refund	\$333.32
MAJEED, KHALIL	836 17TH AVENUE DR SE		HICKORY, NC 28602	CMA9393	PENDING	Refund Generated due to proration on Bill #0045815579-2018-2018-0000-00	CATA	Tax	(\$41.07)	\$0.00	(\$41.07)
							C05	Tax	(\$40.47)	\$0.00	(\$40.47)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
										Refund	\$81.54
MATTESEN,	3192		SHERRILLS	DJZ1614	PENDING	Refund Generated due	CATA	Tax	(\$72.00)	\$0.00	(\$72.00)



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LAURIE PINNEY	MOUNTAIN CREEK DR		FORD, NC 28673			to proration on Bill #0032055228-2018-2018-0000-00	F08	Tax	(\$13.78)	\$0.00	(\$13.78)
Refund \$85.78											
MATTESEN, LOUIS ANDREW JR	3192 MOUNTAIN CREEK DR		SHERRILLS FORD, NC 28673	6W5992	PENDING	Refund Generated due to proration on Bill #0040370344-2018-2018-0000-00	CATA	Tax	(\$4.79)	\$0.00	(\$4.79)
Refund \$5.71											
MCMANUS, GARY DAVID	PO BOX 399		CATAWBA, NC 28609	PRD2124	PENDING	Refund Generated due to proration on Bill #0001238576-2018-2018-0000-00	CATA	Tax	(\$6.76)	\$0.00	(\$6.76)
Refund \$13.57											
MCMULLEN, TODD ROBERT	961 14TH ST SE		HICKORY, NC 28602	HAF3204	PENDING	Refund Generated due to proration on Bill #0047573392-2018-2018-0000-00	CATA	Tax	(\$29.88)	\$0.00	(\$29.88)
Refund \$59.33											
MCNIEL, ODELL BURNES	1907 KOOL PARK RD NE		HICKORY, NC 28601	VVL6557	PENDING	Refund Generated due to proration on Bill #0018239748-2018-2018-0000-00	CATA	Tax	(\$3.45)	\$0.00	(\$3.45)
Refund \$4.17											
MILLER BUILT HOMES INC	4168 LB PROPST DR		CONOVER, NC 28613	EN2041	PENDING	Refund Generated due to proration on Bill #0014430851-2018-2018-0000-00	CATA	Tax	(\$28.27)	\$0.00	(\$28.27)
Refund \$34.17											
MISOYIANIS, GEORGE ERNEST	311 3RD AVENUE DR SE		HICKORY, NC 28602	08K3SM	PENDING	Refund Generated due to proration on Bill #0024470285-2018-2018-0000-00	CATA	Tax	(\$14.26)	\$0.00	(\$14.26)
Refund \$28.31											
MORA, MIRIAM RUTH	115 E 13TH ST	APT G	NEWTON, NC 28658	HAF1098	PENDING	Refund Generated due to proration on Bill #0010001100-2018-2018-0000-00	CATA	Tax	(\$34.74)	\$0.00	(\$34.74)
Refund \$32.62											



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						#0046931120-2018-2018-0000-00					Refund	\$67.36
NGUYEN, BINH THAI	1157 HIDDEN CREEK CIR		HICKORY, NC 28602	FJR8127	PENDING	Refund Generated due to proration on Bill #0044677296-2018-2018-0000-00	CATA	Tax	(\$15.77)	\$0.00	(\$15.77)	
							F03	Tax	(\$2.06)	\$0.00	(\$2.06)	
ODDO, WILLIAM	4941 SAGITTARIUS CIR		DENVER, NC 28037	7H4678	PENDING	Refund Generated due to proration on Bill #0047467687-2018-2018-0000-00	CATA	Tax	(\$53.13)	\$0.00	(\$53.13)	
							F08	Tax	(\$10.16)	\$0.00	(\$10.16)	
ORTON, CHARLOTTE MCCALL	2705 N CENTER ST	APT 49	HICKORY, NC 28601	HBV3176	PENDING	Refund Generated due to proration on Bill #0049269466-2019-2019-0000-00	CATA	Tax	(\$19.49)	\$0.00	(\$19.49)	
							C05	Tax	(\$19.92)	\$0.00	(\$19.92)	
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00	
						Refund	\$39.41					
PARMENTER, WAYNE EUGENE	1333 21ST AVE NE		HICKORY, NC 28601	CL75467	PENDING	Refund Generated due to adjustment on Bill #0050336506-2019-2019-0000-00	CATA	Tax	(\$2.87)	\$0.00	(\$2.87)	
							C05	Tax	(\$2.94)	\$0.00	(\$2.94)	
PATRICK, DONNIE RAY	422 N CLINE AVE		NEWTON, NC 28658	AHC6352	PENDING	Refund Generated due to proration on Bill #0008587248-2018-2018-0000-00	CATA	Tax	(\$18.34)	\$0.00	(\$18.34)	
							C08	Tax	(\$17.22)	\$0.00	(\$17.22)	
PETERS, REYNARD LEE	4893 SLANTING BRIDGE RD		SHERRILLS FORD, NC 28673	CJW7014	PENDING	Refund Generated due to proration on Bill #0020731162-2018-2018-0000-00	CATA	Tax	(\$26.97)	\$0.00	(\$26.97)	
							F08	Tax	(\$5.16)	\$0.00	(\$5.16)	
PETROLEUM SERVICE & CALIBRATION INC	PO BOX 851		DENVER, NC 28682	DM5016	PENDING	Refund Generated due to proration on Bill #0014436879-2018-2018-0000-00	CATA	Tax	(\$31.36)	\$0.00	(\$31.36)	
							F08	Tax	(\$6.00)	\$0.00	(\$6.00)	



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PIEDMONT NATURAL GAS CO	1921 8TH AVE NW		HICKORY, NC 28601	JE2542	PENDING	Refund Generated due to adjustment on Bill #0044774697-2019- 2019-0000-00	CATA	Tax	(\$178.71)	\$0.00	(\$178.71)
							C05	Tax	(\$182.60)	\$0.00	(\$182.60)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
							Refund				
PITTS, PETER LLOYD	2756 28TH AVE NE		HICKORY, NC 28601	YVJ2134	PENDING	Refund Generated due to proration on Bill #0014454457-2018- 2018-0000-00	CATA	Tax	(\$13.15)	\$0.00	(\$13.15)
							F05	Tax	(\$2.74)	\$0.00	(\$2.74)
							Refund				
QUERY, JUSTIN PORTER	965 24TH AVENUE DR NW		HICKORY, NC 28601	HDE2114	PENDING	Refund Generated due to adjustment on Bill #0049296434-2019- 2019-0000-00	CATA	Tax	(\$237.48)	\$0.00	(\$237.48)
							F20	Tax	(\$61.95)	\$0.00	(\$61.95)
							Refund				
RAMSEUR, JANICE SMITH	306 KILBORNE DR		NEWTON, NC 28658	FLK1384	PENDING	Refund Generated due to proration on Bill #0045827792-2018- 2018-0000-00	CATA	Tax	(\$5.71)	\$0.00	(\$5.71)
							C08	Tax	(\$5.36)	\$0.00	(\$5.36)
							Refund				
RICHARDSON, COREY JOHN	227 5TH AVE NE		HICKORY, NC 28601	EMM6426	PENDING	Refund Generated due to proration on Bill #0041791680-2018- 2018-0000-00	CATA	Tax	(\$122.35)	\$0.00	(\$122.35)
							C05	Tax	(\$120.54)	\$0.00	(\$120.54)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
							Refund				
RICHARDSON, WAYMAN GERALD	631 38TH AVE NE		HICKORY, NC 28601	7N8528	PENDING	Refund Generated due to proration on Bill #0049794017-2019- 2019-0000-00	CATA	Tax	(\$19.34)	\$0.00	(\$19.34)
							C05	Tax	(\$19.76)	\$0.00	(\$19.76)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
							Refund				
ROBINSON, NORMAN RAY JR	2523 CHANDY ST		NEWTON, NC 28658	CJ94311	PENDING	Refund Generated due to proration on Bill #0047647329-2018- 2018-0000-00	CATA	Tax	(\$9.58)	\$0.00	(\$9.58)
							C08	Tax	(\$9.00)	\$0.00	(\$9.00)
							Refund				
RUDISILL,	3625		HICKORY, NC	HM2612	PENDING	Refund Generated due	CATA	Tax	(\$84.50)	\$0.00	(\$84.50)



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ELBERT ANDREW JR	WANDERING LN NE		28601			to proration on Bill #0041625574-2018- 2018-0000-00	C05	Tax	(\$83.25)	\$0.00	(\$83.25)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
							Refund				
RUDISILL, KATHY MARGARET	3625 WANDERING LN NE		HICKORY, NC 28601	CJ49421	PENDING	Refund Generated due to proration on Bill #0045791265-2018- 2018-0000-00	CATA	Tax	(\$153.01)	\$0.00	(\$153.01)
							C05	Tax	(\$150.74)	\$0.00	(\$150.74)
							Refund				
RUDISILL, STEVEN JOE	PO BOX 472		MAIDEN, NC 28650	HC2031	PENDING	Refund Generated due to proration on Bill #0031165353-2018- 2018-0000-00	CATA	Tax	(\$37.09)	(\$1.86)	(\$38.95)
							C07	Tax	(\$24.51)	(\$1.22)	(\$25.73)
							Refund				
SEECHANG, JAHA SAESEE	2128 STOVE DR		NEWTON, NC 28658	FFC1881	PENDING	Refund Generated due to proration on Bill #0046567058-2018- 2018-0000-00	CATA	Tax	(\$31.28)	\$0.00	(\$31.28)
							F09	Tax	(\$4.46)	\$0.00	(\$4.46)
							Refund				
SETZER, BRIAN KEITH	5397 RIFLE RANGE RD		CONOVER, NC 28613	HDW4438	PENDING	Refund Generated due to adjustment on Bill #0049951349-2019- 2019-0000-00	CATA	Tax	(\$56.65)	\$0.00	(\$56.65)
							F05	Tax	(\$11.82)	\$0.00	(\$11.82)
							Refund				
SHIRLEY, LINDA JO SLOOP	1071 15TH AVE NW		HICKORY, NC 28601	SWP1414	PENDING	Refund Generated due to proration on Bill #0018224608-2018- 2018-0000-00	CATA	Tax	(\$15.09)	\$0.00	(\$15.09)
							C05	Tax	(\$14.87)	\$0.00	(\$14.87)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
							Refund				
SIGMON, PHILIP SCOTT	4504 N CLIFF ST		CATAWBA, NC 28609	HCA4310	PENDING	Refund Generated due to adjustment on Bill #0049244306-2019- 2019-0000	CATA	Tax	\$0.00	\$0.00	\$0.00
							C05	Tax	(\$140.89)	\$0.00	(\$140.89)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
							F07	Tax	\$15.59	\$0.00	\$15.59
							Refund				
SILVA, LYDIA	2260		NEWTON, NC	DED9856	PENDING	Refund Generated due	CATA	Tax	(\$84.41)	\$0.00	(\$84.41)



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POOVEY	EVERGREEN DR		28658			to proration on Bill #0047847713-2018-2018-0000-00	C08	Tax	(\$79.27)	\$0.00	(\$79.27)				
											Refund	\$163.68			
TUTTLE, RANDALL DWAIN	3550 SAVANNAH LN		CLAREMONT, NC 28610	CL49911	PENDING	Refund Generated due to proration on Bill #0048132007-2018-2018-0000-00	CATA	Tax	(\$22.17)	\$0.00	(\$22.17)				
											C03	Tax	(\$18.90)	\$0.00	(\$18.90)
											Refund	\$41.07			
VANCE, SUSAN SAMS	97 39TH AVENUE PL NW		HICKORY, NC 28601	TAM2077	PENDING	Refund Generated due to proration on Bill #0021673128-2018-2018-0000-00	CATA	Tax	(\$44.32)	\$0.00	(\$44.32)				
											C05	Tax	(\$43.67)	\$0.00	(\$43.67)
											C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
											Refund	\$87.99			
VAUGHAN, WILLIAM HAROLD III	1151 KNOLLWOOD DR		CLAREMONT, NC 28610	YXS7037	PENDING	Refund Generated due to proration on Bill #0001161205-2018-2018-0000-00	CATA	Tax	(\$27.04)	\$0.00	(\$27.04)				
											F09	Tax	(\$3.86)	\$0.00	(\$3.86)
											Refund	\$30.90			
WALTON, PORSCHA LYNETT	1218 5TH AVE SW		HICKORY, NC 28602	EJN7258	PENDING	Refund Generated due to proration on Bill #0035971460-2018-2018-0000-00	CATA	Tax	(\$22.25)	(\$1.12)	(\$23.37)				
											C05	Tax	(\$21.92)	(\$1.09)	(\$23.01)
											C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
											Refund	\$46.38			
WATKINS, SHERRILL EDWARD	7018 TALLENT CT		SHERRILLS FORD, NC 28673	DFV7944	PENDING	Refund Generated due to proration on Bill #0030774320-2018-2018-0000-00	CATA	Tax	(\$2.46)	\$0.00	(\$2.46)				
											F08	Tax	(\$0.47)	\$0.00	(\$0.47)
											Refund	\$2.93			
WILLIAMS, KATHY CORLENE	4088 WINDWARD DR		TEGA CAY, SC 29708	EDN5923	PENDING	Refund Generated due to proration on Bill #0036846451-2018-2018-0000-00	CATA	Tax	(\$51.51)	\$0.00	(\$51.51)				
											F03	Tax	(\$6.72)	\$0.00	(\$6.72)
											Refund	\$58.23			
WILLIAMS, SUZETTE WILKINSON	2069 WATER PLANT RD		MAIDEN, NC 28650	DHB4172	PENDING	Refund Generated due to adjustment on Bill #0050122002-2018-2018-0000-00	CATA	Tax	\$0.00	\$0.00	\$0.00				
											C05	Tax	(\$71.95)	\$0.00	(\$71.95)
											C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)



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						2018-0000	F10	Tax	\$10.16	\$0.00	\$10.16
										Refund	\$66.79
WILSON, NATASHA DANIEAL	2006 TRAVIS RD TRLR 7		CONOVER, NC 28613	HAF1674	PENDING	Refund Generated due to proration on Bill #0047320022-2018- 2018-0000-00	CATA	Tax	(\$26.82)	(\$1.34)	(\$28.16)
							C04	Tax	(\$23.32)	(\$1.17)	(\$24.49)
							C04	Vehicle Fee	\$0.00	\$0.00	\$0.00
WOLFE, VINCENT ALLEN	3150 STARTOWN RD		NEWTON, NC 28658	BFE3743	PENDING	Refund Generated due to proration on Bill #0001243723-2018- 2018-0000-00	CATA	Tax	(\$1.78)	\$0.00	(\$1.78)
							F20	Tax	(\$0.37)	\$0.00	(\$0.37)
YANG, IE NKAUJ	216 5TH AVE APT 2		SOUTH ST PAUL, MN 55075	FHA8157	PENDING	Refund Generated due to proration on Bill #0044818606-2018- 2018-0000-00	CATA	Tax	(\$15.93)	\$0.00	(\$15.93)
							C05	Tax	(\$15.70)	\$0.00	(\$15.70)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
YANG, KOUA CHUE YENG	1596 MAYFAIR DR		CONOVER, NC 28613	EMA9718	PENDING	Refund Generated due to proration on Bill #0042711164-2018- 2018-0000-00	CATA	Tax	(\$73.02)	\$0.00	(\$73.02)
							C05	Tax	(\$71.94)	\$0.00	(\$71.94)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
										Refund Total	\$6854.18

M E M O R A N D U M

TO: Catawba County Board of Commissioners

FROM: Bradley Fowler, Tax Administrator

DATE: November 18, 2019

IN RE: EXTENSION FOR LISTING PERSONAL PROPERTY

REQUEST

The Tax Administrator has requested the authority, on an individual basis, to allow extensions for listing personal property. If approved, the extensions will not be granted beyond April 15, 2020.

BACKGROUND

Individuals and Businesses can have difficulty in completing their annual personal property listing abstracts by January 31 of each year. This is due primarily to the fact that they are unable to calculate an inventory that is taken on December 31 and submit this figure to the Tax Administrator timely.

General Statute 105-307 (C) allows the Board of County Commissioners to grant individual extensions of time for the listing of personal property upon written request and for good cause shown. The request must be filed with the Tax Administrator no later than the ending date of the regular listing period. This means a letter must be written and postmarked no later than January 31, 2020 and this letter must provide the reason the extension is being requested. Extensions granted on an individual basis cannot extend beyond April 15, 2020. Failure to meet the deadline results in a 10% late list penalty applied to the total tax bill. There were 1,537 requests for extensions filed and approved during 2019 listing period.

RECOMMENDATION

Staff recommends the Catawba County Board of Commissioners authorize the Tax Administrator to grant extensions in accordance with NCGS 105-307 (C).

BF/amp

Budget Transfers: Pursuant to Board authority granted to the County Manager, the following budget transfers have been completed:

Special Contingency Transfers:

K-9 Donation

Transfer

From:

110-190100-691500	Special Contingency	\$8,500
110-190100-994200	Special Contingency	\$8,500

To:

110-210050-681900	Donations/Grants	\$8,500
110-210050-985000	Other Equipment	\$8,500

11/11/19 – Transfer from Special Contingency to recognize donation revenue received for a new K-9 and appropriate expense to Sheriff’s Office budget.

Lake Patrol Equipment Donation

Transfer

From:

110-190100-691500	Special Contingency	\$1,000
110-190100-994200	Special Contingency	\$1,000

To:

110-210050-681900	Donations/Grants	\$1,000
110-210400-849090	Miscellaneous	\$1,000

11/11/19 – Transfer from Special Contingency to recognize donation revenue received for Lake Patrol equipment and appropriate expense to Sheriff’s Office budget.