

## AGENDA

Catawba County Board of Commissioners Meeting  
Monday, May 18, 2020, 7:00 p.m.  
Board of Commissioners Meeting Room  
2<sup>nd</sup> Floor, Catawba County Justice Center  
100 Government Drive, Newton, NC

1. Call to Order.
2. Pledge of Allegiance to the Flag.
3. Invocation.
4. [Approval of the Minutes from the Board's Special Meeting and Regular Meeting of May 4, 2020.](#)
5. Recognition of Special Guests.
6. Public Comments.
7. Appointments.
8. Consent Agenda:
  - a. [Mountain Creek Park PARTF Grant Application.](#)
  - b. [Bureau of Justice Assistance \(BJA\) Comprehensive Opioid, Stimulant, and Substance Abuse Site-Based Program Grant.](#)
  - c. [JCPC Annual Plan for Fiscal year 2020/21.](#)
  - d. [April Tax Release/Refund Report.](#)
9. Manager's Report.
10. Other Items of Business.
11. Attorneys' Report.
12. Adjournment.

**PERSONS WITH DISABILITIES:** Individuals needing assistance should contact the County Clerk at 828-465-8990 within a reasonable time prior to the meeting. Participation in public meetings is without regard to race, ethnicity, religion, sex, age, or disability.

**CALENDAR:** The Board will hold two additional Special Meetings in May – Budget Hearings with Departments on Thursday, May 21, 2020, at 8:00 a.m., and a Budget Public Hearing and Wrap-Up on Thursday, May 28, 2020, at 7:00 p.m., in the Board of Commissioners Meeting Room of the Catawba County Justice Center.



**catawba county**  
planning & parks

May 18, 2020

Memorandum

To: Catawba County Board of Commissioners  
From: Jacky Eubanks, Director of Planning and Parks  
Re: Mountain Creek Park PARTF Grant Application

**Request**

The Finance and Personnel Subcommittee requests the Board of Commissioners a.) approves submittal of a Parks and Recreation Trust Fund (PARTF) grant application in the amount of \$438,600, pledging \$635,000 in existing project funds as the local match, b.) approves a resolution of support for the grant application and adopts the Mountain Creek Park Master Plan, and c.) authorizes signature of necessary documents associated with this application.

**Background/Description**

Mountain Creek Park is a large acreage passive recreation park facility that focuses on natural heritage preservation and environmental education. The original Mountain Creek Park acreage of 589 acres was originally purchased in 2010 from Duke Energy/Crescent Resources for purchase price of \$2.1M. In 2019, an additional 18 acres along Little Mountain Road was purchased to add to the park acreage. The property has 12,100 linear feet of water frontage along Lake Norman. Mountain Creek bisects the property into the northern development tract and the southern development tract.

Conservation easements by both the Catawba Lands Conservancy (CLC) and the Clean Water Management Trust Fund (CWMTF) were placed on the original 589 acreage. The CWMTF conservation easement encumbers all the lands 300' inward from all perennial streams and lake frontage totaling 265 acres. The rest of the upland area above the CWMTF easement is included in the CLC conservation easement consisting of 324 acres. These two conservation easements restrict development around the site to specific activities and emphasize conservation values throughout the proposed development. The additional 18 acres purchased by the County in 2019 along Little Mountain Road will be used to provide the park entrance and certain park facilities/activities not allowed in the conservation easement areas of the original 589 acres.

[catawbacountync.gov](http://catawbacountync.gov)

Catawba County Government Center

25 Government Drive | Newton NC 28658 | 828.465.8380

---

**MAKING. LIVING. BETTER.**

The Carolina Thread Trail (CTT) is planned to run through this site, ultimately linking Mountain Creek Park with the extended CTT regional trail network designed to reach 15 counties and 2.3 million people in North and South Carolina. The adopted CTT route also links the Mountain Creek Park to major mixed-use developments in the Sherrills Ford/Terrell areas. The Catawba County Comprehensive Parks Master Plan of 2007, updated in 2015, identifies expansion and development of the park as a high priority.

### **Justification**

Among the recommendations from the Comprehensive Parks Master Plan and most desired amenities identified in that plan for Mountain Creek Park are canoe, kayak, fishing facilities, natural playground equipment and Mountain Bike Trail System. While pickle-ball courts and adventure playgrounds were not specifically identified at that time, those activities have become much desired amenities from the very young to senior citizens. Mountain biking was also identified in the plan as a highly desired facility and the pump tracks and skills course are associated mountain bike amenities especially suited for beginners and young riders learning to ride on trails. A proposed ADA trail will connect the park's entrance area facilities to the lakefront facilities via an 8' wide paved trail meeting ADA trail guidelines. One additional segment of mountain bike trail is also included in this grant application.

The County has allocated \$8.1M to provide the funding for the design and construction of the first phase of the park's development, authorized by the Board of Commissioners on March 19, 2018. The amenities and park elements proposed to be constructed from the award of this PARTF grant will fulfill the public's desires for additional facilities. The local match will come from the \$8.1M in existing funds already dedicated to the project.

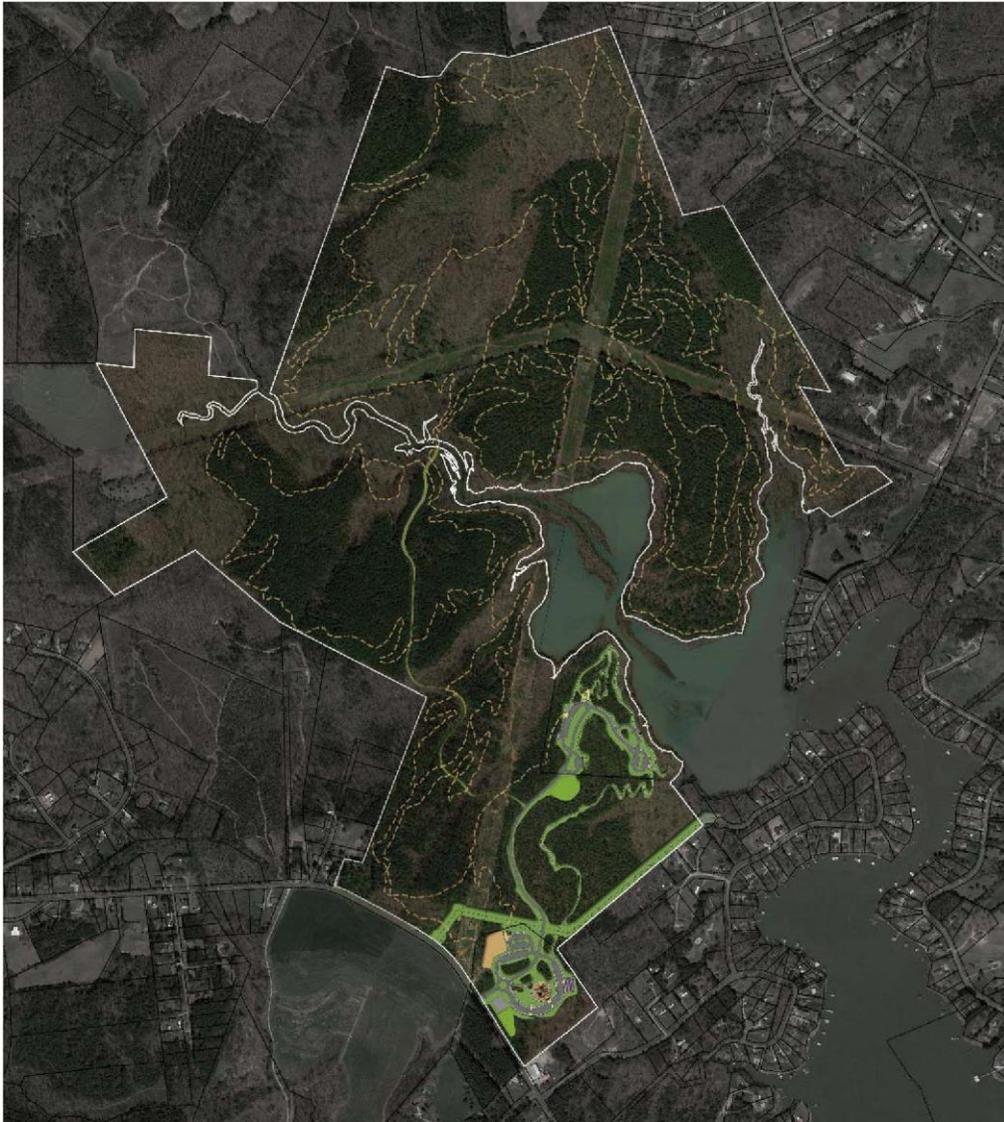
The amenities included in this grant application are 'shovel' ready in that the County has already contracted for the design of the facilities. All proposed improvements in this grant application for Phase 2 development at the park, as well as all of the Phase 1 improvements, have been fully vetted and approved by both the CLC and CWMTF.

### **Recommendation**

The Finance and Personnel Subcommittee recommends the Board of Commissioners a.) approves submittal of a Parks and Recreation Trust Fund (PARTF) grant application in the amount of \$438,600, pledging \$635,000 in existing project funds as the local match, b.) approves a resolution of support for the grant application and adopts the Mountain Creek Park Master Plan, and c.) authorizes signature of necessary documents associated with this application.

April 15, 2020

# Mountain Creek Park Master Plan



Prepared For:

**Catawba County, North Carolina**

Prepared By:

**Wirth & Associates**

**1230 West Morehead St., Suite 212**

**Charlotte, NC 28208**

## **Site Analysis and Environmental Inventory**

### **Site Description**

Mountain Creek Park is a large acreage passive recreation park facility that focuses on natural heritage preservation and environmental education. The property is comprised of 609 acres located in the Inner Piedmont Physiographic Province, in the Mountain Creek Township, within the Upper Catawba River Basin in Catawba County. The property is located north of Little Mountain Road and southwest of Hopewell Church Road.

The property is protected in perpetuity by two conservations easements, totaling 589.3 Acres; Catawba County is the grantor in both easements. The Clean Water Management Trust Fund easement encumbers 282.274 (282.3) acres that consists primarily of forested buffer area for Mountain Creek, unnamed streams, and Lake Norman. The easement granted in favor of Catawba Lands Conservancy encumbers 306.983 (307) acres and consists primarily of the upland forest areas and planted loblolly pine plantations. The acreage figures for both conservation easements were obtained from the boundary survey information provided by Lake Norman Surveying and Mapping, PLLC.

The remaining 19.7 Acres were part of an additional parcel that is not encumbered by any conservation easements.

### **Existing Site Facilities**

The Mountain Creek property is predominantly forested with the most notable exceptions being the rights-of-way of two major transmission lines which intersect north of Mountain Creek. Rights-of-way associated with the two transmission lines total 31.646 acres. The transmission corridors are vegetated by various grasses and non-woody plants. Duke Energy or a sub-contractor maintains the rights-of-way by mowing and spraying on a regular basis. The power transmission lines and the towers that support the lines are the only manmade structures on the site.

Timber management has been one of the primary historic uses of the protected property. Due to past timber management activities, there is a matrix of woods roads and skid trails on the property totaling 11.2 miles. Most of the roads are 10 feet wide and the road system comprises a small portion of the non-forested area. Surrounding land uses include low-density housing with the highest concentration occurring on the northeastern portion of the boundary and on Lake Norman, north- and southeast of the confluence of Mountain Creek and Lake Norman. Development is minimal on the northern and western boundary. This area remains farm and forested land with single family residences.

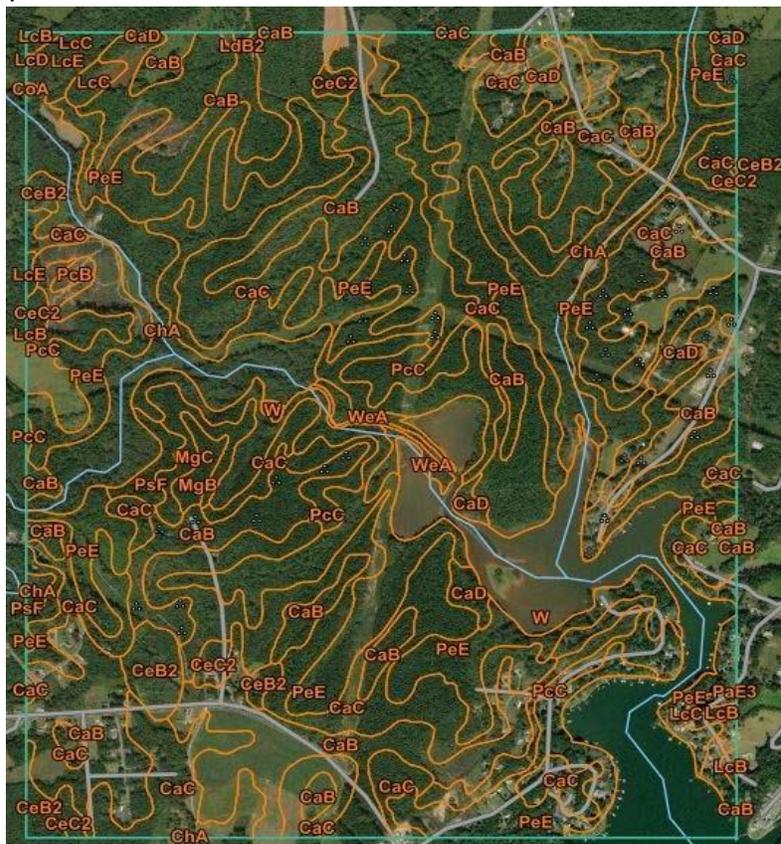
## Site Topography

The Mountain Creek conservation easement property is naturally divided into a northern and southern tract by the main stem of Mountain Creek. The tract has elevations ranging from 756 feet above mean sea level in the areas adjacent to Mountain Creek up to 919 feet on the highest ridge tops. The mean height is 822.4 feet with one standard deviation of 38.2 feet. Overall, the primary aspect of the Mountain Creek conservation easement property is east.

Considering the conservation easement property in its entirety, the property has dissected valleys draining the ridges and slopes on both the northern and southern tract. The valleys are generally dry although there is some moisture present. Based on field observations, it is likely that water can be found in the valleys after a single significant rain event or extended periods of rain. At the confluence of Mountain Creek and Lake Norman, a long, narrow deposition sand spit has formed.

## Site Soil

Approximately 50% of the site is Cecil Sandy Loam, mostly ranging from 2-10% Slope. Another 25% of the site is Pacolet Soils 10-25%, with the remainder of the site soils made up of a mixture of Chewalca Loam, Water, Cecil Clay Loam, Lloyd Clay Loam, Madison Gravelly Sandy Loam, Pacolet Gravelly Fine Sandy Loam, Pacolet-Saw Complex, and Wehadkee Loam, listed from most to least prevalent on site.



## Map Unit Legend

Map Unit Symbol	Map Unit Name	Acres in AOI	Percent of AOI
CaB	Cecil sandy loam, 2 to 6 percent slopes	325.4	18.6%
CaC	Cecil sandy loam, 6 to 10 percent slopes	520.7	29.8%
CaD	Cecil sandy loam, 10 to 15 percent slopes	23.0	1.3%
CeB2	Cecil clay loam, 2 to 6 percent slopes, moderately eroded	25.0	1.4%
CeC2	Cecil clay loam, 6 to 10 percent slopes, moderately eroded	13.5	0.8%
ChA	Chewacla loam, 0 to 2 percent slopes, frequently flooded	134.1	7.7%
CoA	Congaree loam, 0 to 2 percent slopes, frequently flooded	0.3	0.0%
LcB	Lloyd loam, 2 to 6 percent slopes	3.5	0.2%
LcC	Lloyd loam, 6 to 10 percent slopes	10.2	0.6%
LcD	Lloyd loam, 10 to 15 percent slopes	0.4	0.0%
LcE	Lloyd loam, 15 to 25 percent slopes	11.8	0.7%
LdB2	Lloyd clay loam, 2 to 6 percent slopes, moderately eroded	0.5	0.0%
MgB	Madison gravelly sandy loam, 2 to 6 percent slopes	6.8	0.4%
MgC	Madison gravelly sandy loam, 6 to 10 percent slopes	15.0	0.9%
PaE3	Pacolet clay loam, 10 to 25 percent slopes, severely eroded	0.1	0.0%
PcB	Pacolet gravelly fine sandy loam, 2 to 6 percent slopes	2.5	0.1%
PcC	Pacolet gravelly fine sandy loam, 6 to 10 percent slopes	67.1	3.8%
PeE	Pacolet soils, 10 to 25 percent slopes	420.9	24.1%
PsF	Pacolet-Saw complex, 25 to 45 percent slopes, stony	10.8	0.6%
W	Water	145.2	8.3%
WeA	Wehadkee loam, 0 to 2 percent slopes, frequently flooded	9.9	0.6%
<b>Totals for Area of Interest</b>		<b>1,746.7</b>	<b>100.0%</b>

## **Water Resources and Wetlands**

Mountain Creek is the primary water resource on the property. The main stem of Mountain Creek, which resides totally within the protected property, is comprised of North Fork Mountain Creek and South Fork Mountain Creek. Of the two forks, South Fork Mountain Creek has the most linear footage within the protected property and enters the easement area on the southeastern boundary. Only a small section of North Fork Mountain Creek is on the easement property and enters the easement area from the northwestern boundary. After approximately 18 meters, North Fork Mountain Creek and South Fork Mountain Creek join together to form the main stem of Mountain Creek.

Carolina Wetland Services delineated 16,297 linear feet of streams classified as perennial and 36 acres of wetland classified as jurisdictional. Discharge from the Mountain Creek property flows into Lake Norman. The North Carolina Department of Environment and Natural Resources, Division of Water Quality, classifies the surface freshwater resources in this area as WS-IV, Critical Area.

Carolina Wetland Services identified numerous small jurisdictional wetlands on the Mountain Creek property. The largest of the wetlands was delineated as 2.19 acres. Eight of the 10 wetlands were classified as forested/herbaceous. Of the two remaining wetlands, one was classified as forested and the other as herbaceous. The total amount of acreage attributed to jurisdictional wetlands is 3.36 acres.

Carolina Wetland Services inventoried the water resources for the presence or absence of aquatic species in November of 2007. In reporting the results, Carolina Wetland Services noted that there was a weak presence of benthic macroinvertebrates and crayfish. They reported a moderate presence of amphibians and fish.

## **Wildlife and Natural Vegetation**

The Mountain Creek easement property contains a variety of natural communities. While the flora of the easement area is typical for a property located in the piedmont of North Carolina, species richness is outstanding. Over 150 species of vascular plants were observed on the property although the species list included in this report may reflect the seasonality of the site visits and plant survey(s). Tree species richness on the easement property was high, with over 40 species present. Twenty-five shrub and vine species have been identified resulting in a total of approximately 65 woody plant species found on the property. Eighty-five non-woody plant species were identified on the property. The natural community descriptions below classify the communities based on the habitat types (if present on the property) included in the North Carolina Wildlife Action Plan. Common names only are used in this section; refer to Appendix A Mountain Creek Conservation Easements Flora and Fauna Species List for common names with scientific names. The overwhelming majority of early successional habitat is found in the rights-of-way associated with the electrical transmission lines and the system of logging roads and skid trails present on the property. The rights-of-way are mowed on a consistent basis by Duke

Energy or a subcontractor. In these areas, fescue, broomsedge, purple top, blackberry, Goldenrod, sunflowers, and plantains are common. At locations where the rights-of-way intersect with areas that are wet for at least short periods of time, cane, chaffseed, and ironweed are present.

### Floodplain Forest

There is an extensive system of floodplain forest present on the Mountain Creek conservation easement property. This community type exists along the shoreline of Lake Norman, along Mountain Creek, tributary streams, and above the man-made pond on the south side of Mountain Creek. Sycamore and river birch are the two most common species found in these areas with box elder and American hornbeam abundant in the understory. Native cane, strawberry bush and swamp dogwood are common in the shrub layer. Chinese privet and Japanese honeysuckle are also present in the shrub layer.

In the canopy of floodplain forests on Mountain Creek and South Fork of Mountain Creek are sweet gum, tulip poplar, red maple black walnut, water oak, shortleaf pine, green ash, American elm, sugarberry, and persimmon. At the confluence of the main stem of Mountain Creek and Lake Norman where a deposition sand spit has formed, black willows, river birch, and alder are present on the sand spit.

### Oak Forest

Communities consisting of upland mixed hardwoods are dispersed throughout the easement area. On the drier slopes and in upper ravines, species dominant in the canopy include scarlet oak, black oak, southern red oak, water oak, scattered shortleaf pine, and hickory. On bluffs and in the deeper, protected ravines, species include American beech, red oak, white oak, tulip poplar, and pignut hickory.

Dogwood, Eastern red cedar, sourwood, and American holly are present in the understory. On north-facing protected ravines and on north-facing bluffs, mountain laurel is occasionally present in the understory. In the herbaceous layer, Christmas fern, heartleaves, black-edged sedge, pipsissewa, American liverleaf, and beech drops are present.

Pine dominated oak forests, primarily planted pine plantations, have a significant presence on the property. These areas have been managed intensively for timber production and the majority of the stands are less than 40 years old. In these areas, loblolly pines dominate the stand with Virginia pine occasionally present.

There are a few remaining areas that have apparently been selectively harvested. In these areas, shortleaf pine, Virginia pine, and larger diameter Eastern red cedars have a significant presence.

### Small Wetland Communities

Small wetland communities are present adjacent to Mountain Creek and its tributaries. These small areas are primarily located within or immediately adjacent to floodplain forest habitat. A marsh-shrub area is found on a long alluvial spit at the confluence of Mountain Creek and Lake Norman. Soft needlerush, woolgrass, bulrush, and a variety of sedges are found along the margins of the spit with a transitional zone of alders, low willows, and buttonbush between the marsh and a young forest of black willow, river birch, and sycamore. The largest wetland area is located on the northern portion of the property in the southeast corner. Carolina Wetland Services delineated 3.36 acres of jurisdictional wetlands.

There is another marshy area located along the margins of the 1.3 acre manmade waterfowl pond on the southern portion of the easement area. Soft needlerush, sedges, flatsedges, fall panicum, and false nettle are common. A small remnant oxbow lake located north of Mountain Creek has a shrub layer dominated by buttonbush.

### Mesic Forest

Mesic forest habitat is located along the lower slopes adjacent to the floodplain forest habitat and is widespread on the Mountain Creek property. On bluffs and in protected ravines, American beech, red oak, white oak, and tulip poplar dominate the canopy. Dogwood, Eastern red cedar, sourwood, and American holly are common in the understory. In north-facing ravines and bluffs, mountain laurel is occasionally present in the understory. The herbaceous layer is dominated by Christmas fern.

### Wildlife

Specific wildlife inventories were not conducted for this baseline documentation report. Field personnel observed white-tailed deer, gray squirrel, raccoon, opossum, muskrat, and evidence of beavers on the site visit. Great blue herons and wood ducks were observed on the main stem of Mountain Creek and in Lake Norman. Field personnel did not observe wild turkeys but did observe tracks at various locations on the property. Coyotes and both gray and red foxes have been reported on the property.

Of interest is a report from an adjacent land owner who visited with the field staff while they were on the southern portion of the property. He reported that he had seen several black bears on his property and the easement property. Refer to Appendix A-Mountain Creek Conservation Easements Flora and Fauna Species List for the list of wildlife species.

### Special Status Species

The Mountain Creek property encumbered by the conservation easements is rich in plant and animal species. However, no state- or federally listed plant or animal species have been documented on the property.

## **Composite Site Analysis:**



According to the 2015 Catawba County Comprehensive Parks Master Plan, most people come to the parks for the outdoor experience and exercise/wellness opportunities including hiking and mountain biking trails, canoeing/kayaking, fishing facilities, educational events, and picnicking.

Included in the 2015 Catawba County Comprehensive Parks Master Plan, there was also an additional community input meeting with results and recommendations as shown below for this specific site:



**Table 5.2.7 Mountain Creek Community Meeting Results**

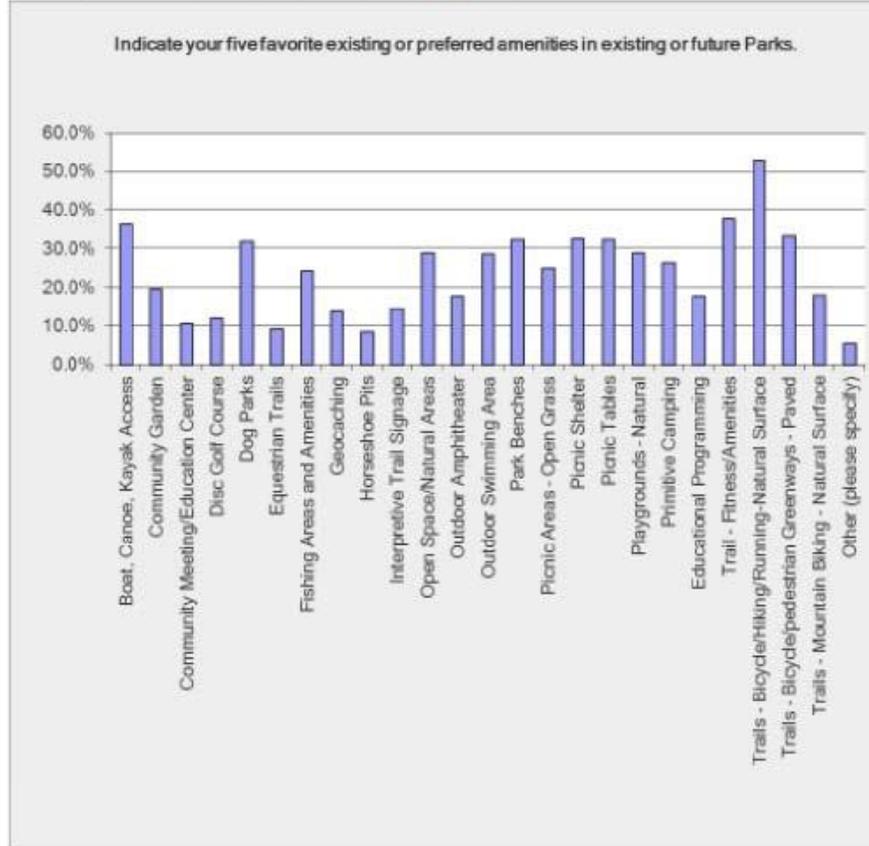
**Mountain Creek**

The County's mission for Parks is to provide passive recreation and educational opportunities.

Please mark your favorite existing or wanted amenities in the Parks.

Amenity	Existing Infrastructure	Total	Mountain View (Red)	County (Green)	Hickory (Yellow)	Sherrills Ford (Blue)
Outdoor Swimming		32	16	4	5	7
Boat, Canoe, Kayak Access	x	28	1	9	7	11
Trails - Bicycle /Hiking/Running - Natural Surface	x	24	9	15		
Trails - Mountain Biking - Natural Surface	x	23	5	14	1	3
Trails - Bicycle/pedestrian Greenways - Paved		19	2	5	2	10
Picnic Shelter	x	17	4	2	1	10
Dog Parks	x	16	2	2	2	10
Equestrian Trails		15	6			9
Primitive Camping		15	3	3	3	6
Park Benches	x	13	1	1	2	9
Open Space/Natural Areas	x	13	1		3	9
Fishing Areas and Amenities	x	12	2	3	2	5
Trail - Fitness/Amenities		12	2	1		9
Picnic Tables	x	11	2	1	1	7
Splash Pad		11	3	2	1	5
Playgrounds – Natural		10	3	1	1	5
Educational Programming	x	10	2	2	3	3
Other: Bath House/Bathroom		7		3	1	3
Disc Golf Course		6	1	1	1	3
Outdoor Amphitheater		6	2		1	3
Community Garden		6	1		2	3
Community Meeting/Education Center	x	4	1	1		2
Horseshoe Pits		4	1	1		2
Geocaching	x	3	2		1	
Interpretive Trail Signage	x	3	3			
Other: Multi-Sport Field		3				3
Bicycle Pump Trail		2	1			1
Sand Volleyball		2			1	1
Tennis Court		2				2
Other: Geocaching Signage		1	1			
Other: Bike Wash station		1		1		

**14. Catawba County Parks’ mission is to provide passive recreation and educational opportunities. Please mark your favorite existing or preferred amenities in existing or future Parks. (Please pick 5.)**



**Recommendations for Future Parks**

**Recommendation #23: Mountain Creek Park (Future)**

- Water amenities including swimming, boat, canoe and kayak access, and fishing areas;
- Trails: natural surface, mountain biking trails and paved trails;
- Park benches along trails;
- Picnic facilities;
- Multi-purpose building;
- Primitive camping; and
- Playground equipment: natural or conventional facilities which fit into the environment.

## **Program Description:**

The program description for Mountain Creek Park represents a combination of the ideas and comments from all previous plans and discussions. The final program includes an important connecting mountain biking/hiking trail, an associated pump track and mountain bike skills area, pickle-ball courts, kayak/canoe launch to Lake Norman, fishing and observation pier, a 3,125 ft. accessible trail between development areas.

The mountain biking/hiking amenities, kayak/canoe launch, and fishing pier on site are one of the main requests from the Comprehensive Master Parks Plan. The pickle-ball courts, while not directly requested are becoming much more popular especially amongst senior citizens.

In addition to these elements, the proposed plan includes parking for busses which will allow schools to visit as class trips and use Riverbend Park for learning opportunities.

## **Physical Needs**

The capital needs required for this project include mountain bike skills elements, kayak/canoe launch and associated boardwalk, fishing pier and associated walk, adventure playground and landing surface, pickle-ball court surface and fencing, as well as asphalt for the 8'-wide ADA accessible trail.

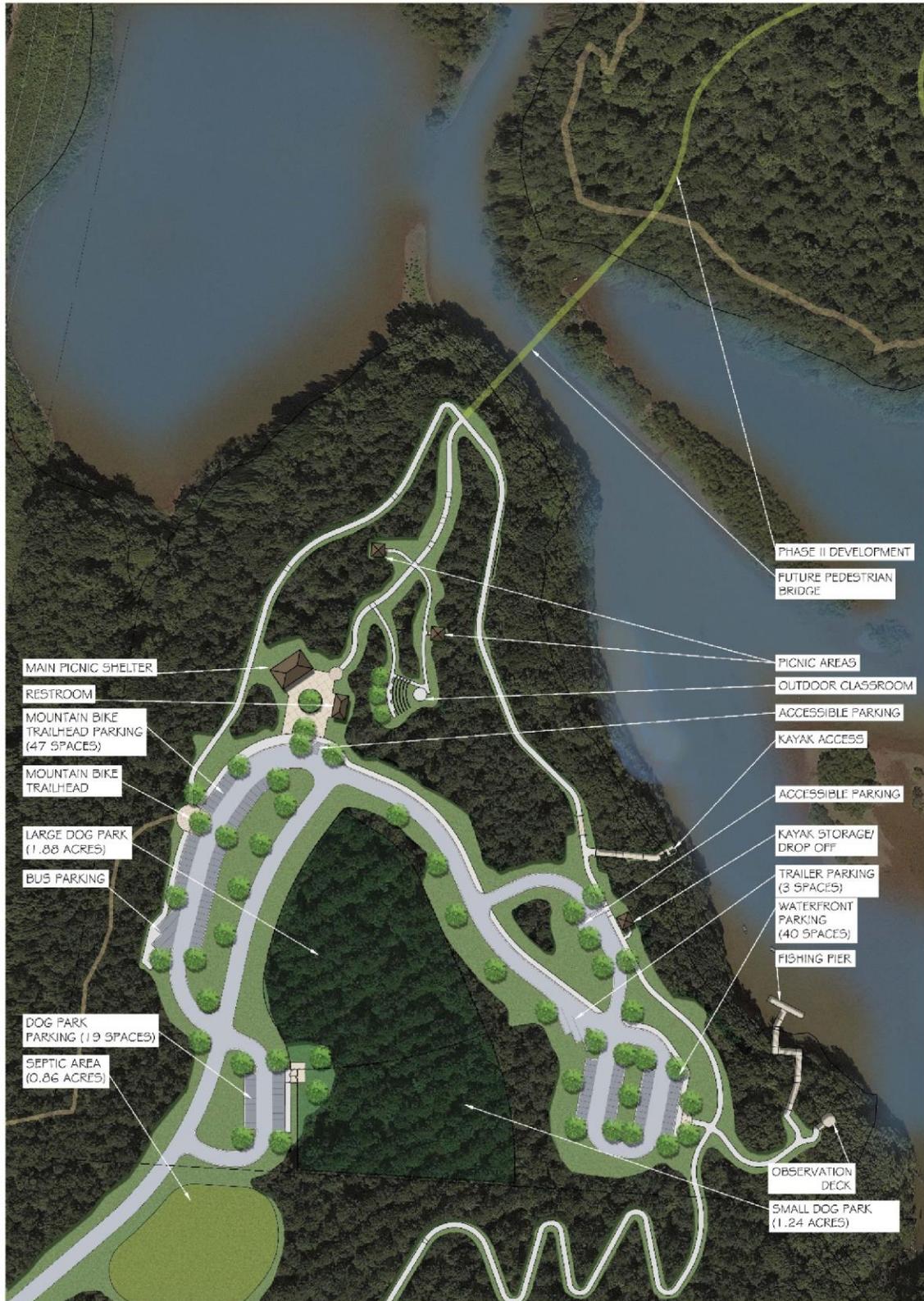
**Site Plans and Illustrations:**



**Mountain Creek Park – Overall Master Plan**



# Park Entrance Development Area Plan



## **Lakefront Development Area Plan Involvement:**

**Public**

Catawba County hosted a public meeting on December 3<sup>rd</sup>, 2019 at Rehobeth United Methodist Church to get input from the public, as well as update the public on the design and status of Mountain Creek Park.

Over 50 attendees participated and provided input to the master plan.

## Community Input Meeting Voting Results

ELEMENTS	DOTS								SUMMARY
Amphitheater/Outdoor Classroom (±70 people)	7		6	2	4	1			20
Canoe/Kayak Access to Lake	11	13	11	4	6	3	2	1	51
Mountain Biking Trails/Pump Course	16	19	12	9	14	10	9	1	90
Dog Park (off-leash)	1	4	2	2	5			1	15
Educational Programs/Interpretative Trails	2	4	2	2		1			11
Equestrian Trails	2	1	1	2	4	1	1		12
Fishing Areas	5	5	3	3		1			17
Natural Surface Hiking Trails	8	14	11	3	9	1			46
Paved ADA Accessible Fitness Trail	5	5	4	2	6	5	1		28
Horseshoe Pits							1		1
Nature Center	5	2	3	1	1				12
Open Space / Passive Recreation Turf Areas	1	2	1			1		1	6
Pavilion/Shelter Rentals	1	2	2	1	1	2			9
Community Event Center-with Kitchen & Tables for 100 guests	4	2			4				10
Picnic Tables / BBQ Grills	5	6	5	3	2	2	2		25
Playgrounds (Nature/Active)	4	8	1	1		3			17
Primitive Camping	9	9	5	1	5	1	1		31
Regional Trail Greenway Connection	4	4	7	2	5	2		1	25
Ropes Course/Zip Line	5	5	2		5			1	18
Water Activities/Splash Pad (Swimming feasibility will need to be determined based on location on the creek.)	3	3	1		3				10
Volleyball Courts	1	2			1		1		5
Wildlife Viewing / Bird Watching / Photography	6	3	5	2	4	1			21
<b>Other:</b>									
Pavilion/Shelter For Free Use	1								1
Disc Golf	1								1
Dog Park Just for Small Dogs	2								2
Bike Rental	1								1
Music/Literature/Arts Connection/Activitis	2								2
CaNoe-in Camping		2							2
Tennis		1							1
Observation Deck			1						1
Natural / Wooden Walking Trail Along Creek					2				2
Bocce Ball Court					1				1
*Beer Garden									
*Area to See Sky - Observe from Night's Darkness									
*Beer Garden									
*Disc Golf									

\*Other elements provided without voting dots

### Project Costs:

The project Phase One budget is established at **\$8.0M** based on the following breakdown:

Infrastructure Costs:	\$ 1,038,750.00
Project Roadways and Parking Areas	\$ 892,625.00
Park Maintenance Area	\$ 38,150.00
Park Office/Nature Center/Classrooms	\$ 763,750.00
Mountain Bike Trail Head	\$ 147,500.00
Picnic Area/Shelter/Restrooms	\$ 376,250.00
Kayak/Fishing Pier/Observation Deck	\$ 446,925.00
Connector Pathways	\$ 240,625.00
Mountain Bike and Hiking Trails	\$ 1,172,000.00
Roadway and Bridge to North Trail Area	\$ 660,000.00
Dog Park/Adventure Playground	<u>\$ 571,315.00</u>
	Sub-Total: \$ 6,347,890.00
Mobilization, General Conditions, Contingency	
Surveying, Design, Permitting:	<u>\$ 1,652,110.00</u>
<b>Total Proposed Phase One Costs:</b>	<b>\$ 8,000,000.00</b>



## catawba county

### RESOLUTION NO 2020-

#### SUPPORTING THE APPLICATION FOR A PARKS AND RECREATION TRUST FUND GRANT(PARTF) TO ASSIST IN THE DEVELOPMENT OF MOUNTAIN CREEK PARK

WHEREAS, the Catawba County Board of Commissioners adopted an update to the Catawba County Comprehensive Parks Master Plan on May 18, 2015.

WHEREAS, the Catawba County Comprehensive Parks Master Plan includes a Recreation Needs Assessment and associated Goals and Objectives;

WHEREAS, The Catawba County Comprehensive Parks Master Plan specifically lists Mountain Creek Park to be developed as a high priority passive recreation park to serve the needs of citizens in the southeastern portion of the county;

WHEREAS, Catawba County and the State of North Carolina have a tradition of collaboration relating to the development of passive parks dating back to the early 2000's;

WHEREAS, a healthy community and quality of life are of paramount importance to our citizens and elected officials; and,

NOW, THEREFORE, BE IT RESOLVED, we, the Catawba County Board of Commissioners, being the official governing body of Catawba County, in North Carolina, do:

- Adopt the Mountain Creek Park Master Plan dated April 15, 2020,
- Authorize the signing of necessary documents and submittal of an application for a North Carolina Parks and Recreation Trust Fund Grant to assist in the development of Mountain Creek Park and,
- Provide a local match for a 2020 North Carolina Parks and Recreation Trust Fund Grant.

Adopted this 18<sup>th</sup> day of May 2020

---

Chairman

## N.C. Parks and Recreation Trust Fund (PARTF): 2019-20 Basic Facts and Assurances

<b>Local Government Name: Catawba County, NC</b>	<b>County: Catawba County</b>
<b>Federal Employer I.D. Number: 56- 6001814</b>	
<b>Local Government Contact Person for the Grant:</b> Name: Chris Timberlake Title: Asst. Planning Director Organization: Catawba County Mailing Address: P.O. Box 389 City/State/Zip: Newton, NC 28658-0389 Telephone: (828) 465-8382 E-mail: <a href="mailto:CTimberlake@catawbacountync.gov">CTimberlake@catawbacountync.gov</a> (must be an employee of the sponsoring local government)	<b>Local Government Manager:</b> Name: Mr. Mick Berry Title: County Manager Mailing Address: P.O. Box 389 City/State/Zip: Newton, NC 28658-0389 Telephone: (828) 465-8201 E-mail: MBerry@CatawbaCountyNC.Gov
<b>Chief Elected Official:</b> Name: Mr. C. Randall Isenhower Title: Chair, Catawba County Board of Commissioners Mailing Address: P.O. Box 389 City/State/Zip: Newton, NC 28658-0389	<b>Type of Project:</b> <input type="checkbox"/> Land Acquisition Only <input checked="" type="checkbox"/> Development Only (construction or renovation) <input type="checkbox"/> Land Acquisition and Development
<b>Site Control (check all that apply):</b> <input checked="" type="checkbox"/> Owned by local government <input type="checkbox"/> To be obtained with this land acquisition project <input type="checkbox"/> Has been obtained for this land acquisition project using an approved waiver that expires on this date: <input type="checkbox"/> _____ Leased by applicant for 25 years or <input type="checkbox"/> more <input type="checkbox"/> Easement Owned by school board	<b>Costs rounded to nearest dollar:</b>  PARTF funds requested:     \$ <u>438,600.00</u> Local government's matching funds:             \$ <u>635,000.00</u>  Total cost of project         \$ <u>1,073,600.00</u>
<b>Recreation Resources Service (RRS) regional consultant: Judy Francis</b>	
<b>Project Title: Mountain Creek Park Development Phase I</b>	
<b>Brief description of the proposed project:</b> Key features of the development of Mountain Creek Park will consist of a substantial mountain bike trail system, pump tracks, ADA hard surface trails, adventure playground, pickle-ball courts, picnic facilities, fishing and pier facilities, park office and nature center.	
<b>Certification and Approval by Local Governing Board</b> I hereby certify the information contained in the attached application is true and correct and the required dollar-for-dollar matching funds will be available during the project period. This application has been approved by the local governing board.	
<b>Chief Elected Official</b>	
<b>(Print or Type Name and Title)</b>  Mr. C. Randall Isenhower Chair, Catawba County Board of Commissioners	<b>(Signature)</b>

If two local governments are applying together, this form must be completed and signed by each local government. One applicant must be identified by adding "primary sponsor" in the "Local Government Name" section.

**This form must be complete in its entirety for your application to be considered**

## Memorandum

**TO:** Catawba County Board of Commissioners

**FROM:** Finance and Personnel Subcommittee

**DATE:** May 18, 2020

**SUBJECT:** BJA-2020-17023 Comprehensive Opioid, Stimulant, and Substance Abuse Site-Based Program (COSSAP) Completion ID BJA-2020-17024

### REQUEST

The Finance and Personnel Subcommittee requests authorization by the Board of County Commissioners to submit a Bureau of Justice Assistance (BJA) COSSAP grant on behalf of the County as the primary applicant for up to \$900,000 over three years (with no local monetary match required) to support the BOC's strategic plan objectives in the area of Healthy, Safe Community.

### BACKGROUND

According to the NCDHHS "Opioid Action Plan Dashboard," from 1999-2018, more than 14,500 North Carolinians lost their lives to unintentional Opioid overdose; and SAMHSA reports "the percentage of adults aged 26 or older in 2018 who were past year methamphetamine users was higher than the percentages in 2016 and 2017." This shows we are facing co-occurring problems which are a large contributor to the strain on the Criminal Justice System, not just in our community but nationwide.

In recognition of this, Catawba County recently engaged the services of the Cansler Collaborative Resources (CCR) to initiate a jail diversion project comprised of a wide range of community and institutional stakeholders. This assessment looked at various aspects of the Sequential Intercept Model and how Catawba County can better "fill gaps in the existing resources to ensure a robust service... and invest in a criminal justice system that diverts and provides alternatives."

Catawba Valley Behavioral Healthcare, currently working within the Catawba County Sheriff's Office to provide services in the Newton Detention Center, supported the CCR team throughout the evaluation process. Combining the CCR recommendations with our observed needs, we have identified a program that can be implemented with the support of the COSSAP grant to address several gaps and weak points in County's current service array identified through the jail diversion project. The BJA announced the COSSAP solicitation and outlined the requirement that Specialized district governments, State governments, County governments or City/Township governments have to be the primary applicant. CVBH recognizes how this Grant aligned with the goals of Catawba County and the CCR's recommendations and, in collaboration with Partners Behavioral Health Management and the County Manager's Office, developed this proposal.

If awarded, the proposed grant would provide up to \$300,000 a year for a total of three years (\$900,000). The award amount is based on population size of the community being served and there are no in-kind match expectations. The funds would support three primary areas: LEAD (Law Enforcement Assisted Diversion), Jail services and a new Re-entry housing program (more detail below).

CVBH already has relationships with several community partners to support the existing LEAD program and Jail services programs, including Partners Behavioral Health Management, Hickory Police Department, Maiden PD, Conover PD, Claremont PD, Newton PD, Catawba County Sheriff's office, District Attorney's office, The Cognitive Connection, Olive Branch Ministry, North Carolina Harm Reduction Coalition, and current Recovery and Veterans'

Court programs. The new funding would enable expansion of these existing services with a strengthened focus on the participants' success.

An area identified as a great need in the county is the limited availability of supportive housing for people in early recovery. This program would use a best practice-driven person-focused method to introduce employment and other positive steps towards recovery, as appropriate, in a supportive housing environment. While the limited availability of housing is a large part of the struggle, the other challenge is being able to provide the support services the individuals need while they are in supportive housing. This grant would provide an opportunity to create programming around a safe, sober living opportunity to those being released from jail and those identified in the LEAD program.

## **SPECIFIC PROGRAM ELEMENTS OUTLINE**

### **LEAD**

- Current funding for the Case Manager position working with Hickory PD ends June 2021. This program has been funded for the last 2 years with funding from Partners BHM and the NC Community Foundation. This position is instrumental in the success of LEAD and needs to continue.
- A full time Peer Support position will add support to the current LEAD case manager and to the Case Manager of the new transitional residential recovery program. There is a need to maximize/expand what is being done, not just augment services currently being offered. While the peer support would expand LEAD participation, it is limited in scope without the additional elements of meeting the underlying social determinants of health such as transitional housing. The peer would also provide programming to people who are in the new transitional housing program or LEAD participants who were not in the housing program. The peer along with the case manager would also provide individually focused aftercare for up to 8 months, after successful completion of the transitional housing program.
- Support the social drivers of health (SDOH) fund to provide assistance in the specific areas outlined by the World Health Organization, such as food scarcity, utilities, transportation, interpersonal safety and access to healthcare.
- Establish a treatment fund which would provide partial support for those who are placed in a sober living program other than, First at Blue Ridge (See below), for example: down payment to the Oxford house or Exodus program.
- Explore the potential of developing initial new officer training specific to LEAD. Support current Law enforcement agencies to provide LEAD-specific training to current officers.

### **Court based interventions**

- Education and training for Jail Correction Officers so they can better perform pre-booking screening of all Substance Use related charges to determine the potential for pre-trial diversion and referral.
- Full assessment within 24-48 hours of booking by a Qualified Professional to determine if the client is appropriate for diversion, placement and/or referral.
- Residential treatment referral to defer sentencing.
- Recommendations made to District Attorney prior to 1<sup>st</sup> appearance, which saves money in terms of bed days a person is housed in the County jail.
- CVBH will partner with an inpatient treatment program (First at Blue Ridge and/or Rebound) to guarantee bed availability and a smooth transition to ensure continuity of care.

### **"Re-entry Housing"**

- This is the missing piece and what is needed for both LEAD and for those transitioning from jail, therefore it will be used by both LEAD and Jail services programs.

- Facilities would utilize 2 Units of apartments that are already being used by CVBH in Newton, 1 men's & 1 woman's, for a total of 4 participants at a time. The two units mentioned would be two additional units within the same complex, which are not being partially funded by the county at this time.
- Each participant will sign a housing contract that outlines program expectations and guidelines.
- Maximum active housing of 120 days with an 8-month person centered after care program that titrates the client from care while integrating them into an independent role within the community.
- New funds would enable CVBH to hire a Case Manager (1FTE) dedicated to this program/position to manage the apartment residents, identify Social Driver deficits and facilitate access to the resources needed to ameliorate the need and provide aftercare services. Case Manager could support the Peer Support assigned to Support LEAD Case Manager.
- Each participant would complete a comprehensive clinical assessment (CCA) via CVBH and develop an Individualized Treatment Plan with clearly outlined goals and timeframes would be developed based on CCA.
  - Example:
    - 1st 30 days - apply for needed benefits (Medicaid, SSI, Food stamps etc.), obtain Driver's License, SS card etc. & Identify/apply for vocational needs (Voc Rehab, College, training etc.)
    - 2nd 30 days – complete or engage in vocational needs, develop a budget, begin search for housing, begin applying for job
    - 3rd 30 days - develop independent use of transportation system (provide 30 day bus ticket)
- Participants will participate in treatment; modality (SAIOP/SACOT etc.) based on CCA/SU assessment Cognitive Connection has pledged to provide the SU treatment component.
- Participants will participate in Recovery Support Services i.e. 12-step, Smart Recovery, MARA etc...
- Participants will be referred to Catawba Valley Healthcare (a program within CVBH) for primary medical care if needed.

## **RECOMMENDATION**

The Finance and Personnel Subcommittee requests authorization by the Board of County Commissioners to submit a Bureau of Justice Assistance (BJA) COSSAP grant on behalf of the County as the primary applicant for up to \$900,000 over three years (with no local monetary match required) to support the BOC's strategic plan objectives in the area of Healthy, Safe Community.

## **Memorandum**

**TO** Catawba County Board of Commissioners

**FROM** Finance and Personnel Subcommittee

**RE** Catawba County JCPC Annual Plan for Fiscal Year 2020/21

**DATE** May 18, 2020

### **Requests:**

The Finance and Personnel Subcommittee recommends the Board of Commissioners approves the JCPC Fiscal Year 2020/21 Annual Plan.

### **Background:**

The Catawba JCPC is a locally appointed board, with members drawn from a list of statutorily recommended community representatives involved with youth. It exists to identify risks of youth in the community, review court data, and identify needed programs to provide juvenile delinquency intervention and prevention services. Funding is provided by the State through the North Carolina Department of Public Safety (DPS) to each county, and then to programs based on the annual JCPC process.

***Annual Plan Development Process:*** Annually, the JCPC is charged with developing a County Plan for review and approval by the Board of Commissioners. Steps in the annual process are as follows:

1. Development of a risk and needs assessment summary with funding priorities for the coming year.
2. Advertisement of “request for proposals” (RFP) for programs to submit proposals to provide services that fall within the funding priorities. (*advertised January 13, 2020*)
3. Review of proposals and development of funding recommendations for services that address the risks and needs. (*approved by JCPC March 17, 2020*)
4. Submission of the County Plan to the Board of Commissioners for approval.

Submission of the County Plan to the Board of Commissioners for approval is the final step in the process. Attached is the recommended Annual Plan for Fiscal Year 2020/21, which consists of the following:

- I. Executive Summary.** Summarizes the Catawba JCPC’s funding priorities
- II. Funding Plan.** Lists the recommended allocation to each program, and the source of each program’s required match.
- III. JCPC Organization.** A list of JCPC officers, dates the JCPC met, and if a quorum was present.
- IV. Risk and Needs Assessment Summary.** Summarizes court data over four years, and compares it to State averages in two areas: 1. Risk data – used to predict the likelihood

of the juvenile being involved in future delinquent behavior. Needs data – used to examine a youth’s needs in various domains of life; including individual, school, peer and community. The combined data is used to detect gaps in service and is the basis of the prioritized list of services for funding.

- V. **Requests for Proposals.** This is the statement verifying that the JCPC ran a legal advertisement based on risks and needs as required, including the dates the ad ran.
- VI. **Funding Decisions Summary.** The JCPC Finance Committee reviews proposals for the next year and lists reasons for the funding decision.
- VII. **Funded Programs Program Enhancement Plan (PEP).** Programs are evaluated against best practice models. Based on the evaluation, areas of improvement are identified, and a performance plan written, which must be reviewed and accepted by the JCPC.

***Funding Recommendations***

The Catawba JCPC Annual Plan does not require any Catawba County funding. The State has advised local JCPC to plan for an increase in funding due to the Implementation of the Raise the Age Initiative. For FY20/21 the JCPC will receive \$431,225, with final funding subject to the State budget. The recommended services to be funded for the upcoming year are as follows:

- Conflict Resolution Center: \$97,396 for mediation and a new, restorative justice component entitled “Sentencing Circles.”
- Cognitive Connection: \$70,725 for substance abuse counseling, and assessments
- Family Centered Treatment: \$37,500 for home-based family counseling
- Family Guidance Center – Parent Education: \$30,169 for family skill building
- Project Challenge: \$50,000 for restitution/community service
- Repay – sex offender assessment and treatment: \$37,553
- Repay – \$25,912 for a new component “Just Girls,” - a counseling service for female offenders
- Aspire / Kids At Work: \$67,970 for vocational training
- JCPC Administration: \$14,000

**Recommendations:** The Personnel and Finance Subcommittee recommends the Catawba County Board of Commissioners approves the JCPC Fiscal Year 2020/21 Annual Plan.

# **Juvenile Crime Prevention Council County Plan**

## **Catawba County**

### **For FY 2020-21**

#### **Table of Contents**

- I. Executive Summary
- II. County Funding Plan
- III. Juvenile Crime Prevention Council Organization
- IV. County Risk and Needs Assessment Summary
- V. County Juvenile Crime Prevention Council Request for Proposals
- VI. Funding Decisions Summary
- VII. Funded Programs Program Enhancement Plan (PEP). (Add brief program description for any program without a PEP)

Attachments:

## **Executive Summary**

The Catawba County Juvenile Crime Prevention Council (JCPC), in fulfillment of the duties and responsibilities as set forth in the General Statutes of the State of North Carolina, has reviewed and updated the County Plan for FY 2020-21.

The JCPC has identified the issues and factors which have an influence and impact upon delinquent youth, at-risk youth, and their families in Catawba County. Further, the JCPC has identified the strategies and services most likely to reduce/prevent delinquent behavior.

Priorities for Funding: Through a risk & needs assessment and a resource assessment, the JCPC has determined that the following services are needed to reduce/prevent delinquency in Catawba County.

### **PRIORITIES FOR FY 2020-2021:**

1. Teen Court/Restorative Justice
2. Psychological services/comprehensive assessments
3. Substance Abuse assessment and treatment
4. Counseling
5. Restitution/Community Service
6. Interpersonal Skill building
7. Mediation
8. Sexual Offender assessment and treatment
9. Mentoring
10. Family Skill building

Monitoring and Evaluation: Each program funded in the past year by the JCPC has been monitored. The monitoring results and program outcomes evaluations were considered in making funding allocation decisions.

Funding Recommendations: Having published a Request for Proposals for these needed services for a minimum of thirty (30) days, the JCPC has screened the submitted proposals and has determined which proposals best meet the advertised needed services. As required by statute, the JCPC recommends allocation of the NC Department of Public Safety (NC DPS) Funds to the following Programs in the amounts specified below for FY 20/21.

Review years 2020-21

The funding recommendations are:

<u>NAME</u>	<u>Program Type</u>	<u>Recommended</u>
Cognitive Connections	Substance Abuse Counseling	\$70,725
Family Centered Treatment	Home based Family Counseling	\$37,500
Project Challenge	Restitution/Community Service	\$50,000
Repay	Sex Offender Treatmt/Assessmt	\$37,553
Repay "Just Girls"	Mixed Counseling	\$25,912
Family Guidance Center	Family Skill Building	\$30,169
Aspire-Kids at Work	Interpersonal Skills	\$67,970
Conflict Resolution Center	Interpersonal Skills	\$97,396

The JCPC further recommends that the following amount be allocated from the NC DPS funds for the administrative costs of the Council for FY 20/21 \$14,000.

Respectfully Submitted,

Brandi Tolbert, Chair  
Catawba County Juvenile Crime Prevention Council

Date: \_\_\_\_\_

# Catawba County

## NC DPS - Community Programs - County Funding Plan

Available Funds: \$     \$431,225     Local Match: \$     \$134,254     Rate:     30%    

DPS JCPC funds must be committed with a Program Agreement submitted in NC Allies and electronically signed by authorized officials.

#	Program Provider	DPS-JCPC Funding	LOCAL FUNDING			OTHER	OTHER	Total	% Non DPS-JCPC Program Revenues
			County Cash Match	Local Cash Match	Local In-Kind	State/Federal	Funds		
1	JCPC Administration	\$14,000						\$14,000	
2	Conflict Resolution	\$97,396			\$31,769			\$129,165	25%
3	Family Centered Treatment	\$37,500			\$11,539			\$49,039	24%
4	Family Guidance Center	\$30,169			\$9,344			\$39,513	24%
5	Project Challenge	\$50,000			\$15,000			\$65,000	23%
6	Repay - SAIS	\$37,553			\$12,560			\$50,113	25%
7	Aspire-Kids at Work	\$67,970			\$20,402			\$88,372	23%
8	Cognitive Connections	\$70,725		\$25,230				\$95,955	26%
9	Repay - Just Girls	\$25,912			\$8,410			\$34,322	25%
10									
11									
12									
13									
14									
15									
16									
17									
18									
	<b>TOTALS:</b>	<b>\$431,225</b>		<b>\$25,230</b>	<b>\$109,024</b>			<b>\$565,479</b>	<b>24%</b>

The above plan was derived through a planning process by the     Catawba     County  
 Juvenile Crime Prevention Council and represents the County's Plan for use of these funds in FY     2020-21    .

Amount of Unallocated Funds \_\_\_\_\_

Amount of funds reverted back to DPS \_\_\_\_\_

Discretionary Funds added \_\_\_\_\_

check type     initial plan     update     final

\_\_\_\_\_  
 Chairperson, Juvenile Crime Prevention Council    (Date)

\_\_\_\_\_  
 Chairperson, Board of County Commissioners    (Date)  
 or County Finance Officer

-----DPS Use Only-----	
Reviewed by _____ Area Consultant	_____ Date
Reviewed by _____ Program Assistant	_____ Date
Verified by _____ Designated State Office Staff	_____ Date

## **Notes for the County Funding Plan form**

This form will calculate and display the amount of unallocated funds in the county if any.

\*NOTE: if a negative number appears on the Amount of Unallocated Funds line, it indicates over-allocation of DPS-JCPC funds and correction is required.

Cells with zero "0" values will always display blank even if a zero is typed into the cell.

### Available Funds Line

\*Enter the county allocation for the year.

\*Verify that this amount is correct for the given county.

\*Do not adjust this amount by adding discretionary funds or subtracting reverted funds.

### Discretionary Funds Line

If Discretionary Funds are included in one or more program's revenues, indicate the total amount of these funds on the designated line in the lower left hand portion of the form. If there are no discretionary funds, leave that line blank.

### Reverted Funds Line

If any DPS-JCPC funds are reverted back to DPS by one or more programs or JCPC administration, show the total amount of the reverted funds on the designated line in the lower left hand portion of the form. If no funds are reverted, leave that line blank.

### Check Type Boxes

Please indicate at the lower left whether the funding allocation page is the initial one for the year, an update, or if it is the final one for the year.



## SUMMARY REPORT OF THE CATAWBA COUNTY RISK AND NEEDS ASSESSMENT COMMITTEE

- I. Risk Assessment Summary
- II. Needs Assessment Summary
- III. Resource Assessment Summary
- IV. Summary of Gaps and Barriers in the Community Continuum
- V. Proposed Priority Services for Funding

### Part I: Risk

The Risk and Needs Assessment Committee reviewed data compiled from the Juvenile Risk Assessment instrument administered by Juvenile Court Counselors after juveniles are referred with a complaint alleging that a delinquent act has occurred and prior to adjudication of the juvenile. The Juvenile Risk Assessment is an instrument used to predict the likelihood of the juvenile being involved in future delinquent behavior. For some youth, some of the individual item ratings may be heavily dependent upon information reported by the juvenile or the parent(s). For these items (*represented by percentages with a star next to them*), there is a likelihood of under-reporting the incidence of a particular behavior and the actual incidence may be higher than suggested by these figures. In those cases, the figure should be interpreted as a measure of the minimum level of occurrence.

### County Risk Factor Observations: FY 2018-2019

**R1. Age for First Delinquent Offense Alleged in a Complaint** – 20% of the assessed youth are under the age of 12 for their first delinquent offense. This is an increase from the previous year's rate and is higher than the state's rate for the past four years.

**R2. Number of Undisciplined or Delinquent Referrals at Intake** - 43% of the assessed youth had prior referrals at intake. This is a two-year decrease trend rate but is higher than the state's rate.

**R3. Most Serious Prior Adjudication** - 37% of the assessed youth had prior adjudications. This is lower than the previous year's rate but is higher than the state's rate for the past four years.

**R4. Prior Assaults** - 29% of the assessed youth had prior assaults or involvement in an affray. This is an increase from the previous year's rate and is higher than the state's rate.

**R6. Known Use – Alcohol, Illegal Drugs (prior 12 months)** - \*\*\*25% of the assessed youth have substance use. This is the same rate as the previous year's rate and is lower than the state's rate. 13% of the assessed youth have some substance use and need further assessment. This is an increase from the previous year's rate but is lower than the state's rate. 12% of the assessed youth have substance abuse and assessment or treatment is needed. This is a decrease from the previous year's rate and is the same as the state's rate.

**R7. School Behavior Problems (prior 12 months)** - 87% of the assessed youth have minor to serious school behavior problems. This an increase from the previous year's rate and is higher than the state's rate.

**R8. Relationships with Peers** - 44% of the assessed youth lack prosocial peers or sometimes associate with delinquent others. This is an increase from the previous year's rate and is higher than the state's rate.

\*\*Under reported data.

## **Part II. Needs**

The Risk and Needs Assessment Committee also reviewed data from the Juvenile Needs Assessment instrument administered by Juvenile Court Counselors prior to court disposition of a juvenile. The Juvenile Needs Assessment is an instrument used to examine a youth's needs in the various domains of his life: The Individual Domain, The School Domain, The Peer Domain, and the Community Domain. This instrument was designed to detect service intervention needs as an aid in service planning. As with the Juvenile Risk Assessment, some of the individual item ratings may be heavily dependent upon information reported by the juvenile or the parent(s). For these items (*represented by percentages with a star next to them*), there is a likelihood of under-reporting the incidence of a particular behavior and the actual incidence may be higher than suggested by these figures. In those cases, the figure should be interpreted as a measure of the minimum level of occurrence.

### **County Elevated Needs Observations: FY 2018-2019**

**Y1. Peer Relationships** - 20% of the assessed youth were rejected by positive peer relationships. This is an increase from the previous year's rate and is higher than the state's rate for the past four years. 24% of the assessed youth have some association with delinquent peers. This is an increase from the previous year's rate but is lower than the state's rate.

**Y2. School Behavior/Adjustment** - 87% of the assessed youth have minor to serious school behavior problems. This is a three year increase trend and is higher than the state's rate. 44% have serious behavior problems, a three year increase trend.

**Y4. Substance Abuse Within Past 12 Months** - \*\*\* 24% of the assessed youth have some substance abuse. This is a three year decrease trend and is lower than the state's rate for the same time period.

**Y7. Sexual Behaviors During Past 12 Months** - 16% of the assessed youth have sexual behavior problems. This is a two year decrease trend but is higher than the state's rate for the same time period.

**Y8. Mental Health Needs** - 76% of the assessed youth have mental health needs noted. This is an increase from the previous year's rate and is higher than the state's rate for the past four years.

**Y10. Health & Hygiene (Exclude Mental Health Conditions)** - 15% of the assessed youth have a health/hygiene problem. This is an increase from the previous year's rate and is higher than the state's rate for the past four years.

**F1. Conflict in the Home Within Past 12 Months** - \*\* 4% of the assessed youth have domestic violence in the home. This is an increase from the previous year's rate but is lower than the state's rate. 9% have discord in the home, also lower than the state's rate.

**F2. Family Supervision Skills** - 41% of the assessed youth have marginal and 3% have inadequate family supervision skills. . The number with inadequate family supervision skills is higher than the previous year and the same as the state's rate.

**F4. Family Substance Abuse Within Past 3 Years by Household Member** - \*\*\* 16% of the assessed youth have one or more family members that have alcohol or drug abuse issues. This is a three year increase trend and is higher than the state's rate for the past two years.

\*\*Under reported data.

### **Part III. Summary of the Existing Community Resources**

#### **Structured Activities**

- Experiential - 4-H Activities (restrictions and financial barrier)
- Private Recreational Programs - (restrictions and financial barrier)
- Parks & Recreational Programs – including Optimist Programs (restrictions and financial barrier)
- Mentoring - Council on Adolescents Lunch Buddy program (restrictions) and Young People of Integrity (restrictions); Mt. Zion Mentoring Program (restrictions)
- Teen Up / Links: restricted to DSS clients
- Tutoring/Academic Enhancement-Hickory High School and Middle School-access is limited; Patrick Beaver Learning Resource Center (restricted and limited)
- Parent Family Skill Building - Family Guidance Center (restrictions and financial barrier) would not be available if not JCPC funded
- Boys and Girls Scouts- (restrictions & financial barrier)
- Boys and Girls Clubs Salvation Army age restriction to age 15; financial barriers
- Quest and Communities in Schools – restricted, school-based
- Conflict Resolution Center Lifeskills – (restrictions and financial barrier) would not be available if not JCPC funded
- Vocational services- via the school systems-access is limited
- Apprenticeship programs-via the school systems – access is limited
- Private After-school Programs- financial barriers
- Kids at Work Program- would not be available if not JCPC funded

#### **Restorative Services**

- Restitution/Community Services (Project Challenge) services would not be available if not JCPC funded
- Mediation Conflict Resolution – services would not be available if not JCPC funded

### **Community Day Programming**

- Alternative Schools restricted

### **Assessment Services**

- Psychological Assessment - Catawba Department of Social Services/Family Net – (restricted to DSS-involved youth only)
- Private Sector – funding restriction; time restraint
- The Cognitive Connection – non-Medicaid eligibility only available if JCPC funded (restrictions and financial barrier)
- Repay Program/SAIS - only available if JCPC funded

### **Clinical Treatment**

- Mental Health Services Critical Access Behavioral Health Agencies and the Private/Public Sector Agencies – financial barriers
- Home Base Family Counseling: In-Home Therapeutic Services- Intensive & Multi-Systemic Therapy- (financial barriers)
- Alexander Youth Network – (financial barriers)
- Substance Abuse Assessment & Treatment- The Cognitive Connection - age restricted and financial barriers to services for non-Medicaid eligible youth, only available through JCPC funding
- Sex Offender Specific Treatment –Repay - would not be available if not JCPC funded
- Counseling: School based mental health - restrictions
- Child Advocacy and Protection Center – non-offending parent, restricted to victims
- Mobile crisis – Partners Behavioral Healthcare
- AMI Kids – restricted to Level I High Risk and Level II youth & adjudicated youth
- Pinnacle/Family Centered Treatment – limited and restricted would not be available if not JCPC funded

### **Residential**

- Alexander Youth Network (restrictions and financial barrier)
- Therapeutic Foster Care - Private Sector - restrictions
- West Care – female short-term residential facility-restricted; level II adjudicated youth
- Sipes Orchard home – restricted and limited
- Eckerd Residential – restricted and limited to level II males
- Buncombe Crisis – Multipurpose Crisis and Group Home – limited to court-involved youth
- Macon Multipurpose - limited to court-involved youth
- Forsyth Crisis – Multipurpose Crisis and Group Home – limited to court-involved youth
- County Group Homes – restricted, must be in DSS custody
- Tarheel Challenge (restrictions)

## **Part IV. Summary of Gaps and Barriers in the Continuum of Services**

### **Structured Activities**

- Parent Family Skill Building -service would not exist without JCPC funding
- Tutoring/Academic Programs – hard to access, limitations
- Youth Interpersonal Skill Building would not be available if not JCPC funded
- Mentoring programs – limited and restricted.

### **Restorative Services**

- Restitution/Community Services would not be available if not JCPC funded.
- Mediation/Conflict Resolution Services would not be available if not JCPC funded
- Teen Court – not available

### **Community Day Programming**

- Structured day programs not available
- Alternative School –limited and restricted

### **Assessment Services**

- Psychological Assessment Services are a priority. Assessments within the State policy-required 21 days for court involved youth would not be available if not JCPC funded.

### **Clinical Treatment**

- Substance Abuse for JCPC youth is needed; would be difficult to access plus there would be financial barriers if JCPC did not fund.
- Sex Offender Assessment/Treatment Services – difficult to access plus financial barriers exist if JCPC did not fund
- Counseling for youth and families is needed. There are financial barriers plus programs are difficult to access.
- Home based and multi-systemic treatment is needed; is difficult to access.

### **Residential**

- Group Home services are limited
- Therapeutic Foster Care is limited
- Emergency Shelter is limited

### **Part V. Proposed Priority Services for Funding**

The committee compared the services needed to address the elevated Juvenile Risk Factors and Juvenile Needs with services currently available in the community. Services which are currently available in the community and sufficient to meet the needs of court involved youth or those youth most at risk for court involvement are not considered a priority for JCPC funding.

**The Committee proposes that the following services in ranked order be approved as the funding priorities for FY 2020-21:**

1. Teen Court/Restorative Justice
2. Psychological services/comprehensive assessments
3. Substance Abuse assessment and treatment
4. Counseling
5. Restitution/Community Service
6. Interpersonal Skill building
7. Mediation
8. Sexual Offender assessment and treatment
9. Mentoring
10. Family Skill building

## MEMORANDUM

TO: Catawba County Board of Commissioners

FROM: Brad Fowler, Tax Administrator

DATE: May 18, 2020

IN RE: Tax Release / Refund Request

### REQUEST

The Tax Administrator requests the Board of Commissioners approves two (2) releases totaling \$616.18, and fifty-seven (57) Motor Vehicles Bill adjustments / refunds totaling \$4,491.19 requested during the month of April.

### BACKGROUND

North Carolina General Statute 105-381(b) states upon receipt of a taxpayer's written request for release or refund, the taxing unit's governing body has 90 days to determine whether the taxpayer's request is valid and to either approve the release or refund of the incorrect portion or to notify the taxpayer in writing that no release or refund will be made.

During the month of April, Tax Office staff has checked records and verified the legitimacy of two (2) release requests totaling \$616.18, and fifty-seven (57) Motor Vehicle Bill adjustments / refunds totaling \$4,491.19.

Common reasons for release of tax bill amounts include changes in exemption status, change in situs, businesses closing / being sold, and material changes in property structures. The motor vehicle bill adjustments are largely due to pro-ration of tax bill amounts to account for mid-year transfers of ownership. (A detailed transaction summary of individual transactions is attached.)

Consistent with current practice, the Tax Collector will continue to present any material refunds or releases of significant dollar amounts individually, rather than bundled together with other minor transactions on consent agenda.

### RECOMMENDATION

Staff recommends the Board of Commissioners approves two (2) releases totaling \$616.18 and fifty-seven (57) Motor Vehicle Bill adjustments / refunds totaling \$4,491.19 requested during the month of April.

Abstract Number (Please include leading zeros)	Year For which release/refund requested	Owner Name as Billed (Last, First, Middle)	Release or Refund?	Original Value	Corrected Value	RELEASE/REFUND AMOUNT	Reason ( Please do not use all CAPS. Use correct capitalization)
3022106	2019	RLJ EXPRESS LLC	Release	18,465	0.00	\$136.96	Closed business in 2018
3039605	2019	SENDROFF, DAVID	Release	<u>36,510</u>	<u>0.00</u>	\$479.22	showed proof where car was sold and then repurchased
				<u>54,975</u>	<u>0.00</u>	<u>\$616.18</u>	



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 5/4/2020 12:02:10

Payee Name	Address 1	Address 2	Address 3	Plate Number	Status	Refund Description	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
ANDERSON, MARK STEVEN	446 43RD AVE NW		HICKORY, NC 28601	ALM6882	PENDING	Refund Generated due to proration on Bill #0014459960-2018-2018-0000-00	CATA	Tax	(\$13.31)	\$0.00	(\$13.31)
							C05	Tax	(\$13.11)	\$0.00	(\$13.11)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
									Refund		\$26.42
BACHMAN, SCOTT DEAN	6923 STARTOWN RD		MAIDEN, NC 28650	BH12793	PENDING	Refund Generated due to adjustment on Bill #0048062418-2018-2018-0000-00	CATA	Tax	(\$10.87)	(\$0.54)	(\$11.41)
							F10	Tax	(\$1.51)	(\$0.07)	(\$1.58)
									Refund		\$12.99
BACHMAN, SCOTT DEAN	6923 STARTOWN RD		MAIDEN, NC 28650	BH12793	PENDING	Refund Generated due to adjustment on Bill #0048062418-2019-2019-0000-00	CATA	Tax	(\$9.67)	\$0.00	(\$9.67)
							F10	Tax	(\$1.27)	\$0.00	(\$1.27)
									Refund		\$10.94
BARNETTE, WILLIAM FRANKLIN	1341 18TH AVE NE		HICKORY, NC 28601	DBP3024	PENDING	Refund Generated due to proration on Bill #0044635311-2019-2019-0000-00	CATA	Tax	(\$18.35)	\$0.00	(\$18.35)
							C05	Tax	(\$18.75)	\$0.00	(\$18.75)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
									Refund		\$37.10
BROWN, CINDY POISSONNET	1515 STEEPLE ST NE		CONOVER, NC 28613	FFB8949	PENDING	Refund Generated due to proration on Bill #0043304829-2018-2018-0000-00	CATA	Tax	(\$15.77)	\$0.00	(\$15.77)
							C04	Tax	(\$13.71)	\$0.00	(\$13.71)
							C04	Vehicle Fee	\$0.00	\$0.00	\$0.00
									Refund		\$29.48
BUMGARNER, EDGAR FRANKLIN	3766 DOVER ST		CLAREMONT, NC 28610	CL92837	PENDING	Refund Generated due to proration on Bill #0051512775-2019-2019-0000-00	CATA	Tax	(\$165.99)	\$0.00	(\$165.99)
							F09	Tax	(\$22.51)	\$0.00	(\$22.51)
									Refund		\$188.50
BUMGARNER, RALPH LOWELL III	1009 E KLUTZ ST		MAIDEN, NC 28650	FFB2310	PENDING	Refund Generated due to proration on Bill #0042651117-2018-2018-0000-00	CATA	Tax	(\$10.80)	\$0.00	(\$10.80)
							C07	Tax	(\$7.14)	\$0.00	(\$7.14)
									Refund		\$17.94
BURKE COUNTY TAX	PO BOX 219		MORGANTON, NC 28680	DFR7791	PENDING	PLATE DFR7791 SHERWIN TEAGUE	CATA	Tax	(\$13.34)	\$0.00	(\$13.34)
							C05	Tax	(\$13.63)	\$0.00	(\$13.63)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
									Refund		\$31.97
CABALLERO GOMEZ, BLANCA FLOR	875 F AVENUE DR SE		HICKORY, NC 28602	CL49914	PENDING	Refund Generated due to adjustment on Bill #0048144415-2018-2018-0000-00	CATA	Tax	(\$21.33)	\$0.00	(\$21.33)
							C05	Tax	(\$21.02)	\$0.00	(\$21.02)
									Refund		\$42.35
CABALLERO GOMEZ, BLANCA FLOR	875 F AVENUE DR SE		HICKORY, NC 28602	CL49914	PENDING	Refund Generated due to adjustment on Bill #0048144415-2019-2019-0000-00	CATA	Tax	(\$19.02)	\$0.00	(\$19.02)
							C05	Tax	(\$19.44)	\$0.00	(\$19.44)
									Refund		\$38.46
CALDWELL COUNTY TAX	PO BOX 2200		LENOIR, NC 28645	ALY4236	PENDING	TAG ALY4236	CATA	Tax	(\$44.51)	\$0.00	(\$44.51)
							C05	Tax	(\$45.47)	\$0.00	(\$45.47)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
									Refund		\$94.98
CALDWELL, JOHN WILSON III	3715 STEVE IKERD DR NE		HICKORY, NC 28601	AMX6769	PENDING	Refund Generated due to proration on Bill #0018227236-2018-2018-0000-00	CATA	Tax	(\$8.35)	\$0.00	(\$8.35)
							C05	Tax	(\$8.22)	\$0.00	(\$8.22)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 5/4/2020 12:02:10

						0000-00				Refund	
CALDWELL, SARA SMITH	3715 STEVE IKERD DR NE		HICKORY, NC 28601	ZVS7819	PENDING	Refund Generated due to proration on Bill #0018233668-2018-2018-0000-00	CATA	Tax	(\$28.06)	\$0.00	(\$28.06)
							C08	Tax	(\$26.35)	\$0.00	(\$26.35)
										Refund	\$54.41
CAMPBELL, CECIL HOWARD	2515 3RD AVE NW		HICKORY, NC 28601	WNC7279	PENDING	Refund Generated due to proration on Bill #0033747420-2019-2019-0000-00	CATA	Tax	(\$10.96)	\$0.00	(\$10.96)
							C06	Tax	(\$10.86)	\$0.00	(\$10.86)
										Refund	\$21.82
CARLTON, BRENDA PELKEY	3078 LIBERTY HILL CHURCH		CLAREMONT, NC 28610	PBJ3157	PENDING	Refund Generated due to proration on Bill #0048290213-2018-2018-0000-00	CATA	Tax	(\$27.96)	\$0.00	(\$27.96)
							F11	Tax	(\$4.37)	\$0.00	(\$4.37)
										Refund	\$32.33
CATLIN, GEORGE DENNIS	1955 LAKESIDE LN		CONOVER, NC 28613	ZNP3165	PENDING	Refund Generated due to proration on Bill #0001197560-2019-2019-0000-00	CATA	Tax	(\$4.53)	\$0.00	(\$4.53)
							F11	Tax	(\$0.71)	\$0.00	(\$0.71)
										Refund	\$5.24
CLIPPARD, DANNY STUART	1361 SHIREBOURN		HICKORY, NC 28602	YVJ7407	PENDING	Refund Generated due to proration on Bill #0014441601-2019-2019-0000-00	CATA	Tax	(\$8.64)	\$0.00	(\$8.64)
							F03	Tax	(\$1.08)	\$0.00	(\$1.08)
										Refund	\$9.72
CLOER, LISA ERVIN	107 E PINE ST		MAIDEN, NC 28650	CEE8845	PENDING	Refund Generated due to proration on Bill #0028285668-2019-2019-0000-00	CATA	Tax	(\$26.02)	\$0.00	(\$26.02)
							C07	Tax	(\$17.19)	\$0.00	(\$17.19)
										Refund	\$43.21
COOK, MARY LOU	956 BAILEY SPRINGS DR		LINCOLNTON, NC 28092	XTF4239	PENDING	Refund Generated due to adjustment on Bill #0052895128-2019-2019-0000-00	CATA	Tax	(\$94.65)	\$0.00	(\$94.65)
							C05	Tax	(\$96.70)	\$0.00	(\$96.70)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
										Refund	\$196.35
COTTLE, BRITTANY ALEXANDRIA	1464 19TH AVE NE		HICKORY, NC 28601	CKF3577	PENDING	Refund Generated due to proration on Bill #0043189834-2018-2018-0000-00	CATA	Tax	(\$16.61)	\$0.00	(\$16.61)
							C05	Tax	(\$16.36)	\$0.00	(\$16.36)
							C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
										Refund	\$32.97
DANIELS, ELIZABETH ELAINE	2995 PEACHTREE STREET EXT		CLAREMONT, NC 28610	HHL2261	PENDING	Refund Generated due to adjustment on Bill #0052888960-2019-2019-0000-00	CATA	Tax	(\$35.02)	\$0.00	(\$35.02)
							C03	Tax	(\$29.84)	\$0.00	(\$29.84)
							C03	Vehicle Fee	\$0.00	\$0.00	\$0.00
										Refund	\$64.86
DEAL, CAROLYN HUNSUCKER	PO BOX 26 RD		CLAREMONT, NC 28610	CHW7984	PENDING	Refund Generated due to adjustment on Bill #0052877262-2019-2019-0000	CATA	Tax	\$0.00	\$0.00	\$0.00
							C05	Tax	(\$4.70)	\$0.00	(\$4.70)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
							F07	Tax	\$0.52	\$0.00	\$0.52
			Refund	\$9.18							
DULA, MELISA JENKINS	2210 CHRISTOPHER DR		HICKORY, NC 28602	RAB1328	PENDING	Refund Generated due to proration on Bill #0052837492-2019-2019-0000-00	CATA	Tax	(\$57.04)	\$0.00	(\$57.04)
							F03	Tax	(\$7.12)	\$0.00	(\$7.12)
										Refund	\$64.16
EXODUS OUTREACH FOUNDATION	PO BOX 3311		HICKORY, NC 28603	HAF1178	PENDING	Refund Generated due to adjustment on Bill #0046940950-2019-2019-0000-00	CATA	Tax	(\$11.33)	\$0.00	(\$11.33)
							C05	Tax	(\$11.57)	\$0.00	(\$11.57)
							C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 5/4/2020 12:02:10

						0000-00	Refund	\$27.90			
FAIRCHILD, PATRICIA PROPST	4733 CHARLOTTE ST		CONOVER, NC 28613	YYL8751	PENDING	Refund Generated due to	CATA	Tax	(\$19.43)	\$0.00	(\$19.43)
						proration on Bill	F05	Tax	(\$4.05)	\$0.00	(\$4.05)
						#0009426429-2019-2019- 0000-00				Refund	\$23.48
FINLAYSON, VIVIAN SUZANNE	633 N MCLIN CREEK RD		CONOVER, NC 28613	AHD5225	PENDING	Refund Generated due to	CATA	Tax	(\$33.23)	(\$1.66)	(\$34.89)
						proration on Bill	C04	Tax	(\$28.90)	(\$1.45)	(\$30.35)
						#0045053520-2019-2019- 0000-00	C04	Vehicle Fee	\$0.00	\$0.00	\$0.00
									Refund	\$65.24	
FLEENOR, ISAAC SAM	2118 WELLINGTON AVE		NEWTON, NC 28658	HHL1138	PENDING	Refund Generated due to	CATA	Tax	(\$56.92)	\$0.00	(\$56.92)
						proration on Bill	F14	Tax	(\$11.88)	\$0.00	(\$11.88)
						#0052371997-2019-2019- 0000-00				Refund	\$68.80
GENARO, JOHN PAUL	7911 BARKLEY RD		SHERRILLS FORD, NC 28673	WXH2953	PENDING	Refund Generated due to	CATA	Tax	(\$2.87)	\$0.00	(\$2.87)
						proration on Bill	F08	Tax	(\$0.55)	\$0.00	(\$0.55)
						#0018242892-2018-2018- 0000-00				Refund	\$3.42
GENARO, JOHN PAUL	7911 BARKLEY RD		SHERRILLS FORD, NC 28673	EHC4939	PENDING	Refund Generated due to	CATA	Tax	(\$1.68)	\$0.00	(\$1.68)
						proration on Bill	F08	Tax	(\$0.38)	\$0.00	(\$0.38)
						#0034309557-2019-2019- 0000-00				Refund	\$2.06
HARRILL, JEREMY ALLISON	PO BOX 158		ODD, WV 25902	ELE5036	PENDING	Refund Generated due to	CATA	Tax	(\$38.95)	\$0.00	(\$38.95)
						proration on Bill	C07	Tax	(\$25.74)	\$0.00	(\$25.74)
						#0037455601-2018-2018- 0000-00				Refund	\$64.69
HEIL, CHARLES FORREST	3626 SPRING VALLEY DR		NEWTON, NC 28658	7L65DV	PENDING	Refund Generated due to	CATA	Tax	(\$11.26)	\$0.00	(\$11.26)
						proration on Bill	F20	Tax	(\$2.35)	\$0.00	(\$2.35)
						#0026556649-2018-2018- 0000-00				Refund	\$13.61
HENSON-BROWN, SANDRA LEE	4010 CARLTON DR		CLAREMONT, NC 28610	DED7669	PENDING	Refund Generated due to	CATA	Tax	(\$59.78)	\$0.00	(\$59.78)
						proration on Bill	F07	Tax	(\$6.76)	\$0.00	(\$6.76)
						#0024940407-2019-2019- 0000-00				Refund	\$66.54
HOUSER, MICHAEL LEON	527 WESTSIDE DR		NEWTON, NC 28658	ZRV5820	PENDING	Refund Generated due to	CATA	Tax	(\$4.22)	\$0.00	(\$4.22)
						proration on Bill	C08	Tax	(\$3.96)	\$0.00	(\$3.96)
						#0014427399-2019-2019- 0000-00				Refund	\$8.18
HOWARD, NELSON EDWARD	1805 31ST AVENUE LN NE		HICKORY, NC 28601	DBC1681	PENDING	Refund Generated due to	CATA	Tax	(\$31.47)	\$0.00	(\$31.47)
						proration on Bill	C05	Tax	(\$32.15)	\$0.00	(\$32.15)
						#0027931573-2019-2019- 0000-00	C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
									Refund	\$63.62	
HUFFMAN, RICKEY BRYAN	106 15TH AVE NW		HICKORY, NC 28601	ECK6220	PENDING	Refund Generated due to	CATA	Tax	(\$1.54)	\$0.00	(\$1.54)
						proration on Bill	C05	Tax	(\$1.52)	\$0.00	(\$1.52)
						#0031609032-2018-2018- 0000-00	C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
									Refund	\$3.06	
INSCOE, FRANCES REYNOLDS	1454 SOUTHWEST BLVD		NEWTON, NC 28658	J0CATYPR	PENDING	Refund Generated due to	CATA	Tax	(\$8.57)	\$0.00	(\$8.57)
						proration on Bill	C08	Tax	(\$8.05)	\$0.00	(\$8.05)
						#0037159060-2018-2018- 0000-00				Refund	\$16.62
JCM CUSTOM	1998 KIRSTEN		NEWTON, NC	JV5415	PENDING	Refund Generated due to	CATA	Tax	(\$206.30)	\$0.00	(\$206.30)



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 5/4/2020 12:02:10  
28658

Owner	Address	County	Vehicle ID	Status	Proration on Bill	Code	Type	Amount	Refund	Total
HOMES LLC	ST				proration on Bill #0050631312-2019-2019-0000-00	C07	Tax	(\$136.34)	\$0.00	(\$136.34)
									Refund	\$342.64
JIMENEZ, JOSE FRANCISCO	400 CARDINAL DR	NEWTON, NC 28658	FDH8841	PENDING	Refund Generated due to adjustment on Bill #0053234622-2019-2019-0000-00	CATA	Tax	(\$24.58)	\$0.00	(\$24.58)
						C08	Tax	(\$23.08)	\$0.00	(\$23.08)
									Refund	\$47.66
KAYLOR, PHILIP SPENCER	5403 HERMAN RD	CLAREMONT, NC 28610	HBT1117	PENDING	Refund Generated due to proration on Bill #0048970703-2019-2019-0000-00	CATA	Tax	(\$226.55)	\$0.00	(\$226.55)
						F07	Tax	(\$25.61)	\$0.00	(\$25.61)
									Refund	\$252.16
KNOPP, JERRY KENT	86095 COURTNEY ISLES WAY 5107	YULEE, FL 32097	STJ6319	PENDING	Refund Generated due to proration on Bill #0014431374-2018-2018-0000-00	CATA	Tax	(\$13.82)	\$0.00	(\$13.82)
						C08	Tax	(\$12.98)	\$0.00	(\$12.98)
									Refund	\$26.80
KNOPP, JERRY KENT	86095 COURTNEY ISLES WAY 5107	YULEE, FL 32097	6T8830	PENDING	Refund Generated due to proration on Bill #0037243856-2018-2018-0000-00	CATA	Tax	(\$36.97)	\$0.00	(\$36.97)
						C08	Tax	(\$34.72)	\$0.00	(\$34.72)
									Refund	\$71.69
KNOPP, JERRY KENT	86095 COURTNEY ISLES WAY 5107	YULEE, FL 32097	BCY2025	PENDING	Refund Generated due to proration on Bill #0018232040-2018-2018-0000-00	CATA	Tax	(\$48.81)	\$0.00	(\$48.81)
						C08	Tax	(\$45.83)	\$0.00	(\$45.83)
									Refund	\$94.64
LEE, ZOUA THAO	2158 6TH ST NE	HICKORY, NC 28601	EMM6867	PENDING	Refund Generated due to proration on Bill #0042280767-2018-2018-0000-00	CATA	Tax	(\$21.05)	\$0.00	(\$21.05)
						C05	Tax	(\$20.73)	\$0.00	(\$20.73)
						C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
									Refund	\$41.78
LINCOLN COUNTY TAX	100 EAST MAIN ST	LINCOLN, NC 28092	HFF1265	PENDING	TERESA HEDRICK TAG HFF1265	CATA	Tax	(\$97.75)	\$0.00	(\$97.75)
						C05	Tax	(\$99.88)	\$0.00	(\$99.88)
						C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
									Refund	\$202.63
MAHER, JUDITH MAE	2111 KOOL PARK RD NE	HICKORY, NC 28601	CBF3470	PENDING	Refund Generated due to proration on Bill #0022950463-2018-2018-0000-00	CATA	Tax	(\$3.26)	\$0.00	(\$3.26)
						F05	Tax	(\$0.68)	\$0.00	(\$0.68)
									Refund	\$3.94
MARTIN, RANDY LYNN	PO BOX 1461	CONOVER, NC 28613	CM10350	PENDING	Refund Generated due to adjustment on Bill #0052412412-2019-2019-0000-00	CATA	Tax	(\$32.60)	\$0.00	(\$32.60)
						F06	Tax	(\$6.24)	\$0.00	(\$6.24)
									Refund	\$38.84
MURRAY, ELIZABETH ANN	2850 SNEAD CT NE	CONOVER, NC 28613	BBA8705	PENDING	Refund Generated due to adjustment on Bill #0014472013-2019-2019-0000-00	CATA	Tax	(\$18.78)	\$0.00	(\$18.78)
						F11	Tax	(\$2.94)	\$0.00	(\$2.94)
									Refund	\$21.72
POSTELL, NICHOLAS SCOTT	PO BOX 2	CLAREMONT, NC 28610	HDS8775	PENDING	Refund Generated due to proration on Bill #0051613196-2019-2019-0000-00	CATA	Tax	(\$167.77)	\$0.00	(\$167.77)
						C03	Tax	(\$142.96)	\$0.00	(\$142.96)
						C03	Vehicle Fee	\$0.00	\$0.00	\$0.00
									Refund	\$310.73
ROBERT HENLINE CONSTRUCTION CO, LLC	2425 N CENTER ST	HICKORY, NC 28601	HFC7879	PENDING	Refund Generated due to proration on Bill #0051884944-2019-2019-0000-00	CATA	Tax	(\$268.17)	\$0.00	(\$268.17)
						C05	Tax	(\$273.99)	\$0.00	(\$273.99)
						C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
									Refund	\$542.16



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 5/4/2020 12:02:10

Owner Name	Address	County	Vehicle ID	Status	Refund Description	Code	Amount	Refund	Total	
SMITH, RICKY LEE	3151 LYNN MOUNTAIN RD	VALE, NC 28168	FKM5618	PENDING	Refund Generated due to proration on Bill #0050033120-2019-2019-0000-00	CATA	Tax	(\$162.92)	\$0.00	(\$162.92)
						F17	Tax	(\$21.25)	\$0.00	(\$21.25)
									Refund	\$184.17
STOUT, PETER NEWCOM	1740 7TH STREET LN SE	HICKORY, NC 28602	HAF2936	PENDING	Refund Generated due to proration on Bill #0047880601-2018-2018-0000-00	CATA	Tax	(\$5.69)	\$0.00	(\$5.69)
						C05	Tax	(\$5.61)	\$0.00	(\$5.61)
						C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
			Refund	\$11.30						
SUGGS, ANN FRANCENE	1943 JAYA DR	SHERRILLS FORD, NC 28673	WVS6648	PENDING	Refund Generated due to proration on Bill #0036434415-2018-2018-0000-00	CATA	Tax	(\$8.85)	\$0.00	(\$8.85)
						F08	Tax	(\$1.69)	\$0.00	(\$1.69)
									Refund	\$10.54
TAYLOR, JERRY WAYNE JR	8384 PASO FINO LN	CATAWBA, NC 28609	YA150675	PENDING	Refund Generated due to proration on Bill #0050577447-2019-2019-0000-00	CATA	Tax	(\$74.75)	\$0.00	(\$74.75)
						F08	Tax	(\$16.90)	\$0.00	(\$16.90)
									Refund	\$91.65
THOMPSON, GERALD DUANE	4842 BROOKRIDGE DR NE	HICKORY, NC 28601	ZNN8208	PENDING	Refund Generated due to proration on Bill #0050519199-2019-2019-0000-00	CATA	Tax	(\$11.82)	\$0.00	(\$11.82)
						C05	Tax	(\$12.07)	\$0.00	(\$12.07)
						C05	Vehicle Fee	\$0.00	\$0.00	\$0.00
			Refund	\$23.89						
TREADWAY, BARBARA ANN	2250 TAILWATER RD	NEWTON, NC 28658	BJF8449	PENDING	Refund Generated due to proration on Bill #0034172658-2019-2019-0000-00	CATA	Tax	(\$34.84)	\$0.00	(\$34.84)
						F09	Tax	(\$4.73)	\$0.00	(\$4.73)
									Refund	\$39.57
WHITENER, NORMAN EUGENE	6305 OLAS DR	HICKORY, NC 28602	PWJ8579	PENDING	Refund Generated due to proration on Bill #0014463880-2019-2019-0000-00	CATA	Tax	(\$12.65)	\$0.00	(\$12.65)
						F03	Tax	(\$1.58)	\$0.00	(\$1.58)
									Refund	\$14.23
WILLIS, CHARLES ALAN	5706 GEORGE HILDEBRAN	SCHOOL RD	HICKORY, NC 28602	PENDING	Refund Generated due to adjustment on Bill #0052804543-2019-2019-0000-00	CATA	Tax	(\$298.89)	\$0.00	(\$298.89)
						C05	Tax	(\$305.39)	\$0.00	(\$305.39)
						C05	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)
			Refund	\$609.28						
			Refund Total	\$4491.19						

COMMISSIONER APPROVAL OF RELEASES & REFUNDS

TIME PERIOD: April 1, 2020 Thru April 30, 2020

PROCESSED: May 18, 2020

**REGULAR RELEASES**

MOTOR VEHICLE	\$0.00
REAL & PERSONAL	\$616.18
TOTALS	\$616.18

**REGULAR REFUNDS**

MOTOR VEHICLE	\$0.00
REAL & PERSONAL	\$0.00
TOTALS	\$0.00

COUNTY GRAND TOTAL \$616.18

**NEW MOTOR VEHICLE SYSTEM REFUNDS (VTS)**

MOTOR VEHICLE NCVTS	\$4,491.19
---------------------	------------

---

RANDY ISENHOWER  
CHAIRMAN OF THE BOARD  
CATAWBA COUNTY BOARD OF COMMISSIONERS