Statistical Section

This part of Catawba County's comprehensive annual financial report presents detailed information as a context for understanding what the information in the financial statements, note disclosures, and required supplementary information says about Catawba County's overall financial health.

Content	Pages
Financial Trends	*182-189*
These tables contain trend information to help the reader understand how the County's financial performance and well-being have changed over time.	
Revenue Capacity	*190-193*
These tables contain information to help the reader assess the County's most significant local revenue source, the property tax.	
Debt Capacity	*194-197*
These tables present information to help the reader assess the affordability of the County's current level of outstanding debt and the County's ability to issue additional debt in the future.	
Demographic and Economic Information	*198-199*
These tables offer demographic and economic indicators to help the reader understand the environment within which the County's financial activities take place.	
Operating Information	*200-202*
These tables contain service and infrastructure data to help the reader understand how the information in the County's financial report relates to the services the county provides and the activities it performs.	

Sources: Unless otherwise noted, the information in these statistical tables is from the comprehensive annual reports for the relevant year. Catawba County implemented GASB Statement 34 in fiscal year 2002; tables presenting government-wide information include information beginning in that year.

CATAWBA COUNTY, NORTH CAROLINA

Net Assets by Component
Last Ten Fiscal Years
(accrual basis of accounting)

	Fiscal Year			
	2009	**2008**	**2007**	**2006**
Governmental activities:				
Invested in capital assets, net of related debt	$ 67,484,313	$ 81,948,941	$ 78,197,249	$ 76,988,789
Restricted	1,089,189	810,599	745,357	655,333
Unrestricted	(5,481,946)	35,727,062	16,336,081	10,274,088
Total governmental activities net assets	63,091,556	118,486,602	95,278,687	87,918,210
Business-type activities:				
Invested in capital assets, net of related debt	43,612,368	22,121,146	18,670,633	17,159,517
Restricted	-	-	-	-
Unrestricted	33,954,727	8,696,235	12,411,036	10,784,695
Total business-type activities net assets	77,567,095	30,817,381	31,081,669	27,944,212
Primary government:				
Invested in capital assets, net of related debt	111,096,681	104,070,087	96,867,882	94,148,306
Restricted	1,089,189	810,599	745,357	655,333
Unrestricted	28,472,781	44,423,297	28,747,117	21,058,783
Total primary government net assets	$ 140,658,651	$ 149,303,983	$ 126,360,356	$ 115,862,422

Data Source
Audited Financial Statements

Catawba County implemented GASB 34 during the fiscal year ended June 30, 2002. Therefore, information prior to fiscal year 2002 is unavailable

Fiscal Year					
2005	2004	2003	2002	2001	2000
$ 74,327,245	$ 72,847,615	$ 69,185,903	$ 65,163,339	N/A	N/A
650,382	12,276,811	2,822,098	4,636,398	N/A	N/A
24,523,260	21,007,494	24,825,035	11,253,425	N/A	N/A
99,500,887	106,131,920	96,833,036	81,053,162	-	-
15,639,246	15,371,592	13,580,563	13,841,215	N/A	N/A
-	-	-	-	N/A	N/A
10,547,160	9,707,303	10,020,174	8,709,873	N/A	N/A
26,186,406	25,078,895	23,600,737	22,551,088	-	-
89,966,491	88,219,207	82,766,466	79,004,554	N/A	N/A
650,382	12,276,811	2,822,098	4,636,398	N/A	N/A
35,070,420	30,714,797	34,845,209	19,963,298	N/A	N/A
$ 125,687,293	$ 131,210,815	$ 120,433,773	$ 103,604,250	N/A	N/A

CATAWBA COUNTY, NORTH CAROLINA
Changes in Net Assets
Last Ten Fiscal Years
(accrual basis of accounting)

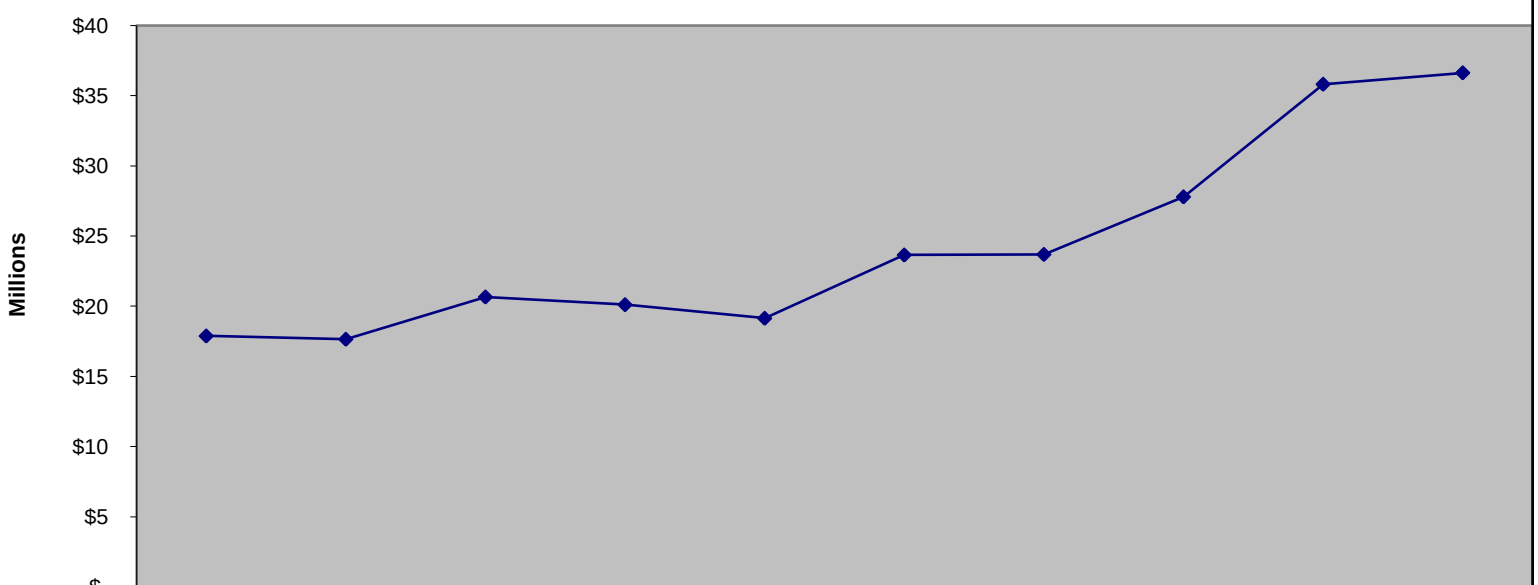
	Fiscal Year			
	2009	**2008**	**2007**	**2006**
Expenses				
Governmental activities:				
General government	$ 10,172,611	$ 11,203,800	$ 9,001,933	$ 9,593,037
Public safety	28,263,640	26,316,167	22,897,052	20,926,787
Environmental protection	539,138	546,680	504,416	481,844
Economic and physical development	10,743,831	10,827,271	12,054,976	9,383,320
Human services	56,066,282	74,150,353	66,083,707	67,310,514
Culture and recreation	2,830,192	2,760,614	2,771,008	2,687,546
Education	78,130,574	50,388,730	52,216,062	65,203,410
Interest on long-term debt	5,163,100	4,584,583	4,909,742	4,956,696
Total governmental activities expenses	191,909,368	180,778,198	170,438,896	180,543,154
Business-type activities:				
Solid waste management	5,570,927	8,172,432	5,260,776	5,035,563
Water and sewer	1,118,908	-	-	-
Total business-type activities expenses	6,689,835	8,172,432	5,260,776	5,035,563
Total primary government expenses	198,599,203	188,950,630	175,699,672	185,578,717
Program Revenues				
Governmental activities:				
Fees, fines, and charges for services:				
General government	2,683,400	4,340,110	4,380,295	5,136,475
Public safety	8,613,711	6,950,872	5,017,287	4,807,088
Environmental protection	5,125	4,825	4,575	4,575
Economic and physical development	2,013,945	4,618,557	3,247,499	2,497,490
Human services	7,962,471	9,819,859	9,779,244	11,996,379
Culture and recreation	77,989	62,332	63,723	53,911
Education	994,015	1,081,098	1,126,095	1,110,419
Operating grants and contributions	31,213,021	46,999,422	43,735,432	41,299,324
Capital grants and contributions	4,164,591	4,857,657	101,953	496,774
Total governmental activities program revenues	57,728,268	78,734,732	67,456,103	67,402,435
Business-type activities:				
Fees, fines, and charges for services	7,440,625	6,626,224	6,677,959	6,046,872
Operating grants and contributions	144,989	41,279	102,816	129,482
Capital grants and contributions	44,081	148,518	526,398	-
Total business-type activities program revenues	7,629,695	6,816,021	7,307,173	6,176,354
Total primary government program revenues	65,357,963	85,550,753	74,763,276	73,578,789
Net (Expenses) Revenues				
Governmental activities	(134,181,100)	(102,043,466)	(102,982,793)	(113,140,719)
Business-type activities	939,861	(1,356,411)	2,046,397	1,140,791
Total primary government net expense	(133,241,239)	(103,399,877)	(100,936,396)	(111,999,928)
General Revenues and Other Changes in Net Assets				
Governmental activities:				
Taxes				
Property taxes	84,738,225	82,048,071	68,378,012	65,459,626
Local option sales taxes	32,272,780	35,299,813	33,760,033	29,984,796
Other taxes and licenses	1,605,323	2,119,554	2,135,782	2,015,798
Unrestricted intergovernmental	-	-	-	-
Investment earnings	4,023,446	5,786,693	6,069,443	4,099,093
Miscellaneous, unrestricted	-	-	-	-
Transfers	(43,853,720)	(2,750)	-	(1,271)
Total governmental activities	78,786,054	125,251,381	110,343,270	101,558,042
Business-type activities:				
Other taxes and licenses	255,732	228,024	221,825	178,691
Investment earnings	1,700,401	861,349	869,235	437,053
Transfers	43,853,720	2,750	-	1,271
Total business-type activities	45,809,853	1,092,123	1,091,060	617,015
Total primary government	124,595,907	126,343,504	111,434,330	102,175,057
Change in Net Assets				
Governmental activities	(55,395,046)	23,207,915	7,360,477	(11,582,677)
Business-type activities	46,749,714	(264,288)	3,137,457	1,757,806
Total primary government	$ (8,645,332)	$ 22,943,627	$ 10,497,934	$ (9,824,871)

Fiscal Year					
2005	2004	2003	2002	2001	2000
$ 8,383,352	$ 7,654,774	$ 7,488,739	$ 6,589,117	N/A	N/A
19,900,883	18,701,908	17,113,397	16,116,145	N/A	N/A
447,428	343,334	288,825	413,588	N/A	N/A
9,567,712	12,075,442	3,995,945	11,023,798	N/A	N/A
66,858,370	59,973,114	57,455,455	56,180,481	N/A	N/A
2,543,170	2,412,593	2,256,079	2,303,221	N/A	N/A
57,377,775	39,661,513	33,710,855	36,517,278	N/A	N/A
4,223,199	3,055,058	3,309,748	3,786,722	N/A	N/A
169,301,889	143,877,736	125,619,043	132,930,350	N/A	N/A
5,755,205	5,022,049	5,396,381	4,730,935	N/A	N/A
-	-	-	-	N/A	N/A
5,755,205	5,022,049	5,396,381	4,730,935	N/A	N/A
175,057,094	148,899,785	131,015,424	137,661,285	N/A	N/A
3,554,324	3,645,125	3,042,134	2,041,026	N/A	N/A
4,210,617	3,566,200	2,627,209	2,857,343	N/A	N/A
4,247	3,850	3,730	-	N/A	N/A
2,314,143	1,771,763	1,233,712	1,324,016	N/A	N/A
13,808,150	14,855,301	13,606,776	12,912,757	N/A	N/A
51,652	45,520	43,369	33,831	N/A	N/A
1,185,125	1,472,428	904,533	1,018,039	N/A	N/A
39,488,016	34,010,552	30,045,717	33,326,706	N/A	N/A
416,096	-	-	-	N/A	N/A
65,032,370	59,370,739	51,507,180	53,513,718	N/A	N/A
6,154,906	6,164,825	5,865,730	6,059,102	N/A	N/A
145,601	59,007	63,206	60,527	N/A	N/A
-	-	-	-	N/A	N/A
6,300,507	6,223,832	5,928,936	6,119,629	N/A	N/A
71,332,877	65,594,571	57,436,116	59,633,347	N/A	N/A
(104,269,519)	(84,506,997)	(74,111,863)	(79,416,632)	N/A	N/A
545,302	1,201,783	532,555	1,388,694	N/A	N/A
(103,724,217)	(83,305,214)	(73,579,308)	(78,027,938)	N/A	N/A
64,264,969	63,381,711	59,644,241	57,696,921	N/A	N/A
28,690,324	26,988,268	25,417,154	21,638,450	N/A	N/A
1,807,700	1,456,338	1,343,759	1,388,474	N/A	N/A
-	1,336,917	1,379,229	4,021,740	N/A	N/A
2,876,185	642,647	2,107,354	2,720,791	N/A	N/A
-	-	-	1,038,890	N/A	N/A
(692)	-	-	41,301	N/A	N/A
97,638,486	93,805,881	89,891,737	88,546,567	N/A	N/A
243,796	165,754	180,656	194,554	N/A	N/A
317,721	110,621	336,438	405,559	N/A	N/A
692	-	-	(41,301)	N/A	N/A
562,209	276,375	517,094	558,812	N/A	N/A
98,200,695	94,082,256	90,408,831	89,105,379	N/A	N/A
(6,631,033)	9,298,884	15,779,874	9,129,935	N/A	N/A
1,107,511	1,478,158	1,049,649	1,947,506	N/A	N/A
$ (5,523,522)	$ 10,777,042	$ 16,829,523	$ 11,077,441	N/A	N/A

CATAWBA COUNTY, NORTH CAROLINA
Fund Balances, Governmental Funds
Last Ten Fiscal Years
(modified accrual basis of accounting)

	Fiscal Year			
	2009	**2008**	**2007**	**2006**
General Fund				
Reserved	$ 13,796,942	$ 19,523,687	$ 16,236,389	$ 15,895,612
Unreserved	36,617,061	35,804,493	27,788,364	23,688,338
Total general fund	50,414,003	55,328,180	44,024,753	39,583,950
All other governmental funds				
Reserved	174,768	270,802	283,481	359,947
Unreserved, reported in:				
Special revenue funds	9,399,696	9,707,586	12,061,802	15,021,904
Capital projects funds	46,160,443	78,048,289	49,513,929	60,905,823
Total all other governmental funds	55,734,907	88,026,677	61,859,212	76,287,674
Total governmental funds	$ 106,148,910	$ 143,354,857	$ 105,883,965	$ 115,871,624

Unreserved Fund Balance as a Percentage (%) of General Fund Expenditures



	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Unreserved	$17,883,197	$17,651,014	$20,657,510	$20,108,900	$19,142,620	$23,648,612	$23,688,338	$27,788,364	$35,804,493	$36,617,061
	14.7%	13.8%	16.0%	15.3%	13.3%	15.7%	15.3%	17.2%	20.2%	21.2%

Fiscal Year					
2005	2004	2003	2002	2001	2000
$ 12,235,484	$ 11,990,412	$ 10,053,302	$ 8,813,164	$ 10,198,051	$ 9,650,303
23,648,612	19,142,620	20,108,900	20,657,510	17,651,014	17,883,197
35,884,096	31,133,032	30,162,202	29,470,674	27,849,065	27,533,500
1,732,131	2,568,115	2,700,597	2,719,555	2,900,932	2,220,574
18,654,056	16,127,154	17,608,291	18,961,967	17,742,794	15,726,276
78,006,562	44,752,247	33,587,313	28,385,726	29,427,246	35,732,425
98,392,749	63,447,516	53,896,201	50,067,248	50,070,972	53,679,275
$ 134,276,845	$ 94,580,548	$ 84,058,403	$ 79,537,922	$ 77,920,037	$ 81,212,775

CATAWBA COUNTY, NORTH CAROLINA

Changes in Fund Balances, Governmental Funds
Last Ten Fiscal Years
(modified accrual basis of accounting)

	Fiscal Year			
	2009	**2008**	**2007**	**2006**
Revenues				
Ad valorem taxes	$ 84,125,547	$ 81,625,223	$ 68,270,907	$ 66,233,752
Other taxes	32,794,322	36,391,110	35,415,288	31,654,028
Unrestricted intergovernmental revenues	2,127,081	1,970,909	1,235,023	1,248,170
Restricted intergovernmental revenues	41,946,212	56,482,993	46,532,532	44,764,103
Licenses and permits	2,271,147	4,101,574	3,773,033	3,214,736
Sales and services	12,936,583	15,071,656	12,849,786	16,591,727
Investment earnings	3,837,081	5,600,327	5,883,078	3,912,728
Miscellaneous	3,624,321	4,309,242	3,998,845	3,725,976
Total revenues	183,662,294	205,553,034	177,958,492	171,345,220
Expenditures				
Current:				
General government	11,556,920	9,944,571	9,613,213	9,978,986
Public safety	28,513,201	26,916,838	23,021,049	21,209,400
Environmental protection	512,882	520,587	475,667	452,180
Economic and physical development	10,727,052	10,682,552	10,889,872	8,651,385
Human services	55,118,250	73,690,327	65,236,455	66,508,454
Culture and recreation	2,758,206	2,719,466	2,695,423	2,610,001
Education	39,948,749	38,014,454	34,222,295	32,544,711
Capital Outlay	39,869,050	19,683,740	28,338,920	42,549,957
Debt service:				
Principal	12,067,834	10,724,874	10,338,333	9,975,000
Interest	5,067,500	4,488,983	4,814,143	4,861,096
Lease purchase payments	-	-	-	-
Bond issuance costs	-	-	-	-
Total expenditures	206,139,644	197,386,392	189,645,370	199,341,170
Other Financing Sources (uses)				
Transfers from other funds	12,262,330	9,515,201	11,547,146	9,763,224
Transfers to other funds	(48,646,927)	(9,517,951)	(11,547,146)	(9,764,495)
Installment purchase obligations issued	21,656,000	28,607,000	1,450,000	9,200,000
Qualified Zone Academy Bonds issued	-	700,000	-	-
Bond debt issued	-	-	-	-
Proceeds of capital lease	-	-	-	-
General obligation refunding bonds issued	-	-	-	-
Premium on general obligation refunding bonds	-	-	-	-
Payment to refunded bond escrow agent	-	-	-	-
Certificates of participation issued	-	-	-	-
Premium on certificates of participation	-	-	-	-
Sales of capital assets	-	-	249,219	392,000
Total other financing sources (uses)	(14,728,597)	29,304,250	1,699,219	9,590,729
Net change in fund balances	$ (37,205,947)	$ 37,470,892	$ (9,987,659)	$ (18,405,221)
Debt service as a percentage of noncapital expenditures	8.4%	8.1%	8.5%	7.9%

Fiscal Year					
2005	2004	2003	2002	2001	2000
$ 64,037,632	$ 63,153,315	$ 59,388,468	$ 57,268,329	$ 55,112,257	$ 53,313,472
30,151,572	28,444,404	25,207,828	23,023,315	23,470,898	23,136,615
1,095,733	1,336,917	1,379,229	4,021,740	4,466,558	4,455,262
42,141,280	36,297,819	32,683,132	36,382,864	39,579,663	33,650,901
3,457,883	2,959,092	2,383,424	2,211,753	2,104,748	2,063,027
17,420,439	17,742,167	16,664,263	15,121,137	13,122,659	12,042,526
2,773,588	642,651	2,107,354	2,720,791	5,300,521	4,255,233
3,803,472	4,614,575	2,997,207	2,544,061	2,612,919	2,302,141
164,881,599	155,190,940	142,810,905	143,293,990	145,770,223	135,219,177
9,449,992	8,506,393	8,543,435	7,569,288	7,466,659	8,728,954
20,032,107	19,088,555	17,156,936	16,313,961	15,025,312	15,094,171
428,549	384,942	321,413	388,926	505,205	430,994
7,886,973	7,594,145	7,409,045	7,518,580	6,735,065	4,871,841
65,701,149	59,078,864	56,659,920	55,721,269	53,307,727	48,907,143
2,465,676	2,331,664	2,186,614	2,234,409	2,292,733	2,274,479
30,410,166	30,048,641	27,437,466	28,202,411	27,566,111	25,871,097
33,473,868	18,690,079	7,859,145	13,181,244	25,702,494	30,993,580
9,230,000	7,160,000	7,065,000	6,800,000	6,835,000	6,380,000
4,214,250	3,045,610	3,280,589	3,756,560	4,087,385	3,916,052
70,760	221,803	433,113	430,757	558,770	558,770
89,146	-	-	-	-	-
183,452,636	156,150,696	138,352,676	142,117,405	150,082,461	148,027,081
12,301,254	14,239,408	7,945,528	4,144,646	9,007,001	12,754,973
(12,301,946)	(14,239,408)	(7,945,528)	(4,103,345)	(7,987,501)	(11,727,389)
-	9,900,000	-	-	-	-
-	-	-	-	-	-
-	-	58,252	-	-	8,955,000
-	-	-	400,000	-	350,000
16,035,000	-	-	-	-	-
429,179	-	-	-	-	-
(16,321,853)	-	-	-	-	-
55,255,000	-	-	-	-	-
2,868,950	-	-	-	-	-
1,750	24,500	4,000	-	-	-
58,267,334	9,924,500	62,252	441,301	1,019,500	10,332,584
$ 39,696,297	$ 8,964,744	$ 4,520,481	$ 1,617,886	$ (3,292,738)	$ (2,475,320)
7.7%	7.0%	8.2%	7.9%	7.9%	7.5%

CATAWBA COUNTY, NORTH CAROLINA
Assessed Valuation and Actual Value of Taxable Property
Last Ten Fiscal Years

Fiscal Year	Real Property	Personal Property	Public Utility Property	Total Taxable Assessed Value	Total Direct Tax Rate [1]	Estimated Real Market Value
2000[2]	$ 7,415,161,955	$ 2,324,551,977	$ 502,521,581	$ 10,242,235,513	0.495	$ 10,331,082,825
2001	7,676,297,260	2,614,445,636	484,704,904	10,775,447,800	0.495	11,493,810,987
2002	7,988,283,700	2,709,118,917	479,273,637	11,176,676,254	0.495	12,119,579,542
2003	8,265,105,733	2,796,143,745	507,720,148	11,568,969,626	0.495	12,965,336,351
2004[2]	9,513,468,457	2,640,843,044	517,072,839	12,671,384,340	0.480	12,715,889,955
2005	9,722,396,729	2,680,617,427	539,742,782	12,942,756,938	0.480	13,033,994,902
2006	9,919,033,408	2,558,398,877	545,842,516	13,023,274,801	0.490	13,499,818,390
2007	10,174,785,855	2,614,088,394	570,452,150	13,359,326,399	0.490	14,124,895,749
2008[2]	11,444,764,023	2,606,879,334	603,786,566	14,655,429,923	0.535	14,963,681,767
2009	11,778,146,940	2,560,844,568	794,924,639	15,133,916,147	0.535	N/A

[1] Tax rate expressed in dollars of tax per $100 of assessed valuation.
[2] Increase a result of the County 4-year real property revaluation cycle.

Source: Catawba County Property Appraiser

CATAWBA COUNTY, NORTH CAROLINA

Property Tax Rates - Direct and Overlapping Governments [1]

Last Ten Fiscal Years

	Fiscal Year									
	2009	**2008**	**2007**	**2006**	**2005**	**2004**	**2003**	**2002**	**2001**	**2000**
Catawba County	0.5350	0.5350	0.4900	0.4900	0.4800	0.4800	0.4950	0.4950	0.4950	0.4950
Fire Districts:										
Bandys	0.0600	0.0600	0.0600	0.0500	0.0390	0.0390	0.0390	0.0390	0.0390	0.0390
Catawba	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700
Claremont	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700
Conover Rural	0.0700	0.0700	0.0700	0.0500	0.0500	0.0350	0.0350	0.0350	0.0350	0.0350
Cooksville	0.0517	0.0517	0.0550	0.0550	0.0550	0.0550	0.0600	0.0600	0.0600	0.0600
Denver	-	0.0389	0.0500	0.0500	0.0450	0.0293	0.0320	0.0320	0.0320	0.0320
Fairbrook	-	-	0.0325	0.0325	0.0257	0.0257	0.0280	0.0280	0.0280	0.0280
Icard-Long View	-	-	-	-	-	-	0.0440	0.0440	0.0440	0.0440
Icard-Mountain View	-	-	-	-	-	-	0.0400	0.0400	0.0400	0.0400
Long View	0.0546	0.0546	0.0568	0.0568	0.0568	0.0568	0.0620	0.0620	0.0620	0.0620
Maiden	0.0500	0.0500	0.0500	0.0312	0.0312	0.0312	0.0340	0.0340	0.0340	0.0340
Mountain View	0.0493	0.0493	0.0525	0.0425	0.0425	0.0425	0.0450	0.0450	0.0450	0.0410
Newton	0.0700	0.0700	0.0700	0.0700	0.0513	0.0513	0.0560	0.0560	0.0600	0.0500
Oxford	0.0558	0.0558	0.0600	0.0600	0.0600	0.0600	0.0600	0.0600	0.0600	0.0600
Propst	0.0615	0.0615	0.0650	0.0650	0.0650	0.0650	0.0650	0.0650	0.0650	0.0650
Sherrills Ford	0.0500	0.0500	0.0500	0.0500	0.0400	0.0400	0.0400	0.0400	0.0400	0.0320
Startown	-	-	-	-	-	-	-	-	0.0500	0.0500
St. Stephens	0.0500	0.0500	0.0500	0.0500	0.0500	0.0500	0.0500	0.0500	0.0500	0.0500
Viewmont	-	-	0.0325	0.0325	0.0248	0.0248	0.0270	0.0270	0.0270	0.0270
Municipalities:										
Town of Brookford	0.5200	0.5200	0.5200	0.5200	0.5200	0.5200	0.5200	0.5200	0.5200	0.5200
Town of Catawba	0.4800	0.4800	0.4800	0.4800	0.4800	0.4800	0.4800	0.4800	0.4800	0.4800
City of Claremont	0.4600	0.4600	0.4600	0.4500	0.4500	0.4500	0.4500	0.4500	0.4500	0.4500
City of Conover	0.4000	0.4000	0.4000	0.3800	0.3800	0.3600	0.3800	0.3600	0.3600	0.3600
City of Hickory	0.5000	0.5000	0.5000	0.5000	0.5000	0.5000	0.5500	0.5500	0.5500	0.5500
Town of Long View	0.4000	0.4000	0.4000	0.4000	0.4000	0.4000	0.4000	0.4000	0.4000	0.4000
Town of Maiden	0.4000	0.4000	0.4000	0.4000	0.3800	0.3800	0.4000	0.4000	0.3700	0.3700
City of Newton	0.4800	0.4600	0.4600	0.4400	0.4400	0.4400	0.4700	0.4700	0.4700	0.4700
Total Maximum Rate - Fire District	0.6050	0.6050	0.5600	0.5600	0.5500	0.5500	0.5650	0.5650	0.5650	0.5650
Total Maximum Rate - Municipalities	1.0550	1.0550	1.0100	1.0100	1.0000	1.0000	1.0450	1.0450	1.0450	1.0450

[1] All tax rates are expressed in dollars of tax per $100 of assessed valuation. For the above years, the tax levies were assessed at one hundred percent (100%) of the actual value.

Source: Catawba County Tax Collector

CATAWBA COUNTY, NORTH CAROLINA
Principal Property Taxpayers
December 31, 2008 and December 31, 1999

		December 31, 2008			December 31, 1999		
Taxpayer	**Type of Business**	**Taxable Assessed Value**	**Rank**	**Percentage of Total Taxable Assessed Value**	**Taxable Assessed Value**	**Rank**	**Percentage of Total Taxable Assessed Value**
Duke Energy Corporation	Electric utility	$ 633,234,896	1	4.20	$ 327,660,621	1	3.20
CommScope, Inc.	Cable mfg.	132,048,432	2	0.88	127,206,021	3	1.24
Getrag Gears of North America, Inc.	Gears mfg.	122,577,912	3	0.81	-	-	-
Frye Regional Medical Center	Medical care	82,412,460	4	0.55	-	-	-
Corning Cable Systems	Cable mfg.	75,125,833	5	0.50	152,528,205	2	1.49
Hickory Springs Mfg. Co., Inc.	Furniture supplies	65,248,487	6	0.43	38,919,072	8	0.38
Draka Comteq Americas, Inc.	Cable mfg.	63,150,113	7	0.42	-	-	-
Central Telephone Company	Telephone	55,427,978	8	0.37	53,236,078	5	0.52
Valley Hills Mall, LLC	Retail	49,740,830	9	0.33	-	-	-
Shuford Mills, Inc./Shuford Development	Textiles/Tape mfg.	43,736,518	10	0.29	50,804,077	6	0.50
Alcatel N. A., Inc.	Cable mfg.	-		-	101,817,882	4	0.99
Carolina Mills, Inc.	Textiles mfg.	-		-	43,650,378	7	0.43
Crescent Resources/Carolina Centers	Timber	-		-	30,452,620	9	0.30
The Lane Company	Furniture mfg.	-		-	30,276,430	10	0.29
		$ 1,322,703,459		8.78	$ 956,551,384		9.34
Total Assessed Valuation		$ 15,068,712,596			$ 10,242,235,513		

Source: Catawba County Tax Collector

CATAWBA COUNTY, NORTH CAROLINA
Property Tax Levies and Collections
Last Ten Fiscal Years
(modified accrual basis of accounting)

Fiscal Year	Tax Year	Total Tax Levy for Fiscal Year [1]	Collected within the Fiscal Year of the Levy		Collections in Subsequent Years	Total Collections to Date	
			Amount	Percentage of Levy		Amount	Percentage of Levy
2000	1999	$ 51,194,773	$ 50,278,025	98.21	$ 203,937	$ 50,481,962	98.61
2001	2000	53,320,741	51,850,467	97.24	1,239,009	53,089,476	99.57
2002	2001	55,392,904	53,815,634	97.15	1,314,067	55,129,701	99.52
2003	2002	57,297,988	55,635,097	97.10	1,377,477	57,012,574	99.22
2004	2003	60,740,470	58,923,696	97.01	1,502,855	60,426,551	99.48
2005	2004	61,566,332	59,726,141	97.01	1,513,839	61,239,980	99.47
2006	2005	63,409,234	61,416,711	96.86	1,619,475	63,036,186	99.41
2007	2006	65,195,396	63,106,163	96.80	1,602,805	64,708,968	99.25
2008	2007	78,217,306	75,692,582	96.77	1,624,287	77,316,869	98.85
2009	2008	80,966,452	77,974,463	96.30	-	77,974,463	96.30

[1] Includes discoveries, releases and abatements

Source: Catawba County Tax Collector

CATAWBA COUNTY, NORTH CAROLINA
Ratios of Outstanding Debt by Type
Last Ten Fiscal Years

	Governmental Activities					Business Type Activities			
Fiscal Year	General Obligation Bonds	Certificates of Participation	Installment Purchases	Qualified Zone Academy Bonds	Capitalized Leases	Installment Purchases	Total Primary Government	Percentage of Personal Income [1]	Per Capita [2]
2000	$ 83,285,000	$ -	$ 944,026	$ -	$ 413,405	$ -	$ 84,642,431	2.26	631
2001	76,450,000	-	563,775	-	306,897	-	77,320,672	1.99	546
2002	69,650,000	-	163,180	-	522,908	-	70,336,088	1.80	485
2003	63,040,000	-	-	-	282,134	-	63,322,134	1.63	432
2004	55,880,000	-	9,900,000	-	69,778	-	65,849,778	1.61	448
2005	49,340,000	53,805,000	9,240,000	-	-	-	112,385,000	2.64	755
2006	42,815,000	51,015,000	17,780,000	-	-	-	111,610,000	2.48	747
2007	36,540,000	48,225,000	17,956,667	-	-	-	102,721,667	2.15	668
2008	30,160,000	45,435,000	45,008,793	700,000	-	-	121,303,793	N/A	780
2009	23,765,000	42,645,000	56,831,959	650,000	-	6,771,353	130,663,312	N/A	832

N/A = Not available

Sources:
[1] U.S. Department of Commerce Bureau of Economic Analysis
[2] Population based on estimates issued by the Bureau of the Census

CATAWBA COUNTY, NORTH CAROLINA
Ratios of General Bonded Debt Outstanding
Last Ten Fiscal Years

Fiscal Year	General Obligation Bonds	Total Taxable Assessed Value	Percentage of Actual Taxable Value of Property	Per Capita [1]
2000	$ 83,285,000	$ 10,242,235,513	0.81	$ 621
2001	76,450,000	10,775,447,800	0.71	540
2002	69,650,000	11,176,676,254	0.62	480
2003	63,040,000	11,568,969,626	0.54	430
2004	55,880,000	12,671,384,340	0.44	380
2005	49,340,000	12,942,756,938	0.38	332
2006	42,815,000	13,023,274,801	0.33	287
2007	36,540,000	13,359,326,399	0.27	238
2008	30,160,000	14,655,429,923	0.21	194
2009	23,765,000	15,068,712,596	0.16	151

Sources:
[1] Population based on estimates issued by the Bureau of the Census

CATAWBA COUNTY, NORTH CAROLINA

Legal Debt Margin Information
Last Ten Fiscal Years

	2009	2008	2007	2006
Assessed value (after exemption)	15,068,712,596	14,655,429,923	13,359,326,399	$ 13,023,274,801
Debt limit rate	8%	8%	8%	8%
Debt limit	1,205,497,008	1,172,434,394	1,068,746,112	1,041,861,984
Less: Total net debt applicable to limit	130,663,312	121,303,793	102,721,667	111,610,000
Legal debt margin	1,074,833,696	1,051,130,601	966,024,445	930,251,984
Total net debt applicable to the limit as a percentage of debt limit	11%	10%	10%	11%

Legal Debt Margin Calculation for Fiscal Year 2009

Assessed value (after exemptions)	$ 15,068,712,596
Debt limit (8% of assessed value)	1,205,497,008
Debt applicable to limit:	
Outstanding general obligation debt	23,765,000
Authorized and unissued general obligation debt	6,970,000
Certificates of participation	42,645,000
Installment purchase	63,603,312
Qualified Zone Academy Bonds	650,000
Less: Statutory deductions	
Unissued refunding bonds	(6,970,000)
Total net debt applicable to limit	130,663,312
Legal debt margin	$ 1,074,833,696

2005	2004	2003	2002	2001	2000
$ 12,942,756,938	$ 12,671,384,340	$ 11,568,969,626	$ 11,176,676,254	$ 10,775,447,800	$ 10,242,235,513
8%	8%	8%	8%	8%	8%
1,035,420,555	1,013,710,747	925,517,570	894,134,100	862,035,824	819,378,841
112,385,000	69,575,814	66,859,085	73,775,188	80,653,877	87,648,423
923,035,555	944,134,933	858,658,485	820,358,912	781,381,947	731,730,418
11%	7%	7%	8%	9%	11%

CATAWBA COUNTY, NORTH CAROLINA
Demographic and Economic Statistics
Last Ten Fiscal Years

Fiscal Year	Population Estimate [1]	Personal Income	Per Capita Income [2]	Median Age [3]	School Enrollment [4]	Unemployment Rate [5]
2000	134,128	$ 3,747,133,936	$ 27,937	37.0	23,600	1.80
2001	141,686	3,879,504,366	27,381	36.1	23,875	6.40
2002	145,071	3,906,036,675	26,925	36.2	23,688	9.40
2003	146,690	3,884,791,270	26,483	36.3	23,825	9.30
2004	146,971	4,090,055,959	27,829	36.4	23,942	7.20
2005	148,797	4,255,296,606	28,598	36.6	24,243	6.60
2006	149,416	4,493,536,784	30,074	36.7	24,455	5.40
2007	153,784	4,775,146,984	31,051	37.0	24,766	5.90
2008	155,452	N/A	N/A	36.9	25,305	7.20
2009	157,073	N/A	N/A	38.1	24,688	15.50

N/A = Not available

Sources:
[1] Based upon estimates issued by the U.S. Census Bureau
[2] Bureau of Economic Analysis
[3] Office of State Planning
[4] North Carolina Department of Public Instruction
[5] Department of Commerce - Employment Security Commission

CATAWBA COUNTY, NORTH CAROLINA

Principal Employers
Current Year and Nine Years Ago

	2009			2000		
Employer	**Employees [1]**	**Rank**	**Percentage of Total County Employment [2]**	**Employees [1]**	**Rank**	**Percentage of Total County Employment [2]**
Catawba County School Systems	1,900	1	2.94%	2,265	3	2.88%
Frye Regional Medical Center	1,600	2	2.48%	1,750	5	2.23%
Catawba Valley Medical Center	1,579	3	2.45%	1,348	8	1.72%
CommScope, Inc.	1,525	4	2.36%	3,150	2	4.01%
Catawba County Government	1,180	5	1.83%	1,168	9	1.49%
Hickory Springs Manufacturing Company, Inc.	1,000	6	1.55%	1,500	7	1.91%
Corning Cable Systems[3]	1,000	7	1.55%	3,157	1	4.02%
Sherrill Furniture Company	824	8	1.28%	-	-	0.00%
CV Industries, Inc.	678	9	1.05%	1,697	6	2.16%
City of Hickory	661	10	1.02%	-	-	0.00%
Thomasville Furniture Industries	-	-	-	1,850	4	2.36%
Alcatel N.A., Inc.	-	-	-	1,108	10	1.41%
	11,947		18.51%	18,993		24.19%

Sources:
[1] Survey of Employers
[2] Labor estimates provided by the Employment Security Commission of North Carolina
[3] Catawba County Chamber of Commerce

CATAWBA COUNTY, NORTH CAROLINA
Full Time Equivalent County Employees by Function
Last Ten Fiscal Years

	Full-time Equivalent Employees as of June 30									
	2009	**2008**	**2007**	**2006**	**2005**	**2004**	**2003**	**2002**	**2001**	**2000**
Function										
Governmental activities:										
General government	92	89	90	87	86	85	84	86	89	104
Public safety	334	321	307	248	245	240	235	225	226	203
Environmental protection	11	11	11	11	9	10	10	11	12	12
Economic and physical development	100	93	91	94	89	87	78	83	82	64
Human services	578	614	583	583	655	641	639	616	628	641
Culture and recreation	37	37	37	38	38	38	36	38	38	39
Total governmental activities	1,151	1,164	1,119	1,061	1,123	1,100	1,081	1,058	1,075	1,064
Business-type activities:										
Water sewer	1	-	-	-	-	-	-	-	-	-
Solid waste management	28	28	28	28	29	28	28	26	24	23
Total business-type activities	29	28	28	28	29	28	28	26	24	23
Total primary government	1,180	1,193	1,147	1,089	1,152	1,128	1,109	1,084	1,099	1,086

Sources: Catawba County Human Resources Department

CATAWBA COUNTY, NORTH CAROLINA

Operating Indicators by Function
Last Ten Fiscal Years

	Fiscal Year									
Function	**2009**	**2008**	**2007**	**2006**	**2005**	**2004**	**2003**	**2002**	**2001**	**2000**
Governmental activities:										
General government										
Number of registered voters	101,142	99,117	95,855	95,470	93,633	95,480	93,299	93,035	90,175	91,232
Number of marriage licenses issued	1,062	1,181	1,073	1,040	1,135	1,071	1,071	1,142	1,121	1,184
Number of vouchers processed	41,567	49,648	45,713	47,038	51,598	44,794	44,173	45,505	47,172	45,153
Public safety										
Number of 911 dispatch/calls	83,367	115,000	108,658	106,093	86,941	106,262	92,094	111,880	78,070	75,566
Sheriff Department offenses reported	5,479	5,312	5,477	5,163	5,284	5,846	5,535	5,526	2,303	4,163
Environmental protection										
Cooperative extension agent contacts	71,001	66,324	67,385	37,194	33,163	24,819	24,743	27,912	24,542	N/A
Economic and physical development										
Number of commercial permits issued	534	721	622	663	760	733	387	491	523	550
Number of residential permits issued	1,056	1,497	1,692	1,799	1,681	1,762	1,429	1,973	2,121	1,961
Number of patrons visiting parks	121,370	75,797	67,029	43,022	50,337	45,293	36,989	21,505	N/A	N/A
Human services										
Households that received assistance with energy bills	3,042	2,004	1,429	1,261	1,111	944	1,140	1,230	1,998	1,502
Medicaid clients receiving transportation assistance	17,689	15,551	17,200	16,305	14,124	13,690	12,544	9,577	10,242	7,312
Children benefiting from child support services	7,500	7,337	7,360	7,696	6,795	7,580	7,590	7,459	7,855	8,000
Public health clients served	21,534	21,634	24,965	17,183	26,123	22,113	20,803	27,337	N/A	N/A
Restaurant inspections	1,226	1,443	1,463	1,432	1,406	1,398	1,305	1,364	1,328	1,291
Culture and recreation										
Total circulation for library system	744,652	681,796	666,069	657,271	681,001	667,246	590,730	557,407	546,949	462,868
Education										
Public school student enrollment K-12	24,688	25,305	24,766	24,455	24,243	23,942	23,825	23,688	23,875	23,600
Business-type activities:										
Solid waste management										
Tons buried - MSW	165,811	151,007	165,384	167,988	168,140	164,590	164,142	164,469	174,900	173,722
Tons buried - C&D	32,911	38,745	49,733	40,246	30,294	31,920	25,490	35,884	30,103	26,076
Tons recycled	29,416	28,932	29,836	29,477	25,820	28,634	32,081	32,187	30,895	31,506

N/A = Not available
Sources: Catawba County Departments, NC Department of Public Instruction

CATAWBA COUNTY, NORTH CAROLINA

Capital Asset Statistics by Function
Last Ten Fiscal Years

	Fiscal Year									
Function	**2009**	**2008**	**2007**	**2006**	**2005**	**2004**	**2003**	**2002**	**2001**	**2000**
Governmental activities:										
General government										
Buildings	5	5	5	5	5	5	5	5	5	5
Vehicles	8	9	8	8	7	7	7	N/A	N/A	N/A
Public safety										
Buildings	8	8	8	8	8	7	7	7	7	7
Vehicles	156	166	153	148	143	144	144	N/A	N/A	N/A
Environmental protection										
Buildings	2	2	2	2	2	2	2	2	2	2
Vehicles	2	2	2	2	2	2	2	N/A	N/A	N/A
Economic and physical development										
Buildings	2	2	2	2	2	2	2	2	2	2
Vehicles	57	60	47	51	59 [(1)]	37	37	N/A	N/A	N/A
Human services										
Buildings	39	39	40	40	40	40	40	38	38	38
Vehicles	27	47	46	39	40 [(2)]	62	62	N/A	N/A	N/A
Culture and recreation										
Buildings	5	5	5	5	5	5	5	5	5	5
Vehicles	2	2	2	2	2	2	2	N/A	N/A	N/A
Business-type activities:										
Solid waste management										
Buildings	6	7	7	7	4	4	4	5	5	4
Vehicles	26	25	26	25	26	25	25	N/A	N/A	N/A
Water and sewer										
Buildings	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Vehicles	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

N/A = Not available

[1] City of Hickory Permit Center merged with County Permit Center. The County acquired vehicles from City of Hickory.

[2] Divestiture of Mental Health services.

Sources: Catawba County Departments