

Statistical Section

This part of Catawba County's comprehensive annual financial report presents detailed information as a context for understanding what the information in the financial statements, note disclosures, and required supplementary information says about Catawba County's overall financial health.

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Sources: Unless otherwise noted, the information in these statistical tables is from the comprehensive annual reports for the relevant year. Catawba County implemented GASB Statement 34 in fiscal year 2002; tables presenting government-wide information include information beginning in that year.

CATAWBA COUNTY, NORTH CAROLINA
Net Assets by Component
Last Ten Fiscal Years
(accrual basis of accounting)

	Fiscal Year			
	2008	2007	2006	2005
Governmental activities:				
Invested in capital assets, net of related debt	\$ 81,948,941	\$ 78,197,249	\$ 76,988,789	\$ 74,327,245
Restricted	810,599	745,357	655,333	650,382
Unrestricted	<u>35,727,062</u>	<u>16,336,081</u>	<u>10,274,088</u>	<u>24,523,260</u>
Total governmental activities net assets	<u>118,486,602</u>	<u>95,278,687</u>	<u>87,918,210</u>	<u>99,500,887</u>
Business-type activities:				
Invested in capital assets, net of related debt	22,121,146	18,670,633	17,159,517	15,639,246
Restricted	-	-	-	-
Unrestricted	<u>8,696,235</u>	<u>12,411,036</u>	<u>10,784,695</u>	<u>10,547,160</u>
Total business-type activities net assets	<u>30,817,381</u>	<u>31,081,669</u>	<u>27,944,212</u>	<u>26,186,406</u>
Primary government:				
Invested in capital assets, net of related debt	104,070,087	96,867,882	94,148,306	89,966,491
Restricted	810,599	745,357	655,333	650,382
Unrestricted	<u>44,423,297</u>	<u>28,747,117</u>	<u>21,058,783</u>	<u>35,070,420</u>
Total primary government net assets	<u>\$ 149,303,983</u>	<u>\$ 126,360,356</u>	<u>\$ 115,862,422</u>	<u>\$ 125,687,293</u>

Data Source

Audited Financial Statements

Catawba County implemented GASB 34 during the fiscal year ended June 30, 2002. Therefore, information prior to fiscal year 2002 is unavailable

Fiscal Year					
2004	2003	2002	2001	2000	1999
\$ 72,847,615	\$ 69,185,903	\$ 65,163,339	N/A	N/A	N/A
12,276,811	2,822,098	4,636,398	N/A	N/A	N/A
21,007,494	24,825,035	11,253,425	N/A	N/A	N/A
<u>106,131,920</u>	<u>96,833,036</u>	<u>81,053,162</u>	<u>-</u>	<u>-</u>	<u>-</u>
15,371,592	13,580,563	13,841,215	N/A	N/A	N/A
-	-	-	N/A	N/A	N/A
<u>9,707,303</u>	<u>10,020,174</u>	<u>8,709,873</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>25,078,895</u>	<u>23,600,737</u>	<u>22,551,088</u>	<u>-</u>	<u>-</u>	<u>-</u>
88,219,207	82,766,466	79,004,554	N/A	N/A	N/A
12,276,811	2,822,098	4,636,398	N/A	N/A	N/A
30,714,797	34,845,209	19,963,298	N/A	N/A	N/A
<u>\$ 131,210,815</u>	<u>\$ 120,433,773</u>	<u>\$ 103,604,250</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

CATAWBA COUNTY, NORTH CAROLINA
Changes in Net Assets
Last Ten Fiscal Years
 (accrual basis of accounting)

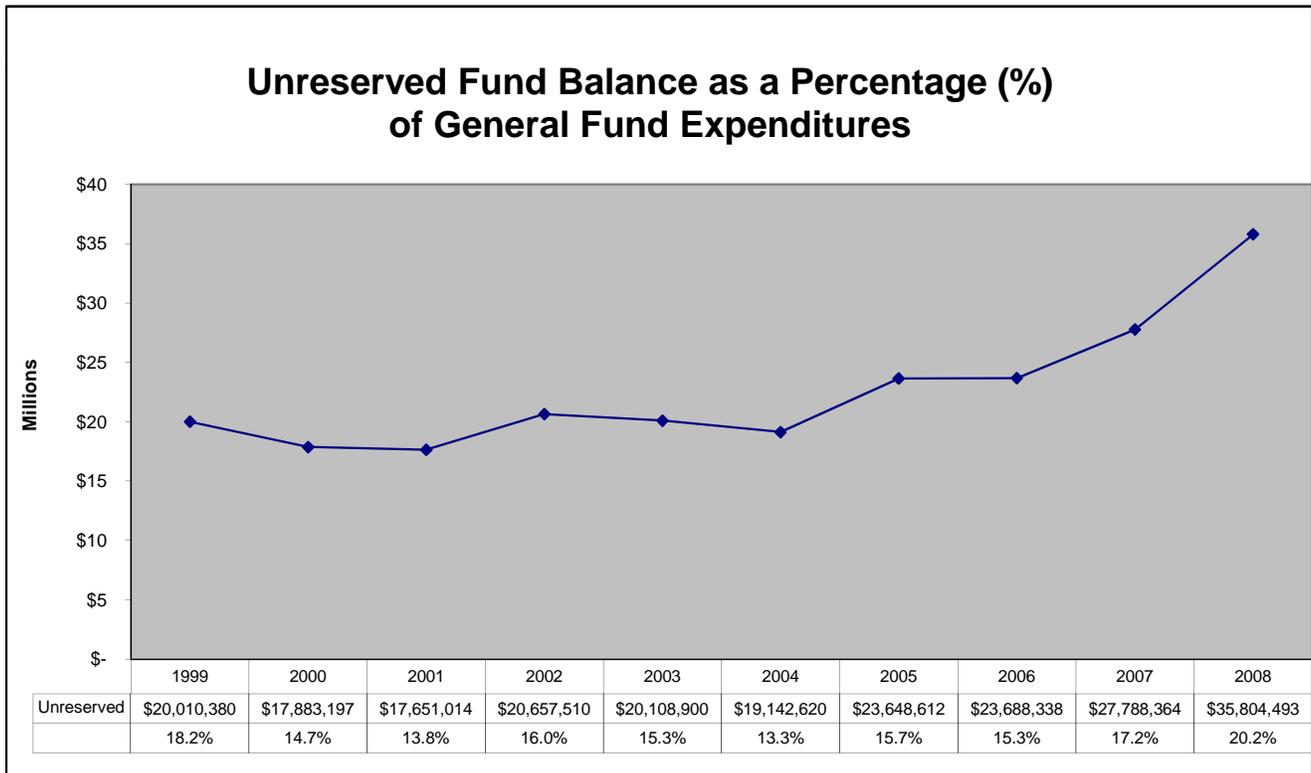
	Fiscal Year			
	2008	2007	2006	2005
Expenses				
Governmental activities:				
General government	\$ 11,203,800	\$ 9,001,933	\$ 9,593,037	\$ 8,383,352
Public safety	26,316,167	22,897,052	20,926,787	19,900,883
Environmental protection	546,680	504,416	481,844	447,428
Economic and physical development	10,827,271	12,054,976	9,383,320	9,567,712
Human services	74,150,353	66,083,707	67,310,514	66,858,370
Culture and recreation	2,760,614	2,771,008	2,687,546	2,543,170
Education	50,388,730	52,216,062	65,203,410	57,377,775
Interest on long-term debt	4,584,583	4,909,742	4,956,696	4,223,199
Total governmental activities expenses	<u>180,778,198</u>	<u>170,438,896</u>	<u>180,543,154</u>	<u>169,301,889</u>
Business-type activities:				
Solid waste management	8,172,432	5,260,776	5,035,563	5,755,205
Total primary government expenses	<u>188,950,630</u>	<u>175,699,672</u>	<u>185,578,717</u>	<u>175,057,094</u>
Program Revenues				
Governmental activities:				
Fees, fines, and charges for services:				
General government	4,340,110	4,380,295	5,136,475	3,554,324
Public safety	6,950,872	5,017,287	4,807,088	4,210,617
Environmental protection	4,825	4,575	4,575	4,247
Economic and physical development	4,618,557	3,247,499	2,497,490	2,314,143
Human services	9,819,859	9,779,244	11,996,379	13,808,150
Culture and recreation	62,332	63,723	53,911	51,652
Education	1,081,098	1,126,095	1,110,419	1,185,125
Operating grants and contributions	46,999,422	43,735,432	41,299,324	39,488,016
Capital grants and contributions	4,857,657	101,953	496,774	416,096
Total governmental activities program revenues	<u>78,734,732</u>	<u>67,456,103</u>	<u>67,402,435</u>	<u>65,032,370</u>
Business-type activities:				
Fees, fines, and charges for services	6,626,224	6,677,959	6,046,872	6,154,906
Operating grants and contributions	41,279	102,816	129,482	145,601
Capital grants and contributions	148,518	526,398	-	-
Total business-type activities program revenues	<u>6,816,021</u>	<u>7,307,173</u>	<u>6,176,354</u>	<u>6,300,507</u>
Total primary government program revenues	<u>85,550,753</u>	<u>74,763,276</u>	<u>73,578,789</u>	<u>71,332,877</u>
Net (Expenses) Revenues				
Governmental activities	(102,043,466)	(102,982,793)	(113,140,719)	(104,269,519)
Business-type activities	(1,356,411)	2,046,397	1,140,791	545,302
Total primary government net expense	<u>(103,399,877)</u>	<u>(100,936,396)</u>	<u>(111,999,928)</u>	<u>(103,724,217)</u>
General Revenues and Other Changes in Net Assets				
Governmental activities:				
Taxes				
Property taxes	82,048,071	68,378,012	65,459,626	64,264,969
Local option sales taxes	35,299,813	33,760,033	29,984,796	28,690,324
Other taxes and licenses	2,119,554	2,135,782	2,015,798	1,807,700
Unrestricted intergovernmental	-	-	-	-
Investment earnings	5,786,693	6,069,443	4,099,093	2,876,185
Miscellaneous, unrestricted	-	-	-	-
Transfers	(2,750)	-	(1,271)	(692)
Total governmental activities	<u>125,251,381</u>	<u>110,343,270</u>	<u>101,558,042</u>	<u>97,638,486</u>
Business-type activities:				
Other taxes and licenses	228,024	221,825	178,691	243,796
Investment earnings	861,349	869,235	437,053	317,721
Transfers	2,750	-	1,271	692
Total business-type activities	<u>1,092,123</u>	<u>1,091,060</u>	<u>617,015</u>	<u>562,209</u>
Total primary government	<u>126,343,504</u>	<u>111,434,330</u>	<u>102,175,057</u>	<u>98,200,695</u>
Change in Net Assets				
Governmental activities	23,207,915	7,360,477	(11,582,677)	(6,631,033)
Business-type activities	(264,288)	3,137,457	1,757,806	1,107,511
Total primary government	<u>\$ 22,943,627</u>	<u>\$ 10,497,934</u>	<u>\$ (9,824,871)</u>	<u>\$ (5,523,522)</u>

Table 2

Fiscal Year						
2004	2003	2002	2001	2000	1999	
\$ 7,654,774	\$ 7,488,739	\$ 6,589,117	N/A	N/A	N/A	
18,701,908	17,113,397	16,116,145	N/A	N/A	N/A	
343,334	288,825	413,588	N/A	N/A	N/A	
12,075,442	3,995,945	11,023,798	N/A	N/A	N/A	
59,973,114	57,455,455	56,180,481	N/A	N/A	N/A	
2,412,593	2,256,079	2,303,221	N/A	N/A	N/A	
39,661,513	33,710,855	36,517,278	N/A	N/A	N/A	
<u>3,055,058</u>	<u>3,309,748</u>	<u>3,786,722</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
<u>143,877,736</u>	<u>125,619,043</u>	<u>132,930,350</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
<u>5,022,049</u>	<u>5,396,381</u>	<u>4,730,935</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
<u>148,899,785</u>	<u>131,015,424</u>	<u>137,661,285</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
3,645,125	3,042,134	2,041,026	N/A	N/A	N/A	
3,566,200	2,627,209	2,857,343	N/A	N/A	N/A	
3,850	3,730	-	N/A	N/A	N/A	
1,771,763	1,233,712	1,324,016	N/A	N/A	N/A	
14,855,301	13,606,776	12,912,757	N/A	N/A	N/A	
45,520	43,369	33,831	N/A	N/A	N/A	
1,472,428	904,533	1,018,039	N/A	N/A	N/A	
34,010,552	30,045,717	33,326,706	N/A	N/A	N/A	
-	-	-	N/A	N/A	N/A	
<u>59,370,739</u>	<u>51,507,180</u>	<u>53,513,718</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
6,164,825	5,865,730	6,059,102	N/A	N/A	N/A	
59,007	63,206	60,527	N/A	N/A	N/A	
-	-	-	N/A	N/A	N/A	
<u>6,223,832</u>	<u>5,928,936</u>	<u>6,119,629</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
<u>65,594,571</u>	<u>57,436,116</u>	<u>59,633,347</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
(84,506,997)	(74,111,863)	(79,416,632)	N/A	N/A	N/A	
<u>1,201,783</u>	<u>532,555</u>	<u>1,388,694</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
<u>(83,305,214)</u>	<u>(73,579,308)</u>	<u>(78,027,938)</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
63,381,711	59,644,241	57,696,921	N/A	N/A	N/A	
26,988,268	25,417,154	21,638,450	N/A	N/A	N/A	
1,456,338	1,343,759	1,388,474	N/A	N/A	N/A	
1,336,917	1,379,229	4,021,740	N/A	N/A	N/A	
642,647	2,107,354	2,720,791	N/A	N/A	N/A	
-	-	1,038,890	N/A	N/A	N/A	
-	-	41,301	N/A	N/A	N/A	
<u>93,805,881</u>	<u>89,891,737</u>	<u>88,546,567</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
165,754	180,656	194,554	N/A	N/A	N/A	
110,621	336,438	405,559	N/A	N/A	N/A	
-	-	(41,301)	N/A	N/A	N/A	
<u>276,375</u>	<u>517,094</u>	<u>558,812</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
<u>94,082,256</u>	<u>90,408,831</u>	<u>89,105,379</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
9,298,884	15,779,874	9,129,935	N/A	N/A	N/A	
<u>1,478,158</u>	<u>1,049,649</u>	<u>1,947,506</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
<u>\$ 10,777,042</u>	<u>\$ 16,829,523</u>	<u>\$ 11,077,441</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

CATAWBA COUNTY, NORTH CAROLINA
Fund Balances, Governmental Funds
Last Ten Fiscal Years
(modified accrual basis of accounting)

	Fiscal Year			
	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>
General Fund				
Reserved	\$ 19,523,687	\$ 16,236,389	\$ 15,895,612	\$ 12,235,484
Unreserved	<u>35,804,493</u>	<u>27,788,364</u>	<u>23,688,338</u>	<u>23,648,612</u>
Total general fund	<u>55,328,180</u>	<u>44,024,753</u>	<u>39,583,950</u>	<u>35,884,096</u>
All other governmental funds				
Reserved	270,802	283,481	359,947	1,732,131
Unreserved, reported in:				
Special revenue funds	9,707,586	12,061,802	15,021,904	18,654,056
Capital projects funds	<u>78,048,289</u>	<u>49,513,929</u>	<u>60,905,823</u>	<u>78,006,562</u>
Total all other governmental funds	<u>88,026,677</u>	<u>61,859,212</u>	<u>76,287,674</u>	<u>98,392,749</u>
Total governmental funds	<u>\$ 143,354,857</u>	<u>\$ 105,883,965</u>	<u>\$ 115,871,624</u>	<u>\$ 134,276,845</u>



Fiscal Year					
<u>2004</u>	<u>2003</u>	<u>2002</u>	<u>2001</u>	<u>2000</u>	<u>1999</u>
\$ 11,990,412	\$ 10,053,302	\$ 8,813,164	\$ 10,198,051	\$ 9,650,303	\$ 9,094,358
19,142,620	20,108,900	20,657,510	17,651,014	17,883,197	20,010,380
<u>31,133,032</u>	<u>30,162,202</u>	<u>29,470,674</u>	<u>27,849,065</u>	<u>27,533,500</u>	<u>29,104,738</u>
2,568,115	2,700,597	2,719,555	2,900,932	2,220,574	3,121,992
16,127,154	17,608,291	18,961,967	17,742,794	15,726,276	14,541,677
44,752,247	33,587,313	28,385,726	29,427,246	35,732,425	37,805,854
<u>63,447,516</u>	<u>53,896,201</u>	<u>50,067,248</u>	<u>50,070,972</u>	<u>53,679,275</u>	<u>55,469,523</u>
<u>\$ 94,580,548</u>	<u>\$ 84,058,403</u>	<u>\$ 79,537,922</u>	<u>\$ 77,920,037</u>	<u>\$ 81,212,775</u>	<u>\$ 84,574,261</u>

CATAWBA COUNTY, NORTH CAROLINA
Changes in Fund Balances, Governmental Funds
Last Ten Fiscal Years
(modified accrual basis of accounting)

	Fiscal Year			
	2008	2007	2006	2005
Revenues				
Ad valorem taxes	\$ 81,625,223	\$ 68,270,907	\$ 66,233,752	\$ 64,037,632
Other taxes	36,391,110	35,415,288	31,654,028	30,151,572
Unrestricted intergovernmental revenues	1,970,909	1,235,023	1,248,170	1,095,733
Restricted intergovernmental revenues	56,482,993	46,532,532	44,764,103	42,141,280
Licenses and permits	4,101,574	3,773,033	3,214,736	3,457,883
Sales and services	15,071,656	12,849,786	16,591,727	17,420,439
Investment earnings	5,600,327	5,883,078	3,912,728	2,773,588
Miscellaneous	4,309,242	3,998,845	3,725,976	3,803,472
Total revenues	205,553,034	177,958,492	171,345,220	164,881,599
Expenditures				
Current:				
General government	9,944,571	9,613,213	9,978,986	9,449,992
Public safety	26,916,838	23,021,049	21,209,400	20,032,107
Environmental protection	520,587	475,667	452,180	428,549
Economic and physical development	10,682,552	10,889,872	8,651,385	7,886,973
Human services	73,690,327	65,236,455	66,508,454	65,701,149
Culture and recreation	2,719,466	2,695,423	2,610,001	2,465,676
Education	38,014,454	34,222,295	32,544,711	30,410,166
Capital Outlay	19,683,740	28,338,920	42,549,957	33,473,868
Debt service:				
Principal	10,724,874	10,338,333	9,975,000	9,230,000
Interest	4,488,983	4,814,143	4,861,096	4,214,250
Lease purchase payments	-	-	-	70,760
Bond issuance costs	-	-	-	89,146
Total expenditures	197,386,392	189,645,370	199,341,170	183,452,636
Other Financing Sources (uses)				
Transfers from other funds	9,515,201	11,547,146	9,763,224	12,301,254
Transfers to other funds	(9,517,951)	(11,547,146)	(9,764,495)	(12,301,946)
Installment purchase obligations issued	28,607,000	1,450,000	9,200,000	-
Qualified Zone Academy Bonds issued	700,000	-	-	-
Bond debt issued	-	-	-	-
Proceeds of capital lease	-	-	-	-
General obligation refunding bonds issued	-	-	-	16,035,000
Premium on general obligation refunding bonds	-	-	-	429,179
Payment to refunded bond escrow agent	-	-	-	(16,321,853)
Certificates of participation issued	-	-	-	55,255,000
Premium on certificates of participation	-	-	-	2,868,950
Sales of capital assets	-	249,219	392,000	1,750
Total other financing sources (uses)	29,304,250	1,699,219	9,590,729	58,267,334
Net change in fund balances	\$ 37,470,892	\$ (9,987,659)	\$ (18,405,221)	\$ 39,696,297
Debt service as a percentage of noncapital expenditures				
	8.1%	8.5%	7.9%	7.7%

Fiscal Year					
2004	2003	2002	2001	2000	1999
\$ 63,153,315	\$ 59,388,468	\$ 57,268,329	\$ 55,112,257	\$ 53,313,472	\$ 44,738,308
28,444,404	25,207,828	23,023,315	23,470,898	23,136,615	21,392,472
1,336,917	1,379,229	4,021,740	4,466,558	4,455,262	4,473,707
36,297,819	32,683,132	36,382,864	39,579,663	33,650,901	27,585,577
2,959,092	2,383,424	2,211,753	2,104,748	2,063,027	1,740,558
17,742,167	16,664,263	15,121,137	13,122,659	12,042,526	12,398,709
642,651	2,107,354	2,720,791	5,300,521	4,255,233	3,640,529
4,614,575	2,997,207	2,544,061	2,612,919	2,302,141	1,991,501
<u>155,190,940</u>	<u>142,810,905</u>	<u>143,293,990</u>	<u>145,770,223</u>	<u>135,219,177</u>	<u>117,961,361</u>
8,506,393	8,543,435	7,569,288	7,466,659	8,728,954	8,058,798
19,088,555	17,156,936	16,313,961	15,025,312	15,094,171	12,693,838
384,942	321,413	388,926	505,205	430,994	423,155
7,594,145	7,409,045	7,518,580	6,735,065	4,871,841	4,199,148
59,078,864	56,659,920	55,721,269	53,307,727	48,907,143	47,155,262
2,331,664	2,186,614	2,234,409	2,292,733	2,274,479	2,265,773
30,048,641	27,437,466	28,202,411	27,566,111	25,871,097	24,172,744
18,690,079	7,859,145	13,181,244	25,702,494	30,993,580	30,977,070
7,160,000	7,065,000	6,800,000	6,835,000	6,380,000	5,450,000
3,045,610	3,280,589	3,756,560	4,087,385	3,916,052	3,416,496
221,803	433,113	430,757	558,770	558,770	478,487
-	-	-	-	-	-
<u>156,150,696</u>	<u>138,352,676</u>	<u>142,117,405</u>	<u>150,082,461</u>	<u>148,027,081</u>	<u>139,290,771</u>
14,239,408	7,945,528	4,144,646	9,007,001	12,754,973	7,188,587
(14,239,408)	(7,945,528)	(4,103,345)	(7,987,501)	(11,727,389)	(5,798,153)
9,900,000	-	-	-	-	-
-	-	-	-	-	-
-	58,252	-	-	8,955,000	24,196,277
-	-	400,000	-	350,000	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
24,500	4,000	-	-	-	-
<u>9,924,500</u>	<u>62,252</u>	<u>441,301</u>	<u>1,019,500</u>	<u>10,332,584</u>	<u>25,586,711</u>
<u>\$ 8,964,744</u>	<u>\$ 4,520,481</u>	<u>\$ 1,617,886</u>	<u>\$ (3,292,738)</u>	<u>\$ (2,475,320)</u>	<u>\$ 4,257,301</u>
7.0%	8.2%	7.9%	7.9%	7.5%	7.0%

CATAWBA COUNTY, NORTH CAROLINA
Assessed Valuation and Actual Value of Taxable Property
Last Ten Fiscal Years

Fiscal Year	Real Property	Personal Property	Public Utility Property	Total Taxable Assessed Value	Total Direct Tax Rate ⁽¹⁾	Estimated Real Market Value
1999	5,316,945,979	2,238,372,239	387,202,399	7,942,520,617	0.550	11,123,978,455
2000 ⁽²⁾	7,415,161,955	2,324,551,977	502,521,581	10,242,235,513	0.495	10,331,082,825
2001	7,676,297,260	2,614,445,636	484,704,904	10,775,447,800	0.495	11,493,810,987
2002	7,988,283,700	2,709,118,917	479,273,637	11,176,676,254	0.495	12,119,579,542
2003	8,265,105,733	2,796,143,745	507,720,148	11,568,969,626	0.495	12,965,336,351
2004 ⁽²⁾	9,513,468,457	2,640,843,044	517,072,839	12,671,384,340	0.480	12,715,889,955
2005	9,722,396,729	2,680,617,427	539,742,782	12,942,756,938	0.480	13,033,994,902
2006	9,919,033,408	2,558,398,877	545,842,516	13,023,274,801	0.490	13,499,818,390
2007	10,174,785,855	2,614,088,394	570,452,150	13,359,326,399	0.490	14,124,895,749
2008 ⁽²⁾	11,444,764,023	2,606,879,334	603,786,566	14,655,429,923	0.535	N/A

⁽¹⁾ Tax rate expressed in dollars of tax per \$100 of assessed valuation.

⁽²⁾ Increase a result of the County 4-year real property revaluation cycle.

CATAWBA COUNTY, NORTH CAROLINA
Property Tax Rates - Direct and Overlapping Governments ⁽¹⁾
Last Ten Fiscal Years

	Fiscal Year									
	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999
Catawba County	0.5350	0.4900	0.4900	0.4800	0.4800	0.4950	0.4950	0.4950	0.4950	0.5500
Fire Districts:										
Bandys	0.0600	0.0600	0.0500	0.0390	0.0390	0.0390	0.0390	0.0390	0.0390	0.0400
Catawba	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700
Claremont	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700
Conover Rural	0.0700	0.0700	0.0500	0.0500	0.0350	0.0350	0.0350	0.0350	0.0350	0.0350
Cooksville	0.0517	0.0550	0.0550	0.0550	0.0550	0.0600	0.0600	0.0600	0.0600	0.0600
Denver	0.0389	0.0500	0.0500	0.0450	0.0293	0.0320	0.0320	0.0320	0.0320	0.0400
Fairbrook	-	0.0325	0.0325	0.0257	0.0257	0.0280	0.0280	0.0280	0.0280	0.0400
Icard-Long View	-	-	-	-	-	0.0440	0.0440	0.0440	0.0440	0.0500
Icard-Mountain View	-	-	-	-	-	0.0400	0.0400	0.0400	0.0400	0.0500
Long View	0.0546	0.0568	0.0568	0.0568	0.0568	0.0620	0.0620	0.0620	0.0620	0.0760
Maiden	0.0500	0.0500	0.0312	0.0312	0.0312	0.0340	0.0340	0.0340	0.0340	0.0425
Mountain View	0.0493	0.0525	0.0425	0.0425	0.0425	0.0450	0.0450	0.0450	0.0410	0.0475
Newton	0.0700	0.0700	0.0700	0.0513	0.0513	0.0560	0.0560	0.0600	0.0500	0.0500
Oxford	0.0558	0.0600	0.0600	0.0600	0.0600	0.0600	0.0600	0.0600	0.0600	0.0600
Propst	0.0615	0.0650	0.0650	0.0650	0.0650	0.0650	0.0650	0.0650	0.0650	0.0650
Sherrills Ford	0.0500	0.0500	0.0500	0.0400	0.0400	0.0400	0.0400	0.0400	0.0320	0.0420
Startown	-	-	-	-	-	-	-	0.0500	0.0500	0.0500
St. Stephens	0.0500	0.0500	0.0500	0.0500	0.0500	0.0500	0.0500	0.0500	0.0500	0.0500
Viewmont	-	0.0325	0.0325	0.0248	0.0248	0.0270	0.0270	0.0270	0.0270	0.0325
Municipalities:										
Town of Brookford	0.5200	0.5200	0.5200	0.5200	0.5200	0.5200	0.5200	0.5200	0.5200	0.5200
Town of Catawba	0.4800	0.4800	0.4800	0.4800	0.4800	0.4800	0.4800	0.4800	0.4800	0.4900
City of Claremont	0.4600	0.4600	0.4500	0.4500	0.4500	0.4500	0.4500	0.4500	0.4500	0.4700
City of Conover	0.4000	0.4000	0.3800	0.3800	0.3600	0.3800	0.3600	0.3600	0.3600	0.3800
City of Hickory	0.5000	0.5000	0.5000	0.5000	0.5000	0.5500	0.5500	0.5500	0.5500	0.5900
Town of Long View	0.4000	0.4000	0.4000	0.4000	0.4000	0.4000	0.4000	0.4000	0.4000	0.4000
Town of Maiden	0.4000	0.4000	0.4000	0.3800	0.3800	0.4000	0.4000	0.3700	0.3700	0.4000
City of Newton	0.4600	0.4600	0.4400	0.4400	0.4400	0.4700	0.4700	0.4700	0.4700	0.5400
Total Maximum Rate - Fire District	0.6050	0.5600	0.5600	0.5500	0.5500	0.5650	0.5650	0.5650	0.5650	0.6260
Total Maximum Rate - Municipalities	1.0550	1.0100	1.0100	1.0000	1.0000	1.0450	1.0450	1.0450	1.0450	1.1400

⁽¹⁾ All tax rates are expressed in dollars of tax per \$100 of assessed valuation. For the above years, the tax levies were assessed at one hundred percent (100%) of the actual value.

CATAWBA COUNTY, NORTH CAROLINA
Principal Property Taxpayers
December 31, 2007 and December 31, 1998

Taxpayer	Type of Business	December 31, 2007			December 31, 1998		
		Taxable Assessed Value	Rank	Percentage of Total Taxable Assessed Value	Taxable Assessed Value	Rank	Percentage of Total Taxable Assessed Value
Duke Energy Corporation	Electric utility	\$ 441,291,099	1	3.01	\$ 254,702,949	1	3.21
CommScope, Inc.	Cable mfg.	130,945,400	2	0.89	119,368,150	3	1.50
Getrag Gears of North America, Inc.	Gears mfg.	110,782,928	3	0.76	-	-	-
Frye Regional Medical Center	Medical care	84,300,036	4	0.58	-	-	-
Corning Cable Systems	Cable mfg.	80,921,214	5	0.55	128,232,342	2	1.61
Hickory Springs Mfg. Co., Inc.	Furniture supplies	63,440,134	6	0.43	34,795,723	8	0.44
Draka Comteq Americas, Inc.	Cable mfg.	55,223,301	7	0.38	-	-	-
Valley Hills Mall, LLC	Retail	50,132,882	8	0.34	-	-	-
Shuford Mills, Inc./Shuford Development	Textiles/Tape mfg.	44,173,247	9	0.30	40,050,482	6	0.50
Central Telephone Company	Telephone	42,740,159	10	0.29	38,343,519	7	0.48
Alcatel N. A., Inc.	Cable mfg.	-	-	-	103,842,068	4	1.31
Carolina Mills, Inc.	Textiles mfg.	-	-	-	42,487,392	5	0.53
The Lane Company	Furniture mfg.	-	-	-	27,069,572	9	0.34
Crescent Resources/Carolina Centers	Lumber	-	-	-	25,143,580	10	0.32
		<u>\$ 1,103,950,400</u>		<u>7.53</u>	<u>\$ 814,035,777</u>		<u>10.24</u>
Total Assessed Valuation		<u>\$ 14,655,429,923</u>			<u>\$ 7,942,520,617</u>		

Source: Catawba County Tax Collector

CATAWBA COUNTY, NORTH CAROLINA
Property Tax Levies and Collections
Last Ten Fiscal Years
(modified accrual basis of accounting)

Fiscal Year	Total Tax Levy for Fiscal Year ⁽¹⁾	Collected within the Fiscal Year of the Levy		Delinquent Tax Collections ⁽²⁾	Total Taxes Collected	
		Amount	Percentage of Levy		Amount	Percentage of Levy
1999	43,632,501	42,456,958	97.31	572,764	43,029,722	98.62
2000	51,194,773	50,278,025	98.21	876,231	51,154,256	99.92
2001	53,320,741	51,850,467	97.24	902,816	52,753,283	98.94
2002	55,392,904	53,815,634	97.15	1,003,770	54,819,404	98.96
2003	57,297,988	55,635,097	97.10	1,211,293	56,846,390	99.22
2004	60,740,470	58,923,696	97.01	1,385,285	60,308,981	99.29
2005	61,566,332	59,726,141	97.01	1,321,064	61,047,205	99.16
2006	63,409,234	61,416,711	96.86	1,485,227	62,901,938	99.20
2007	65,195,396	63,106,163	96.80	1,525,110	64,631,273	99.13
2008	78,217,306	75,692,582	96.77	1,806,615	77,499,197	99.08

⁽¹⁾ Includes discoveries, releases and abatements

⁽²⁾ Includes all delinquent tax collections received during the year regardless of the year in which the taxes were originally levied

CATAWBA COUNTY, NORTH CAROLINA
Ratios of Outstanding Debt by Type
Last Ten Fiscal Years

Fiscal Year	<u>Governmental Activities</u>					Total Primary Government	Percentage of Personal Income ⁽¹⁾	Per Capita ⁽²⁾
	General Obligation Bonds	Certificates of Participation	Installment Purchases	Qualified Zone Academy Bonds	Capitalized Leases			
1999	80,710,000	-	1,304,967	-	164,559	82,179,526	2.19	620
2000	83,285,000	-	944,026	-	413,405	84,642,431	2.26	631
2001	76,450,000	-	563,775	-	306,897	77,320,672	1.99	546
2002	69,650,000	-	163,180	-	522,908	70,336,088	1.80	485
2003	63,040,000	-	-	-	282,134	63,322,134	1.63	432
2004	55,880,000	-	9,900,000	-	69,778	65,849,778	1.61	448
2005	49,340,000	53,805,000	9,240,000	-	-	112,385,000	2.64	755
2006	42,815,000	51,015,000	17,780,000	-	-	111,610,000	2.48	747
2007	36,540,000	48,225,000	17,956,667	-	-	102,721,667	N/A	668
2008	30,160,000	45,435,000	45,008,793	700,000	-	121,303,793	N/A	780

N/A = Not available

Sources:

¹ U.S. Department of Commerce Bureau of Economic Analysis

² Population based on estimates issued by the Bureau of the Census

CATAWBA COUNTY, NORTH CAROLINA
Ratios of General Bonded Debt Outstanding
Last Ten Fiscal Years

Fiscal Year	General Obligation Bonds	Total Taxable Assessed Value	Percentage of Actual Taxable Value of Property	Per Capita ⁽¹⁾
1999	80,710,000	7,942,520,617	1.02	609
2000	83,285,000	10,242,235,513	0.81	621
2001	76,450,000	10,775,447,800	0.71	540
2002	69,650,000	11,176,676,254	0.62	480
2003	63,040,000	11,568,969,626	0.54	430
2004	55,880,000	12,671,384,340	0.44	380
2005	49,340,000	12,942,756,938	0.38	332
2006	42,815,000	13,023,274,801	0.33	287
2007	36,540,000	13,359,326,399	0.27	238
2008	30,160,000	14,655,429,923	0.21	194

Sources:

⁽¹⁾ Population based on estimates issued by the Bureau of the Census

CATAWBA COUNTY, NORTH CAROLINA
Legal Debt Margin Information
Last Ten Fiscal Years

	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>
Assessed value (after exemption)	14,655,429,923	13,359,326,399	\$ 13,023,274,801	\$ 12,942,756,938
Debt limit rate	8%	8%	8%	8%
Debt limit	1,172,434,394	1,068,746,112	1,041,861,984	1,035,420,555
Less: Total net debt applicable to limit	121,303,793	102,721,667	111,610,000	112,385,000
Legal debt margin	<u>1,051,130,601</u>	<u>966,024,445</u>	<u>930,251,984</u>	<u>923,035,555</u>
Total net debt applicable to the limit as a percentage of debt limit	10%	10%	11%	11%

Legal Debt Margin Calculation for Fiscal Year 2008

Assessed value (after exemptions)	\$ 14,655,429,923
Debt limit (8% of assessed value)	1,172,434,394
Debt applicable to limit:	
Outstanding general obligation debt	30,160,000
Authorized and unissued general obligation debt	6,970,000
Certificates of participation	45,435,000
Installment purchase	45,008,793
Qualified Zone Academy Bonds	700,000
Less: Statutory deductions	
Unissued refunding bonds	<u>(6,970,000)</u>
Total net debt applicable to limit	<u>121,303,793</u>
Legal debt margin	<u>\$ 1,051,130,601</u>

<u>2004</u>	<u>2003</u>	<u>2002</u>	<u>2001</u>	<u>2000</u>	<u>1999</u>
\$ 12,671,384,340	\$ 11,568,969,626	\$ 11,176,676,254	\$ 10,775,447,800	\$ 10,242,235,513	\$ 7,942,520,617
8%	8%	8%	8%	8%	8%
1,013,710,747	925,517,570	894,134,100	862,035,824	819,378,841	635,401,649
69,575,814	66,859,085	73,775,188	80,653,877	87,648,423	84,777,641
<u>944,134,933</u>	<u>858,658,485</u>	<u>820,358,912</u>	<u>781,381,947</u>	<u>731,730,418</u>	<u>550,624,008</u>
7%	7%	8%	9%	11%	13%

CATAWBA COUNTY, NORTH CAROLINA
Demographic and Economic Statistics
Last Ten Fiscal Years

Fiscal Year	Population Estimate ⁽¹⁾	Personal Income	Per Capita Income ⁽²⁾	Median Age ⁽³⁾	School Enrollment ⁽⁴⁾	Unemployment Rate ⁽⁵⁾
1999	132,545	3,744,793,885	28,253	36.7	23,004	1.80
2000	134,128	3,747,133,936	27,937	37.0	23,600	1.80
2001	141,686	3,879,504,366	27,381	36.1	23,875	6.40
2002	145,071	3,906,036,675	26,925	36.2	23,688	9.40
2003	146,690	3,884,791,270	26,483	36.3	23,825	9.30
2004	146,971	4,090,055,959	27,829	36.4	23,942	7.20
2005	148,797	4,255,296,606	28,598	36.6	24,243	6.60
2006	149,416	4,493,536,784	30,074	36.7	24,455	5.40
2007	153,784	N/A	N/A	37.0	24,766	5.90
2008	155,452	N/A	N/A	36.9	25,305	7.20

N/A = Not available

Sources:

¹ Based upon estimates issued by the U.S. Census Bureau

² Bureau of Economic Analysis

³ Office of State Planning

⁴ North Carolina Department of Public Instruction

⁵ Department of Commerce - Employment Security Commission

CATAWBA COUNTY, NORTH CAROLINA
Principal Employers
Current Year and Nine Years Ago

Employer	2008			1999		
	Employees ⁽¹⁾	Rank	Percentage of Total County Employment ⁽²⁾	Employees ⁽¹⁾	Rank	Percentage of Total County Employment ⁽²⁾
Catawba County School Systems	2,100	1	2.99%	2,265	3	3.03%
CommScope, Inc.	2,050	2	2.92%	2,600	2	3.47%
Frye Regional Medical Center	1,720	3	2.45%	1,850	4	2.47%
Catawba Valley Medical Center	1,288	4	1.83%	1,306	8	1.74%
Catawba County Government	1,193	5	1.70%	1,111	10	1.48%
Hickory Springs Manufacturing Company, Inc.	1,100	6	1.57%	1,430	6	1.91%
CV Industries, Inc.	1,035	7	1.47%	1,697	5	2.27%
Sherrill Furniture Company	1,012	8	1.44%	1,250	9	1.67%
Corning Cable Systems ³	1,000	9	1.42%	2,653	1	3.54%
Hdm Furniture Industries	929	10	1.32%	-	-	0.00%
The Lane Company	-	-	-	1,350	7	1.80%
	<u>13,427</u>		<u>19.11%</u>	<u>17,512</u>		<u>23.38%</u>

Sources:

¹ Survey of Employers² Labor estimates provided by the Employment Security Commission of North Carolina³ Catawba County Chamber of Commerce

CATAWBA COUNTY, NORTH CAROLINA
Full Time Equivalent County Employees by Function
Last Ten Fiscal Years

	Full-time Equivalent Employees as of June 30									
	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>	<u>2003</u>	<u>2002</u>	<u>2001</u>	<u>2000</u>	<u>1999</u>
Function										
Governmental activities:										
General government	89	90	87	86	85	84	86	89	104	100
Public safety	321	307	248	245	240	235	225	226	203	197
Environmental protection	11	11	11	9	10	10	11	12	12	13
Economic and physical development	93	91	94	89	87	78	83	82	64	57
Human services	614	583	583	655	641	639	616	628	641	641
Culture and recreation	<u>37</u>	<u>37</u>	<u>38</u>	<u>38</u>	<u>38</u>	<u>36</u>	<u>38</u>	<u>38</u>	<u>39</u>	<u>36</u>
Total governmental activities	<u>1,164</u>	<u>1,119</u>	<u>1,061</u>	<u>1,123</u>	<u>1,100</u>	<u>1,081</u>	<u>1,058</u>	<u>1,075</u>	<u>1,064</u>	<u>1,045</u>
Business-type activities:										
Solid waste management	<u>28</u>	<u>28</u>	<u>28</u>	<u>29</u>	<u>28</u>	<u>28</u>	<u>26</u>	<u>24</u>	<u>23</u>	<u>20</u>
Total primary government	<u>1,193</u>	<u>1,147</u>	<u>1,089</u>	<u>1,152</u>	<u>1,128</u>	<u>1,109</u>	<u>1,084</u>	<u>1,099</u>	<u>1,086</u>	<u>1,065</u>

Sources: Catawba County Personnel Department

CATAWBA COUNTY, NORTH CAROLINA
Operating Indicators by Function
Last Ten Fiscal Years

Function	Fiscal Year									
	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999
Governmental activities:										
General government										
Number of registered voters	99,117	95,855	95,470	93,633	95,480	93,299	93,035	90,175	91,232	88,344
Number of marriage licenses issued	1,181	1,073	1,040	1,135	1,071	1,071	1,142	1,121	1,184	1,149
Number of vouchers processed	49,648	45,713	47,038	51,598	44,794	44,173	45,505	47,172	45,153	N/A
Public safety										
Number of 911 dispatch/calls	115,000	108,658	106,093	86,941	106,262	92,094	111,880	78,070	75,566	105,372
Sheriff Department offenses reported	5,312	5,477	5,163	5,284	5,846	5,535	5,526	2,303	4,163	4,275
Environmental protection										
Cooperative extension agent contacts	66,324	67,385	37,194	33,163	24,819	24,743	27,912	24,542	N/A	N/A
Economic and physical development										
Number of commercial permits issued	721	622	663	760	733	387	491	523	550	539
Number of residential permits issued	1,497	1,692	1,799	1,681	1,762	1,429	1,973	2,121	1,961	1,860
Number of patrons visiting parks	75,797	67,029	43,022	50,337	45,293	36,989	21,505	N/A	N/A	N/A
Human services										
Mental health clients served	7,698	5,654	5,827	5,380	6,245	6,470	7,189	6,645	6,682	8,245
Households that received assistance with energy bills	2,004	1,429	1,261	1,111	944	1,140	1,230	1,998	1,502	1,596
Medicaid clients receiving transportation assistance	15,551	17,200	16,305	14,124	13,690	12,544	9,577	10,242	7,312	23,505
Children benefiting from child support services	7,337	7,360	7,696	6,795	7,580	7,590	7,459	7,855	8,000	7,780
Public health clients served	21,634	24,965	17,183	26,123	22,113	20,803	27,337	N/A	N/A	N/A
Restaurant inspections	1,443	1,463	1,432	1,406	1,398	1,305	1,364	1,328	1,291	1,274
Culture and recreation										
Total circulation for library system	681,796	666,069	657,271	681,001	667,246	590,730	557,407	546,949	462,868	405,197
Education										
Public school student enrollment K-12	25,305	24,766	24,455	24,243	23,942	23,825	23,688	23,875	23,600	23,004
Business-type activities:										
Solid waste management										
Tons buried - MSW	151,007	165,384	167,988	168,140	164,590	164,142	164,469	174,900	173,722	165,359
Tons buried - C&D	38,745	49,733	40,246	30,294	31,920	25,490	35,884	30,103	26,076	30,701
Tons recycled	28,932	29,836	29,477	25,820	28,634	32,081	32,187	30,895	31,506	27,196

N/A = Not available

Sources: Catawba County Departments, NC Department of Public Instruction

CATAWBA COUNTY, NORTH CAROLINA
Capital Asset Statistics by Function
Last Ten Fiscal Years

Function	Fiscal Year									
	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999
Governmental activities:										
General government										
Buildings	5	5	5	5	5	5	5	5	5	5
Vehicles	9	8	8	7	7	7	N/A	N/A	N/A	N/A
Public safety										
Buildings	8	8	8	8	7	7	7	7	7	7
Vehicles	166	153	148	143	144	144	N/A	N/A	N/A	N/A
Environmental protection										
Buildings	2	2	2	2	2	2	2	2	2	2
Vehicles	2	2	2	2	2	2	N/A	N/A	N/A	N/A
Economic and physical development										
Buildings	2	2	2	2	2	2	2	2	2	2
Vehicles	60	47	51	59 ⁽¹⁾	37	37	N/A	N/A	N/A	N/A
Human services										
Buildings	39	40	40	40	40	40	38	38	38	38
Vehicles	47	46	39	40 ⁽²⁾	62	62	N/A	N/A	N/A	N/A
Culture and recreation										
Buildings	5	5	5	5	5	5	5	5	5	5
Vehicles	2	2	2	2	2	2	N/A	N/A	N/A	N/A
Business-type activities:										
Solid waste management										
Buildings	7	7	7	4	4	4	5	5	4	4
Vehicles	25	26	25	26	25	25	N/A	N/A	N/A	N/A

N/A = Not available

¹ City of Hickory Permit Center merged with County Permit Center. The County acquired vehicles from City of Hickory.

² Divestiture of Mental Health services.

Sources: Catawba County Departments